

Warrants

Stock	Expiration Date	Underlying Price	Warrant Price	Exercise Price	Exercise Ratio	% Premium*	Gearing Ratio(x)	Listed Shares	Exercised Shares	Exercise Period
24CS-W1	28-Jan-27	1.96	0.15	3	1.0 : 1.0	60.71	13.07	193,993,128	-	28-Jan-27
24CS-W2	28-Jan-28	1.96	0.19	6	1.0 : 1.0	215.82	10.32	48,498,251	-	Last trading day of Jan, July
A5-W4	07-Aug-26	2.54	0.03	3.5	1.0 : 1.0	38.98	84.67	360,996,274	-	Last trading day of Mar, June, Sept, Dec
ACC-W2	16-May-27	0.38	0.47	0.8178	1.0 : 1.22283	216.35	0.99	447,680,170	-	30 Nov 24, 30 Nov 25, 30 Nov 26 and 16 May 27
AJA-W4	31-Mar-25	0.12	0.01	0.4	1.0 : 1.0	241.67	12	492,102,140	12	Last trading day of Mar, June, Sept, Dec
B52-W4	14-Jan-26	0.25	0.04	0.5	1.0 : 1.0	116	6.25	490,062,710	-	14-Jan-26
BC-W2	30-May-25	1.07	0.01	2	1.0 : 1.0	87.85	107	57,045,142	-	30 Aug 24, 30 Nov 24, 28 Feb 25 and 30 May 25
BE8-W1	31-May-26	12.5	0.99	75	1.0 : 1.0	507.92	12.63	13,234,216	-	Last trading day of Mar, June, Sept, Dec
BIOTEC-W2	31-Mar-26	0.18	0.02	0.5	1.0 : 1.0	188.89	9	1,016,557,171	105,933	Last trading day of Mar, June, Sept, Dec
BM-W3	24-Jun-25	3.08	1.21	1.1	1.0 : 1.0	-25	2.55	119,907,286	52,911,845	24 Dec 23, 24 Jun 24, 24 Dec 24, 24 Jun 25
BRR-W2	13-Feb-26	4.48	0.23	13	1.0 : 1.0	195.31	19.48	81,191,490	-	Last trading day of Mar, June, Sept, Dec
BR-W1	01-Sep-26	1.63	0.03	5	1.0 : 1.0	208.59	54.33	456,607,635	-	Last trading day of Mar, June, Sept, Dec
BTC-W7	12-Jul-26	0.42	0.14	1.131	1.0 : 1.15	198.27	3.45	682,787,756	53	Last trading day of Mar, June, Sept, Dec
BTS-W8	21-Nov-26	6	0.06	14.387	1.0 : 1.036	140.75	103.6	2,632,331,938	204,291	Last trading day of Mar, June, Sept, Dec
B-W8	14-Nov-26	0.06	0.01	0.3	1.0 : 1.0	416.67	6	2,691,274,760	-	15th of Jun, Dec
BWG-W6	13-Aug-25	0.26	0.02	0.7	1.0 : 1.0	176.92	13	897,195,802	-	Last trading day of Mar, June, Sept, Dec
CEN-W5	12-May-26	1.86	0.09	2.14	1.0 : 1.0	19.89	20.67	372,356,224	20,000	Last trading day of May, Nov
CGH-W5	31-May-26	0.54	0.14	1	1.0 : 1.0	111.11	3.86	64,577,552	-	Last trading day of May, Nov
CHASE-W1	06-Jun-27	0.68	0.29	0.5	1.0 : 1.0	16.18	2.34	197,528,857	841,900	Last trading day of June, Dec
CHAYO-W3	08-Dec-25	2.38	0.07	9	1.0 : 1.0	281.09	34	113,712,327	-	Last trading day of Mar, June, Sept, Dec
CHO-W4	09-Jun-26	0.04	0.01	0.23	1.0 : 1.0	500	4	278,474,616	-	Last trading day of each month
CIG-W10	06-Jul-28	0.04	0.05	0.5	1.0 : 1.0	1275	0.8	80,138,721	-	Every 15th of Mar, Jun, Sep, Dec
CIG-W9	09-May-28	0.04	0.02	0.5	1.0 : 1.0	1200	2	289,028,888	-	Last trading day of May, Nov
CPANEL-W1	15-Jun-25	3.24	0.04	5	1.0 : 1.0	55.56	81	28,814,509	3,183,996	31 May 24, 29 Nov 24, 15 Jun 25
CV-W1	22-Feb-29	0.1	0.05	0.5	1.0 : 1.0	450	2	63,183,435	-	Last trading day of Mar, June, Sept, Dec
DCON-W3	04-Jul-25	0.29	0.01	0.4	1.0 : 1.0	41.38	29	800,000,000	-	4 Jan 24, 4 Jul 24, 4 Jan 25, 4 Jul 25
DITTO-W1	20-May-25	10.5	0.11	33.295	1.0 : 1.201	217.97	114.64	87,866,773	129,140	Last trading day of Mar, June, Sept, Dec
DV8-W2	16-Jul-25	0.4	0.06	0.8	1.0 : 1.0	115	6.67	302,356,987	-	Last trading day of June, Dec
EA-W1	13-Feb-28	2.42	0.36	4	1.0 : 1.0	80.17	6.72	1,237,773,390	-	14 Aug 25, 16 Feb 26, 17 Aug 26, 17 Feb 27, 17 Aug 27
ECF-W5	29-Jul-25	0.2	0.01	0.55	1.0 : 1.0	180	20	479,742,753	-	30 Nov 24, 30 Mar 25 and 29 Jul 25
EE-W1	10-Mar-25	0.51	0.01	1	1.0 : 1.4825	97.4	75.61	1,389,975,988	-	10-Mar-25
EFORL-W6	31-May-25	0.22	0.01	2.5	1.0 : 1.0	1040.91	22	75,411,905	203,005	30 Nov 22, 31 May 23, 30 Nov 23... 31 May 25
EMC-W7	16-Jun-27	0.07	0.05	0.13	1.0 : 1.0	157.14	1.4	2,068,292,062	-	Last trading day of Jan, Apr, July, Oct
EP-W4	29-Jun-25	1.43	0.01	8.3	1.0 : 1.0	481.12	143	233,119,287	-	Last trading day of Mar, June, Sept, Dec
GEL-W5	20-Jun-25	0.05	0.01	0.5	1.0 : 1.0	920	5	820,719,448	-	19 Jul 22, and Last trading day of Jun, Dec
GLORY-W1	16-Nov-27	0.89	0.15	1	1.0 : 1.0	29.21	5.93	134,511,741	483,100	Last trading day of Nov
HYDRO-W2	05-Feb-27	1.71	0.14	1.504	1.0 : 0.26591	18.74	3.25	155,927,150	-	Last trading day of May, Nov
IP-W2	20-Jun-25	2.46	0.1	12.308	1.0 : 1.626	402.83	40	93,129,691	-	Last trading day of Dec
JAS-W4	10-Oct-31	1.7	0.37	3	1.0 : 1.0	98.24	4.59	4,145,929,626	-	Last trading day of Mar, June, Sept, Dec
JMART-W5	26-Jul-25	10.2	0.25	61.916	1.0 : 1.13057	509.19	46.13	50,983,631	-	Last trading day of Mar, June, Sept, Dec
JSP-W2	08-Dec-25	1.66	0.04	4	1.0 : 1.0	143.37	41.5	237,283,602	-	8-Dec-25
J-W3	05-Jun-26	1.03	0.18	9	1.0 : 1.0	791.26	5.72	29,998,220	-	Last trading day of Mar, June, Sept, Dec
J-W4	01-Aug-26	1.03	0.2	3.1	1.0 : 1.0	220.39	5.15	160,171,913	-	29 Mar 24, 31 Jul 26
KGEN-W2	31-Jul-26	0.84	0.2	1.7524	1.0 : 1.1413	129.48	4.79	416,866,885	-	15th of Jun
KKP-W6	17-Mar-26	55.5	1.16	70	1.0 : 1.0	28.22	47.84	70,546,511	-	17-Mar-26
KUN-W2	17-Aug-25	1.15	0.01	2.2	1.0 : 1.0	92.17	115	249,702,669	-	16 Feb 24, 16 Aug 24, 17 Feb 25, 17 Aug 25
K-W3	25-Jun-26	1.48	0.24	3	1.0 : 1.0	118.92	6.17	39,236,123	-	Last trading day of May, Nov
MBK-W4	15-May-25	17.4	14.9	2.8727	1.0 : 1.0443	-1.49	1.22	5,475,055	66,303,028	15th of each month
MGI-W1	21-Aug-26	12.9	3	10	1.0 : 1.0	0.78	4.3	83,948,950	-	21-Aug-26
MTW-W1	29-Apr-25	0.95	0.02	1	1.0 : 1.0	7.37	47.5	336,981,716	-	29-Apr-25
NATION-W4	26-Nov-25	0.03	0.01	0.25	1.0 : 1.0	766.67	3	2,711,980,006	-	15th of Mar, June, Sep, Dec
NER-W2	15-May-26	4.9	0.35	5.5	1.0 : 1.0	19.39	14	307,955,103	-	15 Dec 24, 15 Jun 25, 15 Dec 25, 15 May 25
PACO-W1	15-Dec-25	1.47	0.02	3	1.0 : 1.0	105.44	73.5	199,998,949	-	15th Dec 23, 13 Dec 24, 15th Dec 25
PEER-W2	17-Dec-26	0.15	0.03	1.3	1.0 : 1.0	786.67	5	479,067,595	-	17 Dec 25 and 17 Dec 26
PPPM-W6	18-Aug-26	0.41	0.33	0.22	1.0 : 1.0	34.15	1.24	130,156,623	152,240	15th of each month
PRG-W2	15-May-25	8.35	3.78	4.5946	1.0 : 1.0883	-3.38	2.4	242,758	31,175,429	15th of each month
PRG-W3	17-Nov-25	8.35	3.3	4.7238	1.0 : 1.0584	-6.09	2.68	347,289	32,578,738	15th of each month
PRG-W4	17-May-27	8.35	3.3	4.889	1.0 : 1.0227	-2.81	2.59	415,579	34,252,165	15th of each month
PRG-W5	15-Nov-27	8.35	2.98	5	1.0 : 1.0	-4.43	2.8	1,500,771	34,825,407	15th of each month
PROEN-W2	14-Oct-26	1.74	0.54	1	1.0 : 1.0	-11.49	3.22	98,140,515	-	14-Oct-26
PROS-W1	14-May-26	0.56	0.09	1	1.0 : 1.0	94.64	6.22	271,396,956	2,835,184	Last Trading day of Jan, Jul
PSTC-W2	11-Nov-25	0.47	0.01	1.8929	1.0 : 1.0566	304.76	49.66	790,579,521	-	Every 10th Nov of each year.
PSTC-W3	29-Apr-27	0.47	0.09	0.5	1.0 : 1.0	25.53	5.22	235,227,138	-	29 Apr

Warrants

Monday, March 10, 2025

Stock	Expiration Date	Underlying Price	Warrant Price	Exercise Price	Exercise Ratio	% Premium*	Gearing Ratio(x)	Listed Shares	Exercised Shares	Exercise Period
ROCTEC-W3	29-Aug-25	0.8	0.01	1.545	1.0 : 1.294	94.09	103.52	1,352,970,440	-	Last trading day of Mar, June, Sept, Dec
ROCTEC-W5	05-Feb-27	0.8	0.05	1.5	1.0 : 1.0	93.75	16	2,029,473,346	-	Last trading day of Mar, June, Sept, Dec
RS-W5	15-Jan-26	0.85	0.39	3	1.0 : 2.0	275.88	4.36	85,609,504	21,363,303	Last Trading day of Jan, Jul
SAMTEL-W2	15-Jan-27	5.55	1.11	8	1.0 : 1.0	64.14	5	102,990,388	-	31 Jul 25, 30 Jan 26, 31 Jul 26, 15 Jan 27
SA-W1	10-Jul-25	7.25	0.01	23	1.0 : 1.0	217.38	725	414,951,495	-	10-Jul-25
SAWAD-W2	30-Aug-25	34	0.24	87.188	1.0 : 1.146	157.05	162.35	54,923,477	-	Last trading day of Feb, Aug
SCM-W2	27-Jun-25	0.54	0.04	2	1.0 : 1.0	277.78	13.5	75,208,872	4,789,896	Last trading day of Mar, June, Sept, Dec
SCN-W2	14-Jan-26	0.45	0.04	5	1.0 : 1.0	1020	11.25	119,996,757	-	Last trading day of Mar, June, Sept, Dec
SFLEX-W2	21-Jan-26	2.8	0.05	10	1.0 : 1.0	258.93	56	102,499,398	-	29-Jan-26
SGC-W1	12-Sep-25	1.03	0.14	1.3	1.0 : 1.0	39.81	7.36	653,501,239	-	Last trading day of Mar, June, Sept, Dec
SGC-W2	13-Sep-27	1.03	0.32	1.6	1.0 : 1.0	86.41	3.22	1,188,003,611	-	Last trading day of Mar, June, Sept, Dec
SIMAT-W3	19-May-25	1.45	0.01	21.794	1.0 : 1.3765	1403.54	199.59	37,811,271	-	Last trading day of Jan, Apr, Jul, Oct
SKE-W1	01-Jun-26	0.19	0.03	1.3	1.0 : 1.0	600	6.33	223,181,853	-	Last trading day of Mar, June, Sept, Dec
SSP-W2	22-Jun-25	5.5	0.01	16.529	1.0 : 1.21	200.68	665.5	253,549,180	-	Last Trading day of Feb, May, Aug, Nov
STELLA-W5	04-Jul-25	0.14	0.01	1	1.0 : 1.0	621.43	14	2,610,847,902	-	Last trading day of Mar, June, Sept, Dec
STELLA-W6	27-Jul-27	0.14	0.03	0.5	1.0 : 1.0	278.57	4.67	1,640,980,718	-	Last trading day of Mar, June, Sept, Dec
TCC-W5	24-May-28	0.28	0.15	0.5	1.0 : 1.0	132.14	1.87	98,408,417	-	Last trading day of Jul
TEAMG-W1	22-Jun-26	3	0.17	15	1.0 : 1.0	405.67	17.65	135,986,781	-	Last trading day of June, Dec
TFG-W4	15-May-27	4.16	0.53	3.8	1.0 : 1.0	4.09	7.85	581,079,597	-	Last trading day of May, Nov
TFI-W1	06-Jan-26	0.05	0.01	0.15	1.0 : 1.0	220	5	3,648,776,457	2,493,723,539	3 Mar 21, 30 Jun 21, 30 Sep 21, 30 Dec 21
TGE-W2	15-Jan-27	1.69	0.14	3	1.0 : 1.0	85.8	12.07	109,955,415	-	15-Jan-27
TH-W3	19-Jun-25	0.7	0.06	1	1.0 : 1.0	51.43	11.67	207,954,656	33,301,675	Last trading day of Mar, June, Sept, Dec
TMC-W2	10-Jul-25	0.71	0.01	2	1.0 : 1.0	183.1	71	152,921,466	-	Last trading day of Mar, Sept
TM-W1	24-May-25	0.57	0.01	2.5	1.0 : 1.0	340.35	57	102,664,519	-	30 Nov 23, 31 May 24, 29 Nov 24, 23 May 25
TNDT-W1	14-Jun-25	0.2	0.01	0.5	1.0 : 1.0	155	20	170,538,874	-	Last trading day of Mar, June, Sept, Dec
TRITN-W7	19-Oct-25	0.1	0.02	0.1	1.0 : 1.0	20	5	75,925,000	-	19-Oct-25
TSR-W2	30-Oct-25	0.26	0.01	2.7273	1.0 : 1.1	952.45	28.6	274,692,254	5,900	Every 30th of Jan, Apr, Jul, Oct
TTB-W1	10-May-25	1.9	0.94	0.95	1.0 : 1.0	-0.53	2.02	407,935,548	557,065,301	Last trading day of Mar, June, Sept, Dec
TVDH-W3	13-Jun-25	0.17	0.01	0.85	1.0 : 1.0	405.88	17	204,045,780	-	Last trading day of June, Dec
TWZ-W8	25-Jul-26	0.03	0.01	0.12	1.0 : 1.0	333.33	3	2,250,410,000	-	25 Jul 25 and 24 Jul 26
TWZ-W9	25-Jul-29	0.03	0.01	0.2	1.0 : 1.0	600	3	2,250,410,000	-	25 Jul 25, 24 Jul 26, 23 Jul 27, 25 Jul 28 and 25 Jul 29
VGI-W3	23-May-27	3.26	0.06	9.637	1.0 : 1.2349	197.1	67.1	2,583,348,212	1,500	Last trading day of Mar, June, Sept, Dec
VGI-W4	03-Sep-25	3.26	1.3	1.4932	1.0 : 1.0045	-14.5	2.52	1,119,383,225	-	3-Sep-25
VIBHA-W4	18-Jul-25	1.72	0.01	3	1.0 : 1.0	75	172	1,131,316,924	-	30 Sept of each year
VIH-W1	30-Jun-26	7.45	1	8	1.0 : 1.0	20.81	7.45	18,957,801	64,335	Last trading day of June, Dec
WAVE-W3	24-Oct-25	0.07	0.01	0.144	1.0 : 1.04	119.45	7.28	2,617,536,557	304	Last trading day of Jan, Apr, Jul, Oct
WAVE-W4	17-Jun-27	0.07	0.03	0.2	1.0 : 1.0	228.57	2.33	1,121,920,259	-	Last trading day of Mar, June, Sept, Dec
WIHK-W3	06-May-26	0.87	0.03	4	1.0 : 1.0	363.22	29	279,201,658	-	30 Jun 25, 30 Sep 25, 30 Dec 25, 31 Mar 26 and 6 May
XBIO-W6	05-Jan-27	0.19	0.02	1.4311	1.0 : 1.04814	663.25	9.96	45,483,822	-	4-Jan-27
XBIO-W7	23-Dec-27	0.19	0.01	0.9541	1.0 : 1.04814	407.16	19.91	643,030,991	-	22-Dec-27
ZIGA-W2	31-Mar-27	1.01	0.11	4.25	1.0 : 1.0	331.68	9.18	245,500,979	-	31-Mar-27

รายงานฉบับนี้จัดทำขึ้นโดยข้อมูลที่ได้ปรากฏและเชื่อว่าเป็นที่น่าเชื่อถือได้แต่ไม่ถือเป็นการยืนยันความถูกต้องและความสมบูรณ์ของข้อมูลนั้นๆ โดยบริษัทหลักทรัพย์ ยูโอบี เคย์เฮียน (ประเทศไทย) จำกัด (มหาชน) ผู้จัดทำขอสงวนสิทธิ์ในการเปลี่ยนแปลงความเห็นหรือประมาณการต่างที่ปรากฏในรายงานฉบับนี้ โดยไม่ต้องแจ้งล่วงหน้า รายงานฉบับนี้มีวัตถุประสงค์เพื่อใช้ประกอบการตัดสินใจของนักลงทุน โดยไม่ได้เป็นการชี้นำชักชวนให้นักลงทุนทำการซื้อหรือขายหลักทรัพย์ หรือตราสารทางการเงินใดๆ ที่ปรากฏในรายงาน