

Warrants

Stock	Expiration Date	Underlying Price	Warrant Price	Exercise Price	Exercise Ratio	% Premium*	Gearing Ratio(x)	Listed Shares	Exercised Shares	Exercise Period
A5-W4	07-Aug-26	2.82	0.1	3.5	1.0 : 1.0	27.66	28.2	360,996,274	-	Last trading day of Mar, June, Sept, Dec
ACC-W2	16-May-27	0.57	0.5	0.8178	1.0 : 1.22283	115.2	1.39	447,680,170	-	30 Nov 24, 30 Nov 25, 30 Nov 26 and 16 May 27
AJA-W4	31-Mar-25	0.16	0.01	0.4	1.0 : 1.0	156.25	16	492,102,140	12	Last trading day of Mar, June, Sept, Dec
BC-W2	30-May-25	0.97	0.09	2	1.0 : 1.0	115.46	10.78	57,045,142	-	30 Aug 24, 30 Nov 24, 28 Feb 25 and 30 May 25
BE8-W1	31-May-26	12	1.39	75	1.0 : 1.0	536.58	8.63	13,234,216	-	Last trading day of Mar, June, Sept, Dec
BIOTEC-W2	31-Mar-26	0.24	0.05	0.5	1.0 : 1.0	129.17	4.8	1,016,557,171	105,933	Last trading day of Mar, June, Sept, Dec
BM-W3	24-Jun-25	3.1	1.38	1.1	1.0 : 1.0	-20	2.25	167,383,932	52,911,845	24 Dec 23, 24 Jun 24, 24 Dec 24, 24 Jun 25
BRR-W2	13-Feb-26	4.34	0.25	13	1.0 : 1.0	205.3	17.36	81,191,490	-	Last trading day of Mar, June, Sept, Dec
BR-W1	01-Sep-26	1.87	0.05	5	1.0 : 1.0	170.05	37.4	456,607,635	-	Last trading day of Mar, June, Sept, Dec
BTC-W7	12-Jul-26	0.55	0.27	1.131	1.0 : 1.15	148.32	2.34	682,787,756	53	Last trading day of Mar, June, Sept, Dec
BTS-W8	21-Nov-26	6.1	0.09	14.387	1.0 : 1.036	137.28	70.22	2,632,331,938	204,291	Last trading day of Mar, June, Sept, Dec
B-W8	14-Nov-26	0.07	0.01	0.3	1.0 : 1.0	342.86	7	2,691,274,760	-	15th of Jun, Dec
BWG-W6	13-Aug-25	0.39	0.03	0.7	1.0 : 1.0	87.18	13	897,195,802	-	Last trading day of Mar, June, Sept, Dec
CEN-W5	12-May-26	1.96	0.22	2.14	1.0 : 1.0	20.41	8.91	372,356,224	20,000	Last trading day of May, Nov
CGH-W5	31-May-26	0.68	0.31	1	1.0 : 1.0	92.65	2.19	64,577,552	-	Last trading day of May, Nov
CHASE-W1	06-Jun-27	0.98	0.54	0.5	1.0 : 1.0	6.12	1.81	198,370,757	-	Last trading day of June, Dec
CHAYO-W3	08-Dec-25	2.9	0.14	9	1.0 : 1.0	215.17	20.71	113,712,327	-	Last trading day of Mar, June, Sept, Dec
CHO-W4	09-Jun-26	0.05	0.01	0.23	1.0 : 1.0	380	5	278,474,616	-	Last trading day of each month
CIG-W10	06-Jul-28	0.04	0.06	0.5	1.0 : 1.0	1300	0.67	80,138,721	-	Every 15th of Mar, Jun, Sep, Dec
CIG-W9	09-May-28	0.04	0.03	0.5	1.0 : 1.0	1225	1.33	289,028,888	-	Last trading day of May, Nov
CPANEL-W1	15-Jun-25	3.44	0.26	5	1.0 : 1.0	52.91	13.23	28,814,509	3,183,996	31 May 24, 29 Nov 24, 15 Jun 25
CV-W1	22-Feb-29	0.17	0.09	0.5	1.0 : 1.0	247.06	1.89	63,183,435	-	Last trading day of Mar, June, Sept, Dec
DCON-W3	04-Jul-25	0.3	0.02	0.4	1.0 : 1.0	40	15	800,000,000	-	4 Jan 24, 4 Jul 24, 4 Jan 25, 4 Jul 25
DITTO-W1	20-May-25	14.2	0.56	33.295	1.0 : 1.201	137.76	30.45	87,866,773	129,140	Last trading day of Mar, June, Sept, Dec
DV8-W2	16-Jul-25	0.51	0.17	0.8	1.0 : 1.0	90.2	3	302,356,987	-	Last trading day of June, Dec
ECF-W5	29-Jul-25	0.42	0.04	0.55	1.0 : 1.0	40.48	10.5	479,742,753	-	30 Nov 24, 30 Mar 25 and 29 Jul 25
EE-W1	10-Mar-25	0.59	0.03	1	1.0 : 1.4825	72.92	29.16	1,389,975,988	-	10-Mar-25
EFORL-W6	31-May-25	0.27	0.04	2.5	1.0 : 1.0	840.74	6.75	75,411,905	203,005	30 Nov 22, 31 May 23, 30 Nov 23... 31 May 25
EMC-W7	16-Jun-27	0.07	0.06	0.13	1.0 : 1.0	171.43	1.17	2,068,292,062	-	Last trading day of Jan, Apr, July, Oct
EP-W4	29-Jun-25	1.68	0.01	8.3	1.0 : 1.0	394.64	168	233,119,287	-	Last trading day of Mar, June, Sept, Dec
GEL-W5	20-Jun-25	0.08	0.01	0.5	1.0 : 1.0	537.5	8	820,719,448	-	19 Jul 22, and Last trading day of Jun, Dec
GLORY-W1	16-Nov-27	1.13	0.4	1	1.0 : 1.0	23.89	2.82	134,511,741	483,100	Last trading day of Nov
HYDRO-W2	05-Feb-27	0.11	0.12	0.188	1.0 : 2.12726	122.19	1.95	155,927,150	-	Last trading day of May, Nov
IIG-W1	22-Jan-25	3.94	0.01	32	1.0 : 1.0	712.44	394	4,999,368	560	15th of Mar, June, Sep, Dec
IP-W2	20-Jun-25	3.22	0.2	12.308	1.0 : 1.626	286.06	26.18	93,129,691	-	Last trading day of Dec
JAS-W4	10-Oct-31	2.14	0.41	3	1.0 : 1.0	59.35	5.22	4,145,929,626	-	Last trading day of Mar, June, Sept, Dec
JMART-W5	26-Jul-25	13.2	0.37	61.916	1.0 : 1.13057	371.54	40.33	50,983,631	-	Last trading day of Mar, June, Sept, Dec
JSP-W2	08-Dec-25	2.02	0.06	4	1.0 : 1.0	100.99	33.67	237,283,602	-	8-Dec-25
J-W3	05-Jun-26	1.15	0.25	9	1.0 : 1.0	704.35	4.6	29,998,220	-	Last trading day of Mar, June, Sept, Dec
J-W4	01-Aug-26	1.15	0.23	3.1	1.0 : 1.0	189.57	5	160,171,913	-	29 Mar 24, 31 Jul 26
KGEN-W2	31-Jul-26	1.4	0.32	1.7524	1.0 : 1.1413	45.2	4.99	416,866,885	-	15th of Jun
KKP-W6	17-Mar-26	52.5	1.28	70	1.0 : 1.0	35.77	41.02	70,546,511	-	17-Mar-26
KUN-W2	17-Aug-25	1.2	0.03	2.2	1.0 : 1.0	85.83	40	249,702,669	-	16 Feb 24, 16 Aug 24, 17 Feb 25, 17 Aug 25
K-W3	25-Jun-26	1.21	0.27	3	1.0 : 1.0	170.25	4.48	39,236,123	-	Last trading day of May, Nov
LIT-W2	31-Jan-25	0.69	0.01	2	1.0 : 1.0	191.3	69	36,907,445	21	25 Jun, Dec of each year
MBK-W4	15-May-25	20.5	17.2	2.8727	1.0 : 1.0443	-5.64	1.24	5,567,781	66,210,302	15th of each month
MGI-W1	21-Aug-26	9.35	1.86	10	1.0 : 1.0	26.84	5.03	83,948,950	-	21-Aug-26
MTW-W1	29-Apr-25	1.24	0.06	1	1.0 : 1.0	-14.52	20.67	336,981,716	-	29-Apr-25
NATION-W4	26-Nov-25	0.04	0.01	0.25	1.0 : 1.0	550	4	2,711,980,006	-	15th of Mar, June, Sep, Dec
NER-W2	15-May-26	4.62	0.33	5.5	1.0 : 1.0	26.19	14	307,955,103	-	15 Dec 24, 15 Jun 25, 15 Dec 25, 15 May 25
PACO-W1	15-Dec-25	1.41	0.05	3	1.0 : 1.0	116.31	28.2	199,998,949	-	15th Dec 23, 13 Dec 24, 15th Dec 25
PEER-W2	17-Dec-26	0.28	0.05	1.3	1.0 : 1.0	382.14	5.6	479,067,595	-	17 Dec 25 and 17 Dec 26
PLANB-W1	13-Jan-25	7.1	0.01	8	1.0 : 1.0	12.82	710	142,910,690	12,391,668	11 Oct 24 and 13 Jan 25
PPPM-W6	18-Aug-26	0.64	0.54	0.22	1.0 : 1.0	18.75	1.19	130,156,623	152,240	15th of each month
PRG-W2	15-May-25	8.65	4.24	4.5946	1.0 : 1.0883	-1.84	2.22	260,858	31,157,329	15th of each month
PRG-W3	17-Nov-25	8.65	3.88	4.7238	1.0 : 1.0584	-3.01	2.36	364,789	32,561,238	15th of each month
PRG-W4	17-May-27	8.65	3.6	4.889	1.0 : 1.0227	-2.79	2.46	445,079	34,222,665	15th of each month
PRG-W5	15-Nov-27	8.65	2.9	5	1.0 : 1.0	-8.67	2.98	36,326,178	-	15th of each month
PROEN-W2	14-Oct-26	2.46	1	1	1.0 : 1.0	-18.7	2.46	98,140,515	-	14-Oct-26
PROS-W1	14-May-26	1	0.1	1	1.0 : 1.0	10	10	271,396,956	2,835,184	Last Trading day of Jan, Jul
PSTC-W2	11-Nov-25	0.49	0.02	1.8929	1.0 : 1.0566	290.17	25.89	790,579,521	-	Every 10th Nov of each year.
PSTC-W3	29-Apr-27	0.49	0.16	0.5	1.0 : 1.0	34.69	3.06	235,227,138	-	29 Apr
ROCTEC-W3	29-Aug-25	1.05	0.03	1.545	1.0 : 1.294	49.35	45.29	1,352,970,440	-	Last trading day of Mar, June, Sept, Dec

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ROCTEC-W5	05-Feb-27	1.05	0.07	1.5	1.0 : 1.0	49.52	15	2,029,473,346	-	Last trading day of Mar, June, Sept, Dec
RS-W5	15-Jan-26	5.45	4.52	3	1.0 : 2.0	-3.49	2.41	85,609,504	21,363,303	Last Trading day of Jan, Jul
SA-W1	10-Jul-25	7.5	0.04	23	1.0 : 1.0	207.2	187.5	414,951,495	-	10-Jul-25
SAWAD-W2	30-Aug-25	41.75	0.41	87.188	1.0 : 1.146	109.69	116.7	54,923,477	-	Last trading day of Feb, Aug
SCM-W2	27-Jun-25	0.88	0.18	2	1.0 : 1.0	147.73	4.89	75,208,872	4,789,896	Last trading day of Mar, June, Sept, Dec
SCN-W2	14-Jan-26	0.61	0.05	5	1.0 : 1.0	727.87	12.2	119,996,757	-	Last trading day of Mar, June, Sept, Dec
SFLEX-W2	21-Jan-26	2.86	0.07	10	1.0 : 1.0	252.1	40.86	102,499,398	-	29-Jan-26
SGC-W1	12-Sep-25	1.19	0.22	1.3	1.0 : 1.0	27.73	5.41	653,501,239	-	Last trading day of Mar, June, Sept, Dec
SGC-W2	13-Sep-27	1.19	0.36	1.6	1.0 : 1.0	64.71	3.31	1,188,003,611	-	Last trading day of Mar, June, Sept, Dec
SIMAT-W3	19-May-25	1.43	0.05	21.794	1.0 : 1.3765	1426.6	39.37	37,811,271	-	Last trading day of Jan, Apr, Jul, Oct
SKE-W1	01-Jun-26	0.29	0.05	1.3	1.0 : 1.0	365.52	5.8	223,181,853	-	Last trading day of Mar, June, Sept, Dec
SSP-W2	22-May-25	5.5	0.07	16.529	1.0 : 1.21	201.58	95.07	253,549,180	-	Last Trading day of Feb, May, Aug, Nov
STELLA-W5	04-Jul-25	0.19	0.02	1	1.0 : 1.0	436.84	9.5	2,610,847,902	-	Last trading day of Mar, June, Sept, Dec
TCC-W5	24-May-28	0.4	0.18	0.5	1.0 : 1.0	70	2.22	98,408,417	-	Last trading day of Jul
TEAMG-W1	22-Jun-26	2.68	0.25	15	1.0 : 1.0	469.03	10.72	135,986,781	-	Last trading day of June, Dec
TFG-W4	15-May-27	3.38	0.5	3.8	1.0 : 1.0	27.22	6.76	581,079,597	-	Last trading day of May, Nov
TFI-W1	06-Jan-26	0.07	0.03	0.15	1.0 : 1.0	157.14	2.33	3,648,776,457	2,493,723,539	3 Mar 21, 30 Jun 21, 30 Sep 21, 30 Dec 21
TGE-W1	28-Feb-25	2.28	1.19	1	1.0 : 1.0	-3.95	1.92	314,263,985	-	28-Feb-25
TH-W3	19-Jun-25	0.71	0.08	1	1.0 : 1.0	52.11	8.88	207,954,656	33,301,675	Last trading day of Mar, June, Sept, Dec
TMC-W2	10-Jul-25	1.01	0.04	2	1.0 : 1.0	101.98	25.25	152,921,466	-	Last trading day of Mar, Sept
TM-W1	24-May-25	0.99	0.06	2.5	1.0 : 1.0	158.59	16.5	102,664,519	-	30 Nov 23, 31 May 24, 29 Nov 24, 23 May 25
TNDT-W1	14-Jun-25	0.23	0.01	0.5	1.0 : 1.0	121.74	23	170,538,874	-	Last trading day of Mar, June, Sept, Dec
TSR-W2	30-Oct-25	0.38	0.04	2.7273	1.0 : 1.1	627.27	10.45	274,692,254	5,900	Every 30th of Jan, Apr, Jul, Oct
TTB-W1	10-May-25	1.86	0.86	0.95	1.0 : 1.0	-2.69	2.16	410,560,146	554,440,703	Last trading day of Mar, June, Sept, Dec
TVDH-W3	13-Jun-25	0.2	0.02	0.85	1.0 : 1.0	335	10	204,045,780	-	Last trading day of June, Dec
TWZ-W8	25-Jul-26	0.03	0.01	0.12	1.0 : 1.0	333.33	3	2,250,410,000	-	25 Jul 25 and 24 Jul 26
TWZ-W9	25-Jul-29	0.03	0.01	0.2	1.0 : 1.0	600	3	2,250,410,000	-	25 Jul 25, 24 Jul 26, 23 Jul 27, 25 Jul 28 and 25 Jul 29
VGI-W3	23-May-27	3.56	0.1	9.637	1.0 : 1.2349	172.98	43.96	2,583,348,212	1,500	Last trading day of Mar, June, Sept, Dec
VGI-W4	03-Sep-25	3.56	1.68	1.4932	1.0 : 1.0045	-11.08	2.13	1,119,383,225	-	3-Sep-25
VIBHA-W4	18-Jul-25	1.97	0.01	3	1.0 : 1.0	52.79	197	1,131,316,924	-	30 Sept of each year
VIH-W1	30-Jun-26	8.35	3.5	8	1.0 : 1.0	37.72	2.39	19,022,136	-	Last trading day of June, Dec
WAVE-W3	24-Oct-25	0.08	0.01	0.144	1.0 : 1.04	92.02	8.32	2,617,536,557	304	Last trading day of Jan, Apr, Jul, Oct
WAVE-W4	17-Jun-27	0.08	0.03	0.2	1.0 : 1.0	187.5	2.67	1,121,920,259	-	Last trading day of Mar, June, Sept, Dec
WIJK-W3	06-May-26	1.12	0.05	4	1.0 : 1.0	261.61	22.4	279,201,658	-	30 Jun 25, 30 Sep 25, 30 Dec 25, 31 Mar 26 and 6 May
W-W6	05-Jan-27	0.53	0.07	1.4983	1.0 : 1.00116	195.88	7.58	45,483,822	-	4-Jan-27
ZIGA-W2	31-Mar-27	1.64	0.17	4.25	1.0 : 1.0	169.51	9.65	245,500,979	-	31-Mar-27

รายงานฉบับนี้จัดทำขึ้นโดยข้อมูลที่ได้ปรากฏและเชื่อว่าเป็นที่น่าเชื่อถือได้แต่ไม่ถือเป็นการยืนยันความถูกต้องและความสมบูรณ์ของข้อมูลนั้นๆ โดยบริษัทหลักทรัพย์ ยูโอบี เคย์ ฮียน (ประเทศไทย) จำกัด (มหาชน) ผู้จัดทำขอสงวนสิทธิ์ในการเปลี่ยนแปลงความเห็นหรือประมาณการต่างๆที่ปรากฏในรายงานฉบับนี้ โดยไม่ต้องแจ้งล่วงหน้า รายงานฉบับนี้มีวัตถุประสงค์เพื่อใช้ประกอบการตัดสินใจของนักลงทุน โดยไม่ได้เป็นการชี้นำชักชวนให้นักลงทุนทำการซื้อหรือขายหลักทรัพย์ หรือตราสารทางการเงินใดๆ ที่ปรากฏในรายงาน