

Monday, December 2, 2024

Warrants

Stock	Expiration Date	Underlying Price	Warrant Price	Exercise Price	Exercise Ratio	% Premium*	Gearing Ratio(x)	Listed Shares	Exercised Shares	Exercise Period
A5-W3	06-Dec-24	2.72	0.01	8.3	1.0 : 1.0	205.51	272	120,934,299	-	Last trading day of Mar, June, Sept, Dec
A5-W4	07-Aug-26	2.72	0.1	3.5	1.0 : 1.0	32.35	27.2	360,996,274	-	Last trading day of Mar, June, Sept, Dec
ABM-W1	22-Dec-24	1.3	0.01	1.8	1.0 : 1.0	39.23	130	49,988,217	11,700	22 Jun 23 , 22 Dec 23, 22 Jun 24 and 22 Dec 24
ACC-W2	16-May-27	0.68	0.52	0.8178	1.0 : 1.22283	82.79	1.6	447,680,170	-	30 Nov 24, 30 Nov 25, 30 Nov 26 and 16 May 27
AJA-W4	31-Mar-25	0.15	0.01	0.4	1.0 : 1.0	173.33	15	492,102,140	12	Last trading day of Mar, June, Sept, Dec
AKS-W5	06-Dec-24	0.01	0.01	0.026	1.0 : 1.07	253.46	1.07	42,656,787,766	4,102,100	Last trading day of Mar, June, Sept, Dec
APURE-W3	27-Dec-24	4.16	0.01	6.734	1.0 : 1.03948	62.11	432.42	479,131,206	-	Last trading day of Mar, June, Sept, Dec
BC-W2	30-May-25	1	0.09	2	1.0 : 1.0	109	11.11	57,045,142	-	30 Aug 24, 30 Nov 24, 28 Feb 25 and 30 May 25
BE8-W1	31-May-26	13.9	2.08	75	1.0 : 1.0	454.53	6.68	13,234,216	-	Last trading day of Mar, June, Sept, Dec
BIOTEC-W2	31-Mar-26	0.25	0.05	0.5	1.0 : 1.0	120	5	1,016,557,171	105,933	Last trading day of Mar, June, Sept, Dec
BM-W3	24-Jun-25	3.1	1.5	1.1	1.0 : 1.0	-16.13	2.07	167,383,932	5,435,199	24 Dec 23, 24 Jun 24, 24 Dec 24, 24 Jun 25
BRR-W2	13-Feb-26	4.78	0.32	13	1.0 : 1.0	178.66	14.94	81,191,490	-	Last trading day of Mar, June, Sept, Dec
BR-W1	01-Sep-26	1.87	0.06	5	1.0 : 1.0	170.59	31.17	456,607,635	-	Last trading day of Mar, June, Sept, Dec
BTC-W7	12-Jul-26	0.67	0.32	1.131	1.0 : 1.15	110.34	2.41	682,787,756	53	Last trading day of Mar, June, Sept, Dec
BTS-W8	21-Nov-26	5.55	0.09	14.387	1.0 : 1.036	160.79	63.89	2,632,331,938	204,291	Last trading day of Mar, June, Sept, Dec
B-W8	14-Nov-26	0.08	0.01	0.3	1.0 : 1.0	287.5	8	2,691,274,760	-	15th of Jun, Dec
BWG-W6	13-Aug-25	0.42	0.04	0.7	1.0 : 1.0	76.19	10.5	897,195,802	-	Last trading day of Mar, June, Sept, Dec
CEN-W5	12-May-26	2	0.13	2.14	1.0 : 1.0	13.5	15.38	372,356,224	20,000	Last trading day of May, Nov
CGH-W5	31-May-26	0.68	0.1	1	1.0 : 1.0	61.76	6.8	64,577,552	-	Last trading day of May, Nov
CHASE-W1	06-Jun-27	1.19	0.79	0.5	1.0 : 1.0	8.4	1.51	198,370,757	-	Last trading day of June, Dec
CHAYO-W3	08-Dec-25	3	0.15	9	1.0 : 1.0	205	20	113,712,327	-	Last trading day of Mar, June, Sept, Dec
CHO-W4	09-Jun-26	0.05	0.01	0.23	1.0 : 1.0	380	5	278,474,616	-	Last trading day of each month
CIG-W10	06-Jul-28	0.05	0.05	0.5	1.0 : 1.0	1000	1	80,138,721	-	Every 15th of Mar, Jun, Sep, Dec
CIG-W9	09-May-28	0.05	0.03	0.5	1.0 : 1.0	960	1.67	289,028,888	-	Last trading day of May, Nov
CPANEL-W1	15-Jun-25	3.42	0.2	5	1.0 : 1.0	52.05	17.1	28,814,509	3,183,996	31 May 24, 29 Nov 24, 15 Jun 25
CV-W1	22-Feb-29	0.21	0.14	0.5	1.0 : 1.0	204.76	1.5	63,183,435	-	Last trading day of Mar, June, Sept, Dec
DCON-W3	04-Jul-25	0.3	0.01	0.4	1.0 : 1.0	36.67	30	800,000,000	-	4 Jan 24, 4 Jul 24, 4 Jan 25, 4 Jul 25
DEMCO-W7	08-Dec-24	3.46	0.01	3.5	1.0 : 1.0	1.45	346	136,993,064	147,000	Last trading day of Mar, June, Sept, Dec
DITTO-W1	20-May-25	16.2	0.49	33.295	1.0 : 1.201	108.04	39.71	87,866,773	129,140	Last trading day of Mar, June, Sept, Dec
DV8-W2	16-Jul-25	0.53	0.28	0.8	1.0 : 1.0	103.77	1.89	302,356,987	-	Last trading day of June, Dec
ECF-W5	29-Jul-25	0.43	0.04	0.55	1.0 : 1.0	37.21	10.75	479,742,753	-	30 Nov 24, 30 Mar 25 and 29 Jul 25
EE-W1	10-Mar-25	0.2	0.01	1	1.0 : 1.4825	403.37	29.65	1,389,975,988	-	45726
EFORL-W6	31-May-25	0.27	0.04	2.5	1.0 : 1.0	840.74	6.75	75,411,905	203,005	30 Nov 22, 31 May 23, 30 Nov 23... 31 May 25
EMC-W7	16-Jun-27	0.08	0.06	0.13	1.0 : 1.0	137.5	1.33	2,068,292,062	-	Last trading day of Jan, Apr, July, Oct
EP-W4	29-Jun-25	1.88	0.02	8.3	1.0 : 1.0	342.55	94	233,119,287	-	Last trading day of Mar, June, Sept, Dec
GEL-W5	20-Jun-25	0.1	0.01	0.5	1.0 : 1.0	410	10	820,719,448	-	19 Jul 22, and Last trading day of Jun, Dec
GIFT-W2	02-Jan-25	1.82	0.05	1.6	1.0 : 1.0	-9.34	36.4	187,221,616	253,318,965	Last Trading day of Jan, Jul
GLORY-W1	16-Nov-27	1.18	0.42	1	1.0 : 1.0	20.34	2.81	134,511,741	483,100	Last trading day of Nov
HYDRO-W2	05-Feb-27	0.16	0.12	0.4	1.0 : 1.0	225	1.33	155,927,150	-	Last trading day of May, Nov
IIG-W1	22-Jan-25	5.4	0.15	32	1.0 : 1.0	495.37	36	4,999,368	560	15th of Mar, June, Sept, Dec
IP-W2	20-Jun-25	3.54	0.22	12.308	1.0 : 1.626	251.51	26.16	93,129,691	-	Last trading day of Dec
JAS-W4	10-Oct-31	2.32	0.64	3	1.0 : 1.0	56.9	3.62	4,145,929,626	-	Last trading day of Mar, June, Sept, Dec
JMART-W5	26-Jul-25	14.1	0.44	61.916	1.0 : 1.13057	341.88	36.23	50,983,631	-	Last trading day of Mar, June, Sept, Dec
JMT-W4	27-Dec-24	19.3	0.01	89.76	1.0 : 1.00267	365.13	1935.15	70,180,339	315,842	Last trading day of Mar, June, Sept, Dec
J-W3	05-Jun-26	1.25	0.24	9	1.0 : 1.0	639.2	5.21	29,998,220	-	Last trading day of Mar, June, Sept, Dec
J-W4	01-Aug-26	1.25	0.26	3.1	1.0 : 1.0	168.8	4.81	160,171,913	-	29 Mar 24, 31 Jul 26
KGEN-W2	31-Jul-26	1.54	0.41	1.7524	1.0 : 1.1413	37.12	4.29	416,866,885	-	15th of Jun
KKP-W6	17-Mar-26	50	1.32	70	1.0 : 1.0	42.64	37.88	70,546,511	-	46098
KUN-W2	17-Aug-25	1.3	0.03	2.2	1.0 : 1.0	71.54	43.33	249,702,669	-	16 Feb 24, 16 Aug 24, 17 Feb 25, 17 Aug 25
K-W3	25-Jun-26	1.26	0.13	3	1.0 : 1.0	148.41	9.69	39,236,123	-	Last trading day of May, Nov
LIT-W2	31-Jan-25	0.83	0.02	2	1.0 : 1.0	143.37	41.5	36,907,445	21	25 Jun, Dec of each year
MBK-W4	15-May-25	18.9	17.3	2.8727	1.0 : 1.0443	2.85	1.14	5,569,781	66,208,302	15th of each month
META-W7	30-Dec-24	0.14	0.01	0.36	1.0 : 1.0	164.29	14	246,880,264	-	29 Mar 24, 28 Jun 24, 30 Sep 24, 30 Dec 24
MGI-W1	21-Aug-26	11.3	2.44	10	1.0 : 1.0	10.09	4.63	83,948,950	-	46255
MILL-W7	13-Dec-24	0.1	0.01	0.4	1.0 : 1.0	310	10	1,388,422,796	251,195	29 Sept 23, 29 Dec 23, 29 Mar 24, 28 Jun 24
MTW-W1	29-Apr-25	1.18	0.07	1	1.0 : 1.0	-9.32	16.86	336,981,716	-	45776
NATION-W4	26-Nov-25	0.04	0.01	0.25	1.0 : 1.0	550	4	2,711,980,006	-	15th of Mar, June, Sept, Dec
NER-W2	15-May-26	4.84	0.34	5.5	1.0 : 1.0	20.66	14.24	307,955,103	-	15 Dec 24, 15 Jun 25, 15 Dec 25, 15 May 25
NUSA-W5	04-Jul-25	0.21	0.02	1	1.0 : 1.0	385.71	10.5	2,610,847,902	-	Last trading day of Mar, June, Sept, Dec
PACO-W1	15-Dec-25	1.4	0.07	3	1.0 : 1.0	119.29	20	199,998,949	-	15th Dec 23, 13 Dec 24, 15th Dec 25
PLANB-W1	13-Jan-25	7.25	0.01	8	1.0 : 1.0	10.48	725	142,910,690	12,391,668	11 Oct 24 and 13 Jan 25
PPPM-W6	18-Aug-26	0.7	0.59	0.22	1.0 : 1.0	15.71	1.19	130,156,623	152,240	15th of each month
PRG-W2	15-May-25	8.95	4.5	4.5946	1.0 : 1.0883	-2.46	2.16	260,858	31,157,329	15th of each month

Warrants

Monday, December 2, 2024

Stock	Expiration Date	Underlying Price	Warrant Price	Exercise Price	Exercise Ratio	% Premium*	Gearing Ratio(x)	Listed Shares	Exercised Shares	Exercise Period
PRG-W3	17-Nov-25	8.95	4.02	4.7238	1.0 : 1.0584	-4.78	2.36	364,789	32,561,238	15th of each month
PRG-W4	17-May-27	8.95	4.2	4.889	1.0 : 1.0227	0.51	2.18	445,079	34,222,665	15th of each month
PROEN-W2	14-Oct-26	4.5	2	1	1.0 : 1.0	-33.33	2.25	98,140,515	-	46309
PROS-W1	14-May-26	1.13	0.12	1	1.0 : 1.0	-0.88	9.42	271,396,956	2,835,184	Last Trading day of Jan, Jul
PSTC-W2	11-Nov-25	0.43	0.02	1.8929	1.0 : 1.0566	344.61	22.72	790,579,521	-	Every 10th Nov of each year.
PSTC-W3	29-Apr-27	0.43	0.14	0.5	1.0 : 1.0	48.84	3.07	235,227,138	-	29 Apr
ROCTEC-W3	29-Aug-25	0.9	0.03	1.545	1.0 : 1.294	74.24	38.82	1,352,970,440	-	Last trading day of Mar, June, Sept, Dec
ROCTEC-W5	05-Feb-27	0.9	0.07	1.5	1.0 : 1.0	74.44	12.86	2,029,473,346	-	Last trading day of Mar, June, Sept, Dec
RS-W5	15-Jan-26	5.7	4.5	3	1.0 : 2.0	-7.89	2.53	85,609,504	21,363,303	Last Trading day of Jan, Jul
SA-W1	10-Jul-25	7.3	0.04	23	1.0 : 1.0	215.62	182.5	414,951,495	-	45848
SAWAD-W2	30-Aug-25	40.75	0.4	87.188	1.0 : 1.146	114.81	116.75	54,923,477	-	Last trading day of Feb, Aug
SCM-W2	27-Jun-25	3.74	0.89	2	1.0 : 1.0	-22.73	4.2	75,208,872	4,789,896	Last trading day of Mar, June, Sept, Dec
SCN-W2	14-Jan-26	0.65	0.07	5	1.0 : 1.0	680	9.29	119,996,757	-	Last trading day of Mar, June, Sept, Dec
SFLEX-W2	21-Jan-26	3.06	0.1	10	1.0 : 1.0	230.07	30.6	102,499,398	-	46051
SGC-W1	12-Sep-25	1.31	0.27	1.3	1.0 : 1.0	19.85	4.85	653,501,239	-	Last trading day of Mar, June, Sept, Dec
SGC-W2	13-Sep-27	1.31	0.4	1.6	1.0 : 1.0	52.67	3.27	1,188,003,611	-	Last trading day of Mar, June, Sept, Dec
SIMAT-W3	19-May-25	2.12	0.03	21.794	1.0 : 1.3765	929.05	97.27	37,811,271	-	Last trading day of Jan, Apr, Jul, Oct
SKE-W1	01-Jun-26	0.29	0.06	1.3	1.0 : 1.0	368.97	4.83	223,181,853	-	Last trading day of Mar, June, Sept, Dec
SSP-W2	22-May-25	5.6	0.05	16.529	1.0 : 1.21	195.9	135.52	253,549,180	-	Last Trading day of Feb, May, Aug, Nov
TCC-W5	24-May-28	0.41	0.18	0.5	1.0 : 1.0	65.85	2.28	98,408,417	-	Last trading day of Jul
TEAMG-W1	22-Jun-26	3.24	0.26	15	1.0 : 1.0	370.99	12.46	135,986,781	-	Last trading day of June, Dec
TFG-W4	15-May-27	3.68	0.64	3.8	1.0 : 1.0	20.65	5.75	581,079,597	-	Last trading day of May, Nov
TFI-W1	06-Jan-26	0.08	0.02	0.15	1.0 : 1.0	112.5	4	3,648,776,457	2,493,723,539	3 Mar 21, 30 Jun 21, 30 Sep 21, 30 Dec 21
TGE-W1	28-Feb-25	2.36	1.15	1	1.0 : 1.0	-8.9	2.05	314,263,985	-	45716
TH-W3	19-Jun-25	0.73	0.1	1	1.0 : 1.0	50.68	7.3	207,954,656	33,301,675	Last trading day of Mar, June, Sept, Dec
TMC-W2	10-Jul-25	1.13	0.08	2	1.0 : 1.0	84.07	14.12	152,921,466	-	Last trading day of Mar, Sept
TMI-W2	31-Dec-24	0.91	0.01	1	1.0 : 1.0	10.99	91	335,306,943	-	29 Mar 24 and 30 Dec 24
TM-W1	24-May-25	1.2	0.06	2.5	1.0 : 1.0	113.33	20	102,664,519	-	30 Nov 23, 31 May 24, 29 Nov 24, 23 May 25
TNDT-W1	14-Jun-25	0.26	0.03	0.5	1.0 : 1.0	103.85	8.67	170,538,874	-	Last trading day of Mar, June, Sept, Dec
TSR-W2	30-Oct-25	0.4	0.07	2.7273	1.0 : 1.1	597.73	6.29	274,692,254	5,900	Every 30th of Jan, Apr, Jul, Oct
TTB-W1	10-May-25	1.76	0.82	0.95	1.0 : 1.0	0.57	2.15	410,560,146	554,440,703	Last trading day of Mar, June, Sept, Dec
TVDH-W3	13-Jun-25	0.18	0.02	0.85	1.0 : 1.0	383.33	9	204,045,780	-	Last trading day of June, Dec
TVDH-W4	30-Dec-24	0.18	0.01	0.4	1.0 : 1.0	127.78	18	143,139,345	-	29 Mar 24, 30 Dec 24
TWZ-W8	25-Jul-26	0.03	0.01	0.12	1.0 : 1.0	333.33	3	2,250,410,000	-	25 Jul 25 and 24 Jul 26
TWZ-W9	25-Jul-29	0.03	0.01	0.2	1.0 : 1.0	600	3	2,250,410,000	-	25 Jul 25, 24 Jul 26, 23 Jul 27, 25 Jul 28 and 25 Jul 29
VGI-W3	23-May-27	2.82	0.1	9.6806	1.0 : 1.2293	246.17	34.67	2,583,348,212	1,500	Last trading day of Mar, June, Sept, Dec
VIBHA-W4	18-Jul-25	2.04	0.03	3	1.0 : 1.0	48.53	68	1,131,316,924	-	30 Sept of each year
VIH-W1	30-Jun-26	9.1	3.4	8	1.0 : 1.0	25.27	2.68	19,022,136	-	Last trading day of June , Dec
WAVE-W3	24-Oct-25	0.11	0.02	0.144	1.0 : 1.04	48.39	5.72	2,617,536,557	304	Last trading day of Jan, Apr, Jul, Oct
WAVE-W4	17-Jun-27	0.11	0.04	0.2	1.0 : 1.0	118.18	2.75	1,121,920,259	-	Last trading day of Mar, June , Sept, Dec
WIIK-W3	06-May-26	1.13	0.07	4	1.0 : 1.0	260.18	16.14	279,201,658	-	30 Jun 25, 30 Sep 25, 30 Dec 25, 31 Mar 26 and 6 May
W-W6	05-Jan-27	0.65	0.13	1.5	1.0 : 1.0	150.77	5	45,483,822	-	46391
ZIGA-W2	31-Mar-27	1.79	0.17	4.25	1.0 : 1.0	146.93	10.53	245,500,979	-	46477

รายงานฉบับนี้จัดทำขึ้นโดยข้อมูลที่ได้จากแหล่งข้อมูลที่เชื่อถือได้แต่ไม่ถือเป็นการยืนยันความถูกต้องและความสมบูรณ์ของข้อมูลนี้ โดยบริษัทหลักทรัพย์ ยูโอบี เคย์เฮียน (ประเทศไทย) จำกัด (มหาชน) ผู้จัดทำขอสงวนสิทธิ์ในการเปลี่ยนแปลงความเห็นหรือประมาณการต่างๆที่ปรากฏในรายงานฉบับนี้ โดยไม่ต้องแจ้งล่วงหน้า รายงานฉบับนี้มีวัตถุประสงค์เพื่อใช้ประกอบการตัดสินใจของนักลงทุน โดยไม่ได้เป็นการชี้นำชักชวนให้นักลงทุนทำการซื้อหรือขายหลักทรัพย์ หรือตราสารทางการเงินใดๆ ที่ปรากฏในรายงาน