

Warrants

Stock	Expiration Date	Underlying Price	Warrant Price	Exercise Price	Exercise Ratio	% Premium*	Gearing Ratio(x)	Listed Shares	Exercised Shares	Exercise Period
24CS-W1	28-Jan-27	1.55	0.12	3	1.0 : 1.0	101.29	12.92	193,993,128	-	28-Jan-27
24CS-W2	28-Jan-28	1.55	0.15	6	1.0 : 1.0	296.77	10.33	48,498,251	-	Last trading day of Jan, July
A5-W4	07-Aug-26	2.36	0.04	3.5	1.0 : 1.0	50	59	360,996,274	-	Last trading day of Mar, June, Sept, Dec
ACC-W2	16-May-27	0.39	0.39	0.8178	1.0 : 1.22283	191.46	1.22	447,680,170	-	30 Nov 24, 30 Nov 25, 30 Nov 26 and 16 May 27
AJA-W4	31-Mar-25	0.11	0.01	0.4	1.0 : 1.0	272.73	11	492,102,140	12	Last trading day of Mar, June, Sept, Dec
B52-W4	14-Jan-26	0.23	0.03	0.5	1.0 : 1.0	130.43	7.67	490,062,710	-	14-Jan-26
BC-W2	30-May-25	0.97	0.02	2	1.0 : 1.0	108.25	48.5	57,045,142	-	30 Aug 24, 30 Nov 24, 28 Feb 25 and 30 May 25
BE8-W1	31-May-26	11.7	0.88	75	1.0 : 1.0	548.55	13.3	13,234,216	-	Last trading day of Mar, June, Sept, Dec
BIOTEC-W2	31-Mar-26	0.2	0.03	0.5	1.0 : 1.0	165	6.67	1,016,557,171	105,933	Last trading day of Mar, June, Sept, Dec
BM-W3	24-Jun-25	2.74	1.15	1.1	1.0 : 1.0	-17.88	2.38	119,907,286	52,911,845	24 Dec 23, 24 Jun 24, 24 Dec 24, 24 Jun 25
BRR-W2	13-Feb-26	4.58	0.23	13	1.0 : 1.0	188.86	19.91	81,191,490	-	Last trading day of Mar, June, Sept, Dec
BR-W1	01-Sep-26	1.6	0.04	5	1.0 : 1.0	215	40	456,607,635	-	Last trading day of Mar, June, Sept, Dec
BTC-W7	12-Jul-26	0.38	0.1	1.131	1.0 : 1.15	220.51	4.37	682,787,756	53	Last trading day of Mar, June, Sept, Dec
BTS-W8	21-Nov-26	5.45	0.04	14.387	1.0 : 1.036	164.69	141.16	2,632,331,938	204,291	Last trading day of Mar, June, Sept, Dec
B-W8	14-Nov-26	0.05	0.01	0.3	1.0 : 1.0	520	5	2,691,274,760	-	15th of Jun, Dec
BWG-W6	13-Aug-25	0.27	0.01	0.7	1.0 : 1.0	162.96	27	897,195,802	-	Last trading day of Mar, June, Sept, Dec
CEN-W5	12-May-26	1.84	0.08	2.14	1.0 : 1.0	20.65	23	372,356,224	20,000	Last trading day of May, Nov
CGH-W5	31-May-26	0.51	0.04	1	1.0 : 1.0	103.92	12.75	64,577,552	-	Last trading day of May, Nov
CHASE-W1	06-Jun-27	0.76	0.33	0.5	1.0 : 1.0	9.21	2.3	197,528,857	841,900	Last trading day of June, Dec
CHAYO-W3	08-Dec-25	2.32	0.09	9	1.0 : 1.0	291.81	25.78	113,712,327	-	Last trading day of Mar, June, Sept, Dec
CHO-W4	09-Jun-26	0.03	0.01	0.23	1.0 : 1.0	700	3	278,474,616	-	Last trading day of each month
CIG-W10	06-Jul-28	0.03	0.06	0.5	1.0 : 1.0	1766.67	0.5	80,138,721	-	Every 15th of Mar, Jun, Sep, Dec
CIG-W9	09-May-28	0.03	0.02	0.5	1.0 : 1.0	1633.33	1.5	289,028,888	-	Last trading day of May, Nov
CPANEL-W1	15-Jun-25	3.4	0.09	5	1.0 : 1.0	49.71	37.78	28,814,509	3,183,996	31 May 24, 29 Nov 24, 15 Jun 25
CV-W1	22-Feb-29	0.2	0.05	1	1.0 : 0.5	450	2	63,183,435	-	Last trading day of Mar, June, Sept, Dec
DCON-W3	04-Jul-25	0.29	0.01	0.4	1.0 : 1.0	41.38	29	800,000,000	-	4 Jan 24, 4 Jul 24, 4 Jan 25, 4 Jul 25
DITTO-W1	20-May-25	11.9	0.15	33.295	1.0 : 1.201	180.84	95.28	87,866,773	129,140	Last trading day of Mar, June, Sept, Dec
DV8-W2	16-Jul-25	0.35	0.07	0.8	1.0 : 1.0	148.57	5	302,356,987	-	Last trading day of June, Dec
EA-W1	13-Feb-28	2.34	0.32	4	1.0 : 1.0	84.62	7.31	1,237,773,390	-	14 Aug 25, 16 Feb 26, 17 Aug 26, 17 Feb 27, 17 Aug 27
ECF-W5	29-Jun-25	0.19	0.02	0.55	1.0 : 1.0	200	9.5	479,742,753	-	30 Nov 24, 30 Mar 25 and 29 Jul 25
EFORL-W6	31-May-25	0.21	0.01	2.5	1.0 : 1.0	1095.24	21	75,411,905	203,005	30 Nov 22, 31 May 23, 30 Nov 23... 31 May 25
EMC-W7	16-Jun-27	0.07	0.05	0.13	1.0 : 1.0	157.14	1.4	2,068,292,062	-	Last trading day of Jan, Apr, July, Oct
EP-W4	29-Jun-25	1.46	0.01	8.3	1.0 : 1.0	469.18	146	233,119,287	-	Last trading day of Mar, June, Sept, Dec
GEL-W5	20-Jun-25	0.05	0.01	0.5	1.0 : 1.0	920	5	820,719,448	-	19 Jul 22, and Last trading day of Jun, Dec
GLORY-W1	16-Nov-27	0.91	0.22	1	1.0 : 1.0	34.07	4.14	134,511,741	483,100	Last trading day of Nov
HYDRO-W2	05-Feb-27	1.45	0.11	1.504	1.0 : 0.26591	32.25	3.51	155,927,150	-	Last trading day of May, Nov
IP-W2	20-Jun-25	3.62	0.17	12.308	1.0 : 1.626	242.89	34.62	93,129,691	-	Last trading day of Dec
JAS-W4	10-Oct-31	1.74	0.35	3	1.0 : 1.0	92.53	4.97	4,145,929,626	-	Last trading day of Mar, June, Sept, Dec
JMART-W5	26-Jul-25	9.75	0.22	61.916	1.0 : 1.13057	537.03	50.1	50,983,631	-	Last trading day of Mar, June, Sept, Dec
JSP-W2	08-Dec-25	1.67	0.04	4	1.0 : 1.0	141.92	41.75	237,283,602	-	8-Dec-25
J-W3	05-Jun-26	0.99	0.14	9	1.0 : 1.0	823.23	7.07	29,998,220	-	Last trading day of Mar, June, Sept, Dec
J-W4	01-Aug-26	0.99	0.17	3.1	1.0 : 1.0	230.3	5.82	160,171,913	-	29 Mar 24, 31 Jul 26
KGEN-W2	31-Jul-26	0.84	0.19	1.7524	1.0 : 1.1413	128.44	5.05	416,866,885	-	15th of Jun
KKP-W6	17-Mar-26	57.5	1.23	70	1.0 : 1.0	23.88	46.75	70,546,511	-	17-Mar-26
KUN-W2	17-Aug-25	1.19	0.01	2.2	1.0 : 1.0	85.71	119	249,702,669	-	16 Feb 24, 16 Aug 24, 17 Feb 25, 17 Aug 25
K-W3	25-Jun-26	1.48	0.24	3	1.0 : 1.0	118.92	6.17	39,236,123	-	Last trading day of May, Nov
MBK-W4	15-May-25	17.1	14.5	2.8727	1.0 : 1.0443	-2	1.23	5,414,598	66,363,485	15th of each month
MGI-W1	21-Aug-26	11.2	2.64	10	1.0 : 1.0	12.86	4.24	83,948,950	-	21-Aug-26
MTW-W1	29-Apr-25	0.85	0.01	1	1.0 : 1.0	18.82	85	336,981,716	-	29-Apr-25
NATION-W4	26-Nov-25	0.03	0.01	0.25	1.0 : 1.0	766.67	3	2,711,980,006	-	15th of Mar, June, Sept, Dec
NER-W2	15-May-26	4.92	0.3	5.5	1.0 : 1.0	17.89	16.4	307,955,103	-	15 Dec 24, 15 Jun 25, 15 Dec 25, 15 May 26
PACO-W1	15-Dec-25	1.42	0.03	3	1.0 : 1.0	113.38	47.33	199,998,949	-	15th Dec 23, 13 Dec 24, 15th Dec 25
PEER-W2	17-Dec-26	0.13	0.03	1.3	1.0 : 1.0	923.08	4.33	479,067,595	-	17 Dec 25 and 17 Dec 26
PLANET-W2	11-Mar-27	1.82	0.72	1	1.0 : 1.0	-5.49	2.53	50,609,997	-	Last trading day of Mar, June, Sept, Dec
PPPM-W6	18-Aug-26	0.36	0.28	0.22	1.0 : 1.0	38.89	1.29	130,156,623	152,240	15th of each month
PRG-W2	15-May-25	8.25	3.2	4.5518	1.0 : 1.0985	-9.52	2.83	242,758	31,175,429	15th of each month
PRG-W3	17-Nov-25	8.25	3	4.6798	1.0 : 1.0684	-9.24	2.94	340,589	32,585,438	15th of each month
PRG-W4	17-May-27	8.25	2.4	4.8435	1.0 : 1.0323	-13.11	3.55	412,652	34,255,092	15th of each month
PRG-W5	15-Nov-27	8.25	2.1	4.9534	1.0 : 1.0094	-14.74	3.97	1,480,241	34,845,937	15th of each month
PROEN-W2	14-Oct-26	1.32	0.43	1	1.0 : 1.0	8.33	3.07	98,140,515	-	14-Oct-26
PROS-W1	14-May-26	0.97	0.08	1	1.0 : 1.0	11.34	12.13	271,396,956	2,835,184	Last Trading day of Jan, Jul
PSTC-W2	11-Nov-25	0.47	0.01	1.8929	1.0 : 1.0566	304.76	49.66	790,579,521	-	Every 10th Nov of each year.
PSTC-W3	29-Apr-27	0.47	0.11	0.5	1.0 : 1.0	29.79	4.27	235,227,138	-	29 Apr

Warrants

Monday, March 24, 2025

Stock	Expiration Date	Underlying Price	Warrant Price	Exercise Price	Exercise Ratio	% Premium*	Gearing Ratio(x)	Listed Shares	Exercised Shares	Exercise Period
ROCTEC-W3	29-Aug-25	0.71	0.01	1.545	1.0 : 1.294	118.69	91.87	1,352,970,440	-	Last trading day of Mar, June, Sept, Dec
ROCTEC-W5	05-Feb-27	0.71	0.04	1.5	1.0 : 1.0	116.9	17.75	2,029,473,346	-	Last trading day of Mar, June, Sept, Dec
RS-W5	15-Jan-26	0.69	0.28	3	1.0 : 2.0	355.07	4.93	85,609,504	21,363,303	Last Trading day of Jan, Jul
SAMTEL-W2	15-Jan-27	5.6	1.1	8	1.0 : 1.0	62.5	5.09	102,990,388	-	31 Jul 25, 30 Jan 26, 31 Jul 26, 15 Jan 27
SA-W1	10-Jul-25	7.35	0.01	23	1.0 : 1.0	213.06	735	414,951,495	-	10-Jul-25
SAWAD-W2	30-Aug-25	29.5	0.25	87.188	1.0 : 1.146	196.29	135.23	54,923,477	-	Last trading day of Feb, Aug
SCM-W2	27-Jun-25	0.51	0.04	2	1.0 : 1.0	300	12.75	75,208,872	4,789,896	Last trading day of Mar, June, Sept, Dec
SCN-W2	14-Jan-26	0.45	0.04	5	1.0 : 1.0	1020	11.25	119,996,757	-	Last trading day of Mar, June, Sept, Dec
SFLEX-W2	21-Jan-26	2.94	0.06	10	1.0 : 1.0	242.18	49	102,499,398	-	29-Jan-26
SGC-W1	12-Sep-25	0.95	0.12	1.3	1.0 : 1.0	49.47	7.92	653,501,239	-	Last trading day of Mar, June, Sept, Dec
SGC-W2	13-Sep-27	0.95	0.27	1.6	1.0 : 1.0	96.84	3.52	1,188,003,611	-	Last trading day of Mar, June, Sept, Dec
SIMAT-W3	19-May-25	1.25	0.01	21.794	1.0 : 1.3765	1644.11	172.06	37,811,271	-	Last trading day of Jan, Apr, Jul, Oct
SKE-W1	01-Jun-26	0.18	0.03	1.3	1.0 : 1.0	638.89	6	223,181,853	-	Last trading day of Mar, June, Sept, Dec
SSP-W2	22-Jun-25	5.25	0.01	16.529	1.0 : 1.21	215	635.25	253,549,180	-	Last Trading day of Feb, May, Aug, Nov
STELLA-W5	04-Jul-25	0.15	0.01	1	1.0 : 1.0	573.33	15	2,610,847,902	-	Last trading day of Mar, June, Sept, Dec
STELLA-W6	27-Jul-27	0.15	0.05	0.5	1.0 : 1.0	266.67	3	1,640,980,718	-	Last trading day of Mar, June, Sept, Dec
TCC-W5	24-May-28	0.29	0.15	0.5	1.0 : 1.0	124.14	1.93	98,408,417	-	Last trading day of Jul
TEAMG-W1	22-Jun-26	3.28	0.2	15	1.0 : 1.0	363.41	16.4	135,986,781	-	Last trading day of June, Dec
TFG-W4	15-May-27	4.4	0.63	3.8	1.0 : 1.0	0.68	6.98	581,079,597	-	Last trading day of May, Nov
TFI-W1	06-Jan-26	0.05	0.01	0.15	1.0 : 1.0	220	5	3,648,776,457	2,493,723,539	3 Mar 21, 30 Jun 21, 30 Sep 21, 30 Dec 21
TGE-W2	15-Jan-27	1.55	0.14	3	1.0 : 1.0	102.58	11.07	109,955,415	-	15-Jan-27
TH-W3	19-Jun-25	0.63	0.04	1	1.0 : 1.0	65.08	15.75	207,954,656	33,301,675	Last trading day of Mar, June, Sept, Dec
TMC-W2	10-Jul-25	0.71	0.02	2	1.0 : 1.0	184.51	35.5	152,921,466	-	Last trading day of Mar, Sept
TM-W1	24-May-25	0.6	0.02	2.5	1.0 : 1.0	320	30	102,664,519	-	30 Nov 23, 31 May 24, 29 Nov 24, 23 May 25
TNDT-W1	14-Jun-25	0.18	0.01	0.5	1.0 : 1.0	183.33	18	170,538,874	-	Last trading day of Mar, June, Sept, Dec
TRITN-W7	19-Oct-25	0.09	0.01	0.1	1.0 : 1.0	22.22	9	75,925,000	-	19-Oct-25
TSR-W2	30-Oct-25	0.25	0.01	2.7273	1.0 : 1.1	994.54	27.5	274,692,254	5,900	Every 30th of Jan, Apr, Jul, Oct
TTB-W1	10-May-25	1.94	0.95	0.95	1.0 : 1.0	-2.06	2.04	407,935,548	557,065,301	Last trading day of Mar, June, Sept, Dec
TVDH-W3	13-Jun-25	0.17	0.01	0.85	1.0 : 1.0	405.88	17	204,045,780	-	Last trading day of June, Dec
TWZ-W8	25-Jul-26	0.03	0.01	0.12	1.0 : 1.0	333.33	3	2,250,410,000	-	25 Jul 25 and 24 Jul 26
TWZ-W9	25-Jul-29	0.03	0.01	0.2	1.0 : 1.0	600	3	2,250,410,000	-	25 Jul 25, 24 Jul 26, 23 Jul 27, 25 Jul 28 and 25 Jul 29
VGI-W3	23-May-27	3.24	0.06	9.637	1.0 : 1.2349	198.94	66.68	2,583,348,212	1,500	Last trading day of Mar, June, Sept, Dec
VGI-W4	03-Sep-25	3.24	1.33	1.4932	1.0 : 1.0045	-13.05	2.45	1,119,383,225	-	3-Sep-25
VIBHA-W4	18-Jul-25	1.59	0.01	3	1.0 : 1.0	89.31	159	1,131,316,924	-	30 Sept of each year
VIH-W1	30-Jun-26	7.3	0.78	8	1.0 : 1.0	20.27	9.36	18,957,801	64,335	Last trading day of June, Dec
WAVE-W3	24-Oct-25	0.07	0.01	0.144	1.0 : 1.04	119.45	7.28	2,617,536,557	304	Last trading day of Jan, Apr, Jul, Oct
WAVE-W4	17-Jun-27	0.07	0.03	0.2	1.0 : 1.0	228.57	2.33	1,121,920,259	-	Last trading day of Mar, June, Sept, Dec
WIHK-W3	06-May-26	0.9	0.03	4	1.0 : 1.0	347.78	30	279,201,658	-	30 Jun 25, 30 Sep 25, 30 Dec 25, 31 Mar 26 and 6 May
XBIO-W6	05-Jan-27	0.16	0.03	1.4311	1.0 : 1.04814	812.33	5.59	45,483,822	-	4-Jan-27
XBIO-W7	23-Dec-27	0.16	0.01	0.9541	1.0 : 1.04814	502.26	16.77	643,030,991	-	22-Dec-27
ZIGA-W2	31-Mar-27	1.02	0.1	4.25	1.0 : 1.0	326.47	10.2	245,500,979	-	31-Mar-27

รายงานฉบับนี้จัดทำขึ้นโดยข้อมูลที่ได้ปรากฏและเชื่อว่าเป็นที่น่าเชื่อถือได้แต่ไม่ถือเป็นการยืนยันความถูกต้องและความสมบูรณ์ของข้อมูลนั้นๆ โดยบริษัทหลักทรัพย์ ยูโอบี เคย์เฮียน (ประเทศไทย) จำกัด (มหาชน) ผู้จัดทำขอสงวนสิทธิ์ในการเปลี่ยนแปลงความเห็นหรือประมาณการต่างที่ปรากฏในรายงานฉบับนี้ โดยไม่ต้องแจ้งล่วงหน้า รายงานฉบับนี้มีวัตถุประสงค์เพื่อใช้ประกอบการตัดสินใจของนักลงทุน โดยไม่ได้เป็นการชักชวนให้นักลงทุนทำการซื้อหรือขายหลักทรัพย์ หรือตราสารทางการเงินใดๆ ที่ปรากฏในรายงาน