

Monday, January 20, 2025

Warrants

Stock	Expiration Date	Underlying Price	Warrant Price	Exercise Price	Exercise Ratio	% Premium*	Gearing Ratio(x)	Listed Shares	Exercised Shares	Exercise Period
A5-W4	07-Aug-26	2.56	0.06	3.5	1.0 : 1.0	39.06	42.67	360,996,274	-	Last trading day of Mar, June, Sept, Dec
ACC-W2	16-May-27	0.48	0.68	0.8178	1.0 : 1.22283	186.22	0.86	447,680,170	-	30 Nov 24, 30 Nov 25, 30 Nov 26 and 16 May 27
AJA-W4	31-Mar-25	0.13	0.01	0.4	1.0 : 1.0	215.38	13	492,102,140	12	Last trading day of Mar, June, Sept, Dec
BC-W2	30-May-25	0.98	0.1	2	1.0 : 1.0	114.29	9.8	57,045,142	-	30 Aug 24, 30 Nov 24, 28 Feb 25 and 30 May 25
BE8-W1	31-May-26	12.5	1.09	75	1.0 : 1.0	508.72	11.47	13,234,216	-	Last trading day of Mar, June, Sept, Dec
BIOTEC-W2	31-Mar-26	0.22	0.04	0.5	1.0 : 1.0	145.45	5.5	1,016,557,171	105,933	Last trading day of Mar, June, Sept, Dec
BM-W3	24-Jun-25	2.98	1.43	1.1	1.0 : 1.0	-15.1	2.08	119,907,286	52,911,845	24 Dec 23, 24 Jun 24, 24 Dec 24, 24 Jun 25
BRR-W2	13-Feb-26	4.18	0.23	13	1.0 : 1.0	216.51	18.17	81,191,490	-	Last trading day of Mar, June, Sept, Dec
BR-W1	01-Sep-26	1.73	0.04	5	1.0 : 1.0	191.33	43.25	456,607,635	-	Last trading day of Mar, June, Sept, Dec
BTC-W7	12-Jul-26	0.56	0.28	1.131	1.0 : 1.15	145.44	2.3	682,787,756	53	Last trading day of Mar, June, Sept, Dec
BTS-W8	21-Nov-26	5.55	0.07	14.387	1.0 : 1.036	160.44	82.14	2,632,331,938	204,291	Last trading day of Mar, June, Sept, Dec
B-W8	14-Nov-26	0.07	0.01	0.3	1.0 : 1.0	342.86	7	2,691,274,760	-	15th of Jun, Dec
BWG-W6	13-Aug-25	0.29	0.02	0.7	1.0 : 1.0	148.28	14.5	897,195,802	-	Last trading day of Mar, June, Sept, Dec
CEN-W5	12-May-26	1.92	0.12	2.14	1.0 : 1.0	17.71	16	372,356,224	20,000	Last trading day of May, Nov
CGH-W5	31-May-26	0.6	0.31	1	1.0 : 1.0	118.33	1.94	64,577,552	-	Last trading day of May, Nov
CHASE-W1	06-Jun-27	0.63	0.25	0.5	1.0 : 1.0	19.05	2.52	197,528,857	841,900	Last trading day of June, Dec
CHAYO-W3	08-Dec-25	2.32	0.09	9	1.0 : 1.0	291.81	25.78	113,712,327	-	Last trading day of Mar, June, Sept, Dec
CHO-W4	09-Jun-26	0.03	0.01	0.23	1.0 : 1.0	700	3	278,474,616	-	Last trading day of each month
CIG-W10	06-Jul-28	0.04	0.07	0.5	1.0 : 1.0	1325	0.57	80,138,721	-	Every 15th of Mar, Jun, Sep, Dec
CIG-W9	09-May-28	0.04	0.02	0.5	1.0 : 1.0	1200	2	289,028,888	-	Last trading day of May, Nov
CPANEL-W1	15-Jun-25	3.4	0.15	5	1.0 : 1.0	51.47	22.67	28,814,509	3,183,996	31 May 24, 29 Nov 24, 15 Jun 25
CV-W1	22-Feb-29	0.13	0.06	0.5	1.0 : 1.0	330.77	2.17	63,183,435	-	Last trading day of Mar, June, Sept, Dec
DCON-W3	04-Jul-25	0.29	0.01	0.4	1.0 : 1.0	41.38	29	800,000,000	-	4 Jan 24, 4 Jul 24, 4 Jan 25, 4 Jul 25
DITTO-W1	20-May-25	13.4	0.22	33.295	1.0 : 1.201	149.84	73.15	87,866,773	129,140	Last trading day of Mar, June, Sept, Dec
DV8-W2	16-Jul-25	0.48	0.11	0.8	1.0 : 1.0	89.58	4.36	302,356,987	-	Last trading day of June, Dec
ECF-W5	29-Jul-25	0.37	0.03	0.55	1.0 : 1.0	56.76	12.33	479,742,753	-	30 Nov 24, 30 Mar 25 and 29 Jul 25
EE-W1	10-Mar-25	0.5	0.01	1	1.0 : 1.4825	101.35	74.13	1,389,975,988	-	10-Mar-25
EFORL-W6	31-May-25	0.25	0.03	2.5	1.0 : 1.0	912	8.33	75,411,905	203,005	30 Nov 22, 31 May 23, 30 Nov 23... 31 May 25
EMC-W7	16-Jun-27	0.08	0.05	0.13	1.0 : 1.0	125	1.6	2,068,292,062	-	Last trading day of Jan, Apr, July, Oct
EP-W4	29-Jun-25	1.49	0.01	8.3	1.0 : 1.0	457.72	149	233,119,287	-	Last trading day of Mar, June, Sept, Dec
GEL-W5	20-Jun-25	0.06	0.01	0.5	1.0 : 1.0	750	6	820,719,448	-	19 Jul 22, and Last trading day of Jun, Dec
GLORY-W1	16-Nov-27	1	0.31	1	1.0 : 1.0	31	3.23	134,511,741	483,100	Last trading day of Nov
HYDRO-W2	05-Feb-27	0.14	0.11	0.188	1.0 : 2.12726	71.22	2.71	155,927,150	-	Last trading day of May, Nov
IIG-W1	22-Jan-25	3.54	0.01	32	1.0 : 1.0	804.24	354	4,999,368	560	15th of Mar, June, Sep, Dec
IP-W2	20-Jun-25	2.88	0.21	12.308	1.0 : 1.626	331.85	22.3	93,129,691	-	Last trading day of Dec
JAS-W4	10-Oct-31	1.93	0.39	3	1.0 : 1.0	75.65	4.95	4,145,929,626	-	Last trading day of Mar, June, Sept, Dec
JMART-W5	26-Jul-25	10.9	0.25	61.916	1.0 : 1.13057	470.07	49.29	50,983,631	-	Last trading day of Mar, June, Sept, Dec
JSP-W2	08-Dec-25	1.9	0.05	4	1.0 : 1.0	113.16	38	237,283,602	-	8-Dec-25
J-W3	05-Jun-26	1.16	0.15	9	1.0 : 1.0	688.79	7.73	29,998,220	-	Last trading day of Mar, June, Sept, Dec
J-W4	01-Aug-26	1.16	0.22	3.1	1.0 : 1.0	186.21	5.27	160,171,913	-	29 Mar 24, 31 Jul 26
KGEN-W2	31-Jul-26	0.82	0.22	1.7524	1.0 : 1.1413	137.21	4.25	416,866,885	-	15th of Jun
KKP-W6	17-Mar-26	51.75	1.26	70	1.0 : 1.0	37.7	41.07	70,546,511	-	17-Mar-26
KUN-W2	17-Aug-25	1.15	0.02	2.2	1.0 : 1.0	93.04	57.5	249,702,669	-	16 Feb 24, 16 Aug 24, 17 Feb 25, 17 Aug 25
K-W3	25-Jun-26	1.2	0.24	3	1.0 : 1.0	170	5	39,236,123	-	Last trading day of May, Nov
LIT-W2	31-Jan-25	0.63	0.01	2	1.0 : 1.0	219.05	63	36,907,445	21	25 Jun, Dec of each year
MBK-W4	15-May-25	18.7	17.2	2.8727	1.0 : 1.0443	3.44	1.14	5,567,781	66,239,308	15th of each month
MGI-W1	21-Aug-26	9.45	1.93	10	1.0 : 1.0	26.24	4.9	83,948,950	-	21-Aug-26
MTW-W1	29-Apr-25	1.18	0.04	1	1.0 : 1.0	-11.86	29.5	336,981,716	-	29-Apr-25
NATION-W4	26-Nov-25	0.03	0.01	0.25	1.0 : 1.0	766.67	3	2,711,980,006	-	15th of Mar, June, Sep, Dec
NER-W2	15-May-26	4.84	0.47	5.5	1.0 : 1.0	23.35	10.3	307,955,103	-	15 Dec 24, 15 Jun 25, 15 Dec 25, 15 May 25
PACO-W1	15-Dec-25	1.39	0.04	3	1.0 : 1.0	118.71	34.75	199,998,949	-	15th Dec 23, 13 Dec 24, 15th Dec 25
PEER-W2	17-Dec-26	0.21	0.03	1.3	1.0 : 1.0	533.33	7	479,067,595	-	17 Dec 25 and 17 Dec 26
PPPM-W6	18-Aug-26	0.45	0.41	0.22	1.0 : 1.0	40	1.1	130,156,623	152,240	15th of each month
PRG-W2	15-May-25	8.35	4	4.5946	1.0 : 1.0883	-0.96	2.27	260,858	31,157,329	15th of each month
PRG-W3	17-Nov-25	8.35	4	4.7238	1.0 : 1.0584	1.83	2.21	364,789	32,561,238	15th of each month
PRG-W4	17-May-27	8.35	3.6	4.889	1.0 : 1.0227	0.71	2.37	445,079	34,222,665	15th of each month
PRG-W5	15-Nov-27	8.35	3.1	5	1.0 : 1.0	-2.99	2.69	36,326,178	351,841	15th of each month
PROEN-W2	14-Oct-26	1.4	0.55	1	1.0 : 1.0	10.71	2.55	98,140,515	-	14-Oct-26
PROS-W1	14-May-26	0.85	0.09	1	1.0 : 1.0	28.24	9.44	271,396,956	2,835,184	Last Trading day of Jan, Jul
PSTC-W2	11-Nov-25	0.49	0.02	1.8929	1.0 : 1.0566	290.17	25.89	790,579,521	-	Every 10th Nov of each year.
PSTC-W3	29-Apr-27	0.49	0.17	0.5	1.0 : 1.0	36.73	2.88	235,227,138	-	29 Apr
ROCTEC-W3	29-Aug-25	1.01	0.03	1.545	1.0 : 1.294	55.27	43.56	1,352,970,440	-	Last trading day of Mar, June, Sept, Dec
ROCTEC-W5	05-Feb-27	1.01	0.06	1.5	1.0 : 1.0	54.46	16.83	2,029,473,346	-	Last trading day of Mar, June, Sept, Dec

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RS-W5	15-Jan-26	1.22	0.42	3	1.0 : 2.0	163.11	5.81	85,609,504	21,363,303	Last Trading day of Jan, Jul
SA-W1	10-Jul-25	7.4	0.03	23	1.0 : 1.0	211.22	246.67	414,951,495	-	10-Jul-25
SAWAD-W2	30-Aug-25	36.25	0.34	87.188	1.0 : 1.146	141.34	122.18	54,923,477	-	Last trading day of Feb, Aug
SCM-W2	27-Jun-25	0.53	0.06	2	1.0 : 1.0	288.68	8.83	75,208,872	4,789,896	Last trading day of Mar, June, Sept, Dec
SCN-W2	14-Jan-26	0.54	0.05	5	1.0 : 1.0	835.19	10.8	119,996,757	-	Last trading day of Mar, June, Sept, Dec
SFLEX-W2	21-Jan-26	2.56	0.05	10	1.0 : 1.0	292.58	51.2	102,499,398	-	29-Jan-26
SGC-W1	12-Sep-25	0.99	0.19	1.3	1.0 : 1.0	50.51	5.21	653,501,239	-	Last trading day of Mar, June, Sept, Dec
SGC-W2	13-Sep-27	0.99	0.3	1.6	1.0 : 1.0	91.92	3.3	1,188,003,611	-	Last trading day of Mar, June, Sept, Dec
SIMAT-W3	19-May-25	1.5	0.04	21.794	1.0 : 1.3765	1354.88	51.62	37,811,271	-	Last trading day of Jan, Apr, Jul, Oct
SKE-W1	01-Jun-26	0.27	0.04	1.3	1.0 : 1.0	396.3	6.75	223,181,853	-	Last trading day of Mar, June, Sept, Dec
SSP-W2	22-May-25	5.25	0.02	16.529	1.0 : 1.21	215.15	317.63	253,549,180	-	Last Trading day of Feb, May, Aug, Nov
STELLA-W5	04-Jul-25	0.17	0.01	1	1.0 : 1.0	494.12	17	2,610,847,902	-	Last trading day of Mar, June, Sept, Dec
TCC-W5	24-May-28	0.28	0.16	0.5	1.0 : 1.0	135.71	1.75	98,408,417	-	Last trading day of Jul
TEAMG-W1	22-Jun-26	2.58	0.22	15	1.0 : 1.0	489.92	11.73	135,986,781	-	Last trading day of June, Dec
TFG-W4	15-May-27	3.28	0.35	3.8	1.0 : 1.0	26.52	9.37	581,079,597	-	Last trading day of May, Nov
TFI-W1	06-Jan-26	0.06	0.02	0.15	1.0 : 1.0	183.33	3	3,648,776,457	2,493,723,539	3 Mar 21, 30 Jun 21, 30 Sep 21, 30 Dec 21
TGE-W1	28-Feb-25	1.97	0.8	1	1.0 : 1.0	-8.63	2.46	314,263,985	-	28-Feb-25
TH-W3	19-Jun-25	0.63	0.04	1	1.0 : 1.0	65.08	15.75	207,954,656	33,301,675	Last trading day of Mar, June, Sept, Dec
TMC-W2	10-Jul-25	0.95	0.03	2	1.0 : 1.0	113.68	31.67	152,921,466	-	Last trading day of Mar, Sept
TM-W1	24-May-25	0.85	0.05	2.5	1.0 : 1.0	200	17	102,664,519	-	30 Nov 23, 31 May 24, 29 Nov 24, 23 May 25
TNDT-W1	14-Jun-25	0.19	0.01	0.5	1.0 : 1.0	168.42	19	170,538,874	-	Last trading day of Mar, June, Sept, Dec
TSR-W2	30-Oct-25	0.31	0.03	2.7273	1.0 : 1.1	788.56	11.37	274,692,254	5,900	Every 30th of Jan, Apr, Jul, Oct
TTB-W1	10-May-25	1.82	0.86	0.95	1.0 : 1.0	-0.55	2.12	407,935,548	557,065,301	Last trading day of Mar, June, Sept, Dec
TVDH-W3	13-Jun-25	0.18	0.01	0.85	1.0 : 1.0	377.78	18	204,045,780	-	Last trading day of June, Dec
TWZ-W8	25-Jul-26	0.03	0.01	0.12	1.0 : 1.0	333.33	3	2,250,410,000	-	25 Jul 25 and 24 Jul 26
TWZ-W9	25-Jul-29	0.03	0.01	0.2	1.0 : 1.0	600	3	2,250,410,000	-	25 Jul 25, 24 Jul 26, 23 Jul 27, 25 Jul 28 and 25 Jul 29
VGI-W3	23-May-27	3.02	0.09	9.637	1.0 : 1.2349	221.52	41.44	2,583,348,212	1,500	Last trading day of Mar, June, Sept, Dec
VGI-W4	03-Sep-25	3.02	1.33	1.4932	1.0 : 1.0045	-6.71	2.28	1,119,383,225	-	3-Sep-25
VIBHA-W4	18-Jul-25	1.88	0.01	3	1.0 : 1.0	60.11	188	1,131,316,924	-	30 Sept of each year
VIH-W1	30-Jun-26	7.75	3.5	8	1.0 : 1.0	48.39	2.21	18,957,801	64,335	Last trading day of June, Dec
WAVE-W3	24-Oct-25	0.07	0.01	0.144	1.0 : 1.04	119.45	7.28	2,617,536,557	304	Last trading day of Jan, Apr, Jul, Oct
WAVE-W4	17-Jun-27	0.07	0.03	0.2	1.0 : 1.0	228.57	2.33	1,121,920,259	-	Last trading day of Mar, June, Sept, Dec
WIIK-W3	06-May-26	1.1	0.04	4	1.0 : 1.0	267.27	27.5	279,201,658	-	30 Jun 25, 30 Sep 25, 30 Dec 25, 31 Mar 26 and 6 May
XBIO-W6	05-Jan-27	0.35	0.02	1.4415	1.0 : 1.04058	317.35	18.21	45,483,822	-	4-Jan-27
XBIO-W7	23-Dec-27	0.35	0.01	0.961	1.0 : 1.04058	177.32	36.42	643,030,991	-	22-Dec-27
ZIGA-W2	31-Mar-27	1.44	0.14	4.25	1.0 : 1.0	204.86	10.29	245,500,979	-	31-Mar-27

รายงานฉบับนี้จัดทำขึ้นโดยข้อมูลที่ได้ปรากฏและเชื่อว่าเป็นที่น่าเชื่อถือได้แต่ไม่ถือเป็นการยืนยันความถูกต้องและความสมบูรณ์ของข้อมูลนั้นๆ โดยบริษัทหลักทรัพย์ ยูโอบี เคย์ ฮีออน (ประเทศไทย) จำกัด (มหาชน) ผู้จัดทำขอสงวนสิทธิ์ในการเปลี่ยนแปลงความเห็นหรือประมาณการต่างๆที่ปรากฏในรายงานฉบับนี้ โดยไม่ต้องแจ้งล่วงหน้า รายงานฉบับนี้มีวัตถุประสงค์เพื่อใช้ประกอบการตัดสินใจของนักลงทุน โดยไม่ได้เป็นการชักจูงชวนให้นักลงทุนทำการซื้อหรือขายหลักทรัพย์ หรือตราสารทางการเงินใดๆ ที่ปรากฏในรายงาน