

Warrants

Stock	Expiration Date	Underlying Price	Warrant Price	Exercise Price	Exercise Ratio	% Premium*	Gearing Ratio(x)	Listed Shares	Exercised Shares	Exercise Period
A5-W4	07-Aug-26	2.62	0.09	3.5	1.0 : 1.0	37.02	29.11	360,996,274	-	Last trading day of Mar, June, Sept, Dec
ACC-W2	16-May-27	0.59	0.54	0.8178	1.0 : 1.22283	113.45	1.34	447,680,170	-	30 Nov 24, 30 Nov 25, 30 Nov 26 and 16 May 27
AJA-W4	31-Mar-25	0.15	0.01	0.4	1.0 : 1.0	173.33	15	492,102,140	12	Last trading day of Mar, June, Sept, Dec
APURE-W3	27-Dec-24	4.14	0.01	6.734	1.0 : 1.03948	62.89	430.34	479,131,206	-	Last trading day of Mar, June, Sept, Dec
BC-W2	30-May-25	0.92	0.1	2	1.0 : 1.0	128.26	9.2	57,045,142	-	30 Aug 24, 30 Nov 24, 28 Feb 25 and 30 May 25
BE8-W1	31-May-26	12.3	1.3	75	1.0 : 1.0	520.33	9.46	13,234,216	-	Last trading day of Mar, June, Sept, Dec
BIOTEC-W2	31-Mar-26	0.25	0.05	0.5	1.0 : 1.0	120	5	1,016,557,171	105,933	Last trading day of Mar, June, Sept, Dec
BM-W3	24-Jun-25	3.12	1.6	1.1	1.0 : 1.0	-13.46	1.95	167,383,932	5,435,199	24 Dec 23, 24 Jun 24, 24 Dec 24, 24 Jun 25
BRR-W2	13-Feb-26	4.4	0.25	13	1.0 : 1.0	201.14	17.6	81,191,490	-	Last trading day of Mar, June, Sept, Dec
BR-W1	01-Sep-26	1.85	0.05	5	1.0 : 1.0	172.97	37	456,607,635	-	Last trading day of Mar, June, Sept, Dec
BTC-W7	12-Jul-26	0.59	0.3	1.131	1.0 : 1.15	135.91	2.26	682,787,756	53	Last trading day of Mar, June, Sept, Dec
BTS-W8	21-Nov-26	5.75	0.08	14.387	1.0 : 1.036	151.55	74.46	2,632,331,938	204,291	Last trading day of Mar, June, Sept, Dec
B-W8	14-Nov-26	0.08	0.01	0.3	1.0 : 1.0	287.5	8	2,691,274,760	-	15th of Jun, Dec
BWG-W6	13-Aug-25	0.4	0.04	0.7	1.0 : 1.0	85	10	897,195,802	-	Last trading day of Mar, June, Sept, Dec
CEN-W5	12-May-26	1.98	0.22	2.14	1.0 : 1.0	19.19	9	372,356,224	20,000	Last trading day of May, Nov
CGH-W5	31-May-26	0.65	0.11	1	1.0 : 1.0	70.77	5.91	64,577,552	-	Last trading day of May, Nov
CHASE-W1	06-Jun-27	1.02	0.61	0.5	1.0 : 1.0	8.82	1.67	198,370,757	-	Last trading day of June, Dec
CHAYO-W3	08-Dec-25	2.88	0.14	9	1.0 : 1.0	217.36	20.57	113,712,327	-	Last trading day of Mar, June, Sept, Dec
CHO-W4	09-Jun-26	0.04	0.01	0.23	1.0 : 1.0	500	4	278,474,616	-	Last trading day of each month
CIG-W10	06-Jul-28	0.04	0.05	0.5	1.0 : 1.0	1275	0.8	80,138,721	-	Every 15th of Mar, Jun, Sep, Dec
CIG-W9	09-May-28	0.04	0.03	0.5	1.0 : 1.0	1225	1.33	289,028,888	-	Last trading day of May, Nov
CPANEL-W1	15-Jun-25	3.42	0.23	5	1.0 : 1.0	52.92	14.87	28,814,509	3,183,996	31 May 24, 29 Nov 24, 15 Jun 25
CV-W1	22-Feb-29	0.16	0.1	0.5	1.0 : 1.0	275	1.6	63,183,435	-	Last trading day of Mar, June, Sept, Dec
DCON-W3	04-Jul-25	0.29	0.02	0.4	1.0 : 1.0	44.83	14.5	800,000,000	-	4 Jan 24, 4 Jul 24, 4 Jan 25, 4 Jul 25
DITTO-W1	20-May-25	15.2	0.68	33.295	1.0 : 1.201	122.77	26.85	87,866,773	129,140	Last trading day of Mar, June, Sept, Dec
DV8-W2	16-Jul-25	0.55	0.18	0.8	1.0 : 1.0	78.18	3.06	302,356,987	-	Last trading day of June, Dec
ECF-W5	29-Jul-25	0.42	0.04	0.55	1.0 : 1.0	40.48	10.5	479,742,753	-	30 Nov 24, 30 Mar 25 and 29 Jul 25
EE-W1	10-Mar-25	0.6	0.04	1	1.0 : 1.4825	71.16	22.24	1,389,975,988	-	10-Mar-25
EFORL-W6	31-May-25	0.26	0.04	2.5	1.0 : 1.0	876.92	6.5	75,411,905	203,005	30 Nov 22, 31 May 23, 30 Nov 23... 31 May 25
EMC-W7	16-Jun-27	0.07	0.05	0.13	1.0 : 1.0	157.14	1.4	2,068,292,062	-	Last trading day of Jan, Apr, July, Oct
EP-W4	29-Jun-25	1.69	0.01	8.3	1.0 : 1.0	391.72	169	233,119,287	-	Last trading day of Mar, June, Sept, Dec
GEL-W5	20-Jun-25	0.09	0.01	0.5	1.0 : 1.0	466.67	9	820,719,448	-	19 Jul 22, and Last trading day of Jun, Dec
GLORY-W1	16-Nov-27	1.12	0.47	1	1.0 : 1.0	31.25	2.38	134,511,741	483,100	Last trading day of Nov
HYDRO-W2	05-Feb-27	0.11	0.12	0.188	1.0 : 2.12726	122.19	1.95	155,927,150	-	Last trading day of May, Nov
IIG-W1	22-Jan-25	4.1	0.01	32	1.0 : 1.0	680.73	410	4,999,368	560	15th of Mar, June, Sep, Dec
IP-W2	20-Jun-25	3.18	0.21	12.308	1.0 : 1.626	291.11	24.62	93,129,691	-	Last trading day of Dec
JAS-W4	10-Oct-31	2.16	0.45	3	1.0 : 1.0	59.72	4.8	4,145,929,626	-	Last trading day of Mar, June, Sept, Dec
JMART-W5	26-Jul-25	13.4	0.36	61.916	1.0 : 1.13057	364.44	42.08	50,983,631	-	Last trading day of Mar, June, Sept, Dec
JMT-W4	27-Dec-24	19	0.01	89.76	1.0 : 1.00267	372.47	1905.07	70,180,339	315,842	Last trading day of Mar, June, Sept, Dec
JSP-W2	08-Dec-25	2.04	0.07	4	1.0 : 1.0	99.51	29.14	237,283,602	-	8-Dec-25
J-W3	05-Jun-26	1.19	0.26	9	1.0 : 1.0	678.15	4.58	29,998,220	-	Last trading day of Mar, June, Sept, Dec
J-W4	01-Aug-26	1.19	0.22	3.1	1.0 : 1.0	178.99	5.41	160,171,913	-	29 Mar 24, 31 Jul 26
KGEN-W2	31-Jul-26	1.47	0.37	1.7524	1.0 : 1.1413	41.26	4.53	416,866,885	-	15th of Jun
KKP-W6	17-Mar-26	52.5	1.28	70	1.0 : 1.0	35.77	41.02	70,546,511	-	17-Mar-26
KUN-W2	17-Aug-25	1.21	0.02	2.2	1.0 : 1.0	83.47	60.5	249,702,669	-	16 Feb 24, 16 Aug 24, 17 Feb 25, 17 Aug 25
K-W3	25-Jun-26	1.17	0.2	3	1.0 : 1.0	173.5	5.85	39,236,123	-	Last trading day of May, Nov
LIT-W2	31-Jan-25	0.72	0.01	2	1.0 : 1.0	179.17	72	36,907,445	21	25 Jun, Dec of each year
MBK-W4	15-May-25	19.4	17.2	2.8727	1.0 : 1.0443	-0.29	1.18	5,567,781	66,210,302	15th of each month
META-W7	30-Dec-24	0.12	0.01	0.36	1.0 : 1.0	208.33	12	246,880,264	-	29 Mar 24, 28 Jun 24, 30 Sep 24, 30 Dec 24
MGI-W1	21-Aug-26	9.85	1.9	10	1.0 : 1.0	20.81	5.18	83,948,950	-	21-Aug-26
MTW-W1	29-Apr-25	1.14	0.05	1	1.0 : 1.0	-7.89	22.8	336,981,716	-	29-Apr-25
NATION-W4	26-Nov-25	0.04	0.01	0.25	1.0 : 1.0	550	4	2,711,980,006	-	15th of Mar, June, Sep, Dec
NER-W2	15-May-26	4.76	0.34	5.5	1.0 : 1.0	22.69	14	307,955,103	-	15 Dec 24, 15 Jun 25, 15 Dec 25, 15 May 25
NUSA-W5	04-Jul-25	0.19	0.01	1	1.0 : 1.0	431.58	19	2,610,847,902	-	Last trading day of Mar, June, Sept, Dec
PACO-W1	15-Dec-25	1.42	0.07	3	1.0 : 1.0	116.2	20.29	199,998,949	-	15th Dec 23, 13 Dec 24, 15th Dec 25
PLANB-W1	13-Jan-25	7.2	0.01	8	1.0 : 1.0	11.25	720	142,910,690	12,391,668	11 Oct 24 and 13 Jan 25
PPPM-W6	18-Aug-26	0.57	0.46	0.22	1.0 : 1.0	19.3	1.24	130,156,623	152,240	15th of each month
PRG-W2	15-May-25	8.65	4.24	4.5946	1.0 : 1.0883	-1.84	2.22	260,858	31,157,329	15th of each month
PRG-W3	17-Nov-25	8.65	3.88	4.7238	1.0 : 1.0584	-3.01	2.36	364,789	32,561,238	15th of each month
PRG-W4	17-May-27	8.65	3.6	4.889	1.0 : 1.0227	-2.79	2.46	445,079	34,222,665	15th of each month
PRG-W5	15-Nov-27	8.65	3.2	5	1.0 : 1.0	-5.2	2.7	36,326,178	-	15th of each month
PROEN-W2	14-Oct-26	2.42	0.97	1	1.0 : 1.0	-18.6	2.49	98,140,515	-	14-Oct-26
PROS-W1	14-May-26	0.99	0.1	1	1.0 : 1.0	11.11	9.9	271,396,956	2,835,184	Last Trading day of Jan, Jul

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PSTC-W2	11-Nov-25	0.5	0.02	1.8929	1.0 : 1.0566	282.37	26.41	790,579,521	-	Every 10th Nov of each year.
PSTC-W3	29-Apr-27	0.5	0.18	0.5	1.0 : 1.0	36	2.78	235,227,138	-	29 Apr
ROCTEC-W3	29-Aug-25	1.04	0.03	1.545	1.0 : 1.294	50.79	44.86	1,352,970,440	-	Last trading day of Mar, June, Sept, Dec
ROCTEC-W5	05-Feb-27	1.04	0.07	1.5	1.0 : 1.0	50.96	14.86	2,029,473,346	-	Last trading day of Mar, June, Sept, Dec
RS-W5	15-Jan-26	5.55	4.48	3	1.0 : 2.0	-5.59	2.48	85,609,504	21,363,303	Last Trading day of Jan, Jul
RSXYZ-W2	02-Jan-25	1.61	0.01	1.6	1.0 : 1.0	0	161	187,221,616	253,318,965	Last Trading day of Jan, Jul
SA-W1	10-Jul-25	7.5	0.05	23	1.0 : 1.0	207.33	150	414,951,495	-	10-Jul-25
SAWAD-W2	30-Aug-25	40.5	0.42	87.188	1.0 : 1.146	116.18	110.51	54,923,477	-	Last trading day of Feb, Aug
SCM-W2	27-Jun-25	1.26	0.25	2	1.0 : 1.0	78.57	5.04	75,208,872	4,789,896	Last trading day of Mar, June, Sept, Dec
SCN-W2	14-Jan-26	0.63	0.05	5	1.0 : 1.0	701.59	12.6	119,996,757	-	Last trading day of Mar, June, Sept, Dec
SFLEX-W2	21-Jan-26	2.92	0.07	10	1.0 : 1.0	244.86	41.71	102,499,398	-	29-Jan-26
SGC-W1	12-Sep-25	1.2	0.23	1.3	1.0 : 1.0	27.5	5.22	653,501,239	-	Last trading day of Mar, June, Sept, Dec
SGC-W2	13-Sep-27	1.2	0.35	1.6	1.0 : 1.0	62.5	3.43	1,188,003,611	-	Last trading day of Mar, June, Sept, Dec
SIMAT-W3	19-May-25	1.46	0.06	21.794	1.0 : 1.3765	1395.73	33.49	37,811,271	-	Last trading day of Jan, Apr, Jul, Oct
SKE-W1	01-Jun-26	0.29	0.05	1.3	1.0 : 1.0	365.52	5.8	223,181,853	-	Last trading day of Mar, June, Sept, Dec
SSP-W2	22-May-25	5.3	0.05	16.529	1.0 : 1.21	212.65	128.26	253,549,180	-	Last Trading day of Feb, May, Aug, Nov
TCC-W5	24-May-28	0.4	0.18	0.5	1.0 : 1.0	70	2.22	98,408,417	-	Last trading day of Jul
TEAMG-W1	22-Jun-26	2.74	0.25	15	1.0 : 1.0	456.57	10.96	135,986,781	-	Last trading day of June, Dec
TFG-W4	15-May-27	3.42	0.51	3.8	1.0 : 1.0	26.02	6.71	581,079,597	-	Last trading day of May, Nov
TFI-W1	06-Jan-26	0.06	0.03	0.15	1.0 : 1.0	200	2	3,648,776,457	2,493,723,539	3 Mar 21, 30 Jun 21, 30 Sep 21, 30 Dec 21
TGE-W1	28-Feb-25	2.26	1.15	1	1.0 : 1.0	-4.87	1.97	314,263,985	-	28-Feb-25
TH-W3	19-Jun-25	0.75	0.08	1	1.0 : 1.0	44	9.38	207,954,656	33,301,675	Last trading day of Mar, June, Sept, Dec
TMC-W2	10-Jul-25	1.01	0.04	2	1.0 : 1.0	101.98	25.25	152,921,466	-	Last trading day of Mar, Sept
TMI-W2	31-Dec-24	0.83	0.01	1	1.0 : 1.0	21.69	83	335,306,943	-	29 Mar 24 and 30 Dec 24
TM-W1	24-May-25	1.02	0.05	2.5	1.0 : 1.0	150	20.4	102,664,519	-	30 Nov 23, 31 May 24, 29 Nov 24, 23 May 25
TNDT-W1	14-Jun-25	0.22	0.02	0.5	1.0 : 1.0	136.36	11	170,538,874	-	Last trading day of Mar, June, Sept, Dec
TSR-W2	30-Oct-25	0.35	0.04	2.7273	1.0 : 1.1	689.61	9.63	274,692,254	5,900	Every 30th of Jan, Apr, Jul, Oct
TTB-W1	10-May-25	1.85	0.86	0.95	1.0 : 1.0	-2.16	2.15	410,560,146	554,440,703	Last trading day of Mar, June, Sept, Dec
TVDH-W3	13-Jun-25	0.2	0.02	0.85	1.0 : 1.0	335	10	204,045,780	-	Last trading day of June, Dec
TVDH-W4	30-Dec-24	0.2	0.01	0.4	1.0 : 1.0	105	20	143,139,345	-	29 Mar 24, 30 Dec 24
TWZ-W8	25-Jul-26	0.03	0.01	0.12	1.0 : 1.0	333.33	3	2,250,410,000	-	25 Jul 25 and 24 Jul 26
TWZ-W9	25-Jul-29	0.03	0.01	0.2	1.0 : 1.0	600	3	2,250,410,000	-	25 Jul 25, 24 Jul 26, 23 Jul 27, 25 Jul 28 and 25 Jul 29
VGI-W3	23-May-27	3.4	0.09	9.637	1.0 : 1.2349	185.58	46.65	2,583,348,212	1,500	Last trading day of Mar, June, Sept, Dec
VGI-W4	03-Sep-25	3.4	1.54	1.4932	1.0 : 1.0045	-10.99	2.22	1,119,383,225	-	3-Sep-25
VIBHA-W4	18-Jul-25	2	0.01	3	1.0 : 1.0	50.5	200	1,131,316,924	-	30 Sept of each year
VIH-W1	30-Jun-26	8.25	3.5	8	1.0 : 1.0	39.39	2.36	19,022,136	-	Last trading day of June , Dec
WAVE-W3	24-Oct-25	0.07	0.01	0.144	1.0 : 1.04	119.45	7.28	2,617,536,557	304	Last trading day of Jan, Apr, Jul, Oct
WAVE-W4	17-Jun-27	0.07	0.03	0.2	1.0 : 1.0	228.57	2.33	1,121,920,259	-	Last trading day of Mar, June , Sept, Dec
WIK-W3	06-May-26	1.11	0.05	4	1.0 : 1.0	264.86	22.2	279,201,658	-	30 Jun 25, 30 Sep 25, 30 Dec 25, 31 Mar 26 and 6 May
W-W6	05-Jan-27	0.52	0.08	1.4983	1.0 : 1.00116	203.49	6.51	45,483,822	-	4-Jan-27
ZIGA-W2	31-Mar-27	1.66	0.18	4.25	1.0 : 1.0	166.87	9.22	245,500,979	-	31-Mar-27

รายงานฉบับนี้จัดทำขึ้นโดยข้อมูลที่ได้ปรากฏและเชื่อว่าเป็นที่น่าเชื่อถือได้แต่ไม่ถือเป็นการยืนยันความถูกต้องและความสมบูรณ์ของข้อมูลนั้นๆ โดยบริษัทหลักทรัพย์ ยูโอบี เคย์ ไฮอัน (ประเทศไทย) จำกัด (มหาชน) ผู้จัดทำขอสงวนสิทธิ์ในการเปลี่ยนแปลงความเห็นหรือประมาณการต่างๆที่ปรากฏในรายงานฉบับนี้ โดยไม่ต้องแจ้งล่วงหน้า รายงานฉบับนี้มีวัตถุประสงค์เพื่อใช้ประกอบการตัดสินใจลงทุน โดยไม่ได้เป็นการชักชวนให้นักลงทุนทำการซื้อหรือขายหลักทรัพย์ หรือตราสารทางการเงินใดๆ ที่ปรากฏในรายงาน