

Monday, April 28, 2025

Warrants

Stock	Expiration Date	Underlying Price	Warrant Price	Exercise Price	Exercise Ratio	% Premium*	Gearing Ratio(x)	Listed Shares	Exercised Shares	Exercise Period
24CS-W1	28-Jan-27	1.35	0.1	3	1.0 : 1.0	129.63	13.5	193,993,128	-	28-Jan-27
24CS-W2	28-Jan-28	1.35	0.14	6	1.0 : 1.0	354.81	9.64	48,498,251	-	Last trading day of Jan, July
A5-W4	07-Aug-26	2.28	0.03	3.5	1.0 : 1.0	54.82	76	360,996,274	-	Last trading day of Mar, June, Sept, Dec
ACC-W2	16-May-27	0.35	0.34	0.8178	1.0 : 1.22283	213.09	1.26	447,680,170	-	30 Nov 24, 30 Nov 25, 30 Nov 26 and 16 May 27
B52-W4	14-Jan-26	0.18	0.03	0.5	1.0 : 1.0	194.44	6	490,062,710	-	14-Jan-26
BC-W2	30-May-25	0.91	0.01	2	1.0 : 1.0	120.88	91	57,045,142	-	30 Aug 24, 30 Nov 24, 28 Feb 25 and 30 May 25
BE8-W1	31-May-26	11	0.62	75	1.0 : 1.0	587.45	17.74	13,234,216	-	Last trading day of Mar, June, Sept, Dec
BIOTEC-W2	31-Mar-26	0.19	0.03	0.5	1.0 : 1.0	178.95	6.33	1,016,557,171	105,933	Last trading day of Mar, June, Sept, Dec
BM-W3	24-Jun-25	2.5	0.65	1.1	1.0 : 1.0	-30	3.85	119,907,286	52,911,845	24 Dec 23, 24 Jun 24, 24 Dec 24, 24 Jun 25
BRR-W2	13-Feb-26	4.68	0.18	13	1.0 : 1.0	181.62	26	81,191,490	-	Last trading day of Mar, June, Sept, Dec
BR-W1	01-Sep-26	1.59	0.03	5	1.0 : 1.0	216.35	53	456,607,635	-	Last trading day of Mar, June, Sept, Dec
BTC-W7	12-Jul-26	0.36	0.13	1.131	1.0 : 1.15	245.57	3.18	682,787,756	53	Last trading day of Mar, June, Sept, Dec
BTS-W8	21-Nov-26	4.92	0.02	14.387	1.0 : 1.036	192.81	254.86	2,632,331,938	204,291	Last trading day of Mar, June, Sept, Dec
B-W8	14-Nov-26	0.04	0.01	0.3	1.0 : 1.0	675	4	2,691,274,760	-	15th of Jun, Dec
BWG-W6	13-Aug-25	0.31	0.01	0.7	1.0 : 1.0	129.03	31	897,195,802	-	Last trading day of Mar, June, Sept, Dec
CEN-W5	12-May-26	1.74	0.06	2.14	1.0 : 1.0	26.44	29	372,356,224	20,000	Last trading day of May, Nov
CGH-W5	31-May-26	0.44	0.04	1	1.0 : 1.0	136.36	11	64,577,552	-	Last trading day of May, Nov
CHASE-W1	06-Jun-27	0.73	0.34	0.5	1.0 : 1.0	15.07	2.15	197,528,857	841,900	Last trading day of June, Dec
CHAYO-W3	08-Dec-25	2.1	0.07	9	1.0 : 1.0	331.9	30	113,712,327	-	Last trading day of Mar, June, Sept, Dec
CHO-W4	09-Jun-26	0.02	0.01	0.23	1.0 : 1.0	1100	2	278,474,616	-	Last trading day of each month
CIG-W10	06-Jul-28	0.04	0.05	0.5	1.0 : 1.0	1275	0.8	80,138,721	-	Every 15th of Mar, Jun, Sep, Dec
CIG-W9	09-May-28	0.04	0.02	0.5	1.0 : 1.0	1200	2	289,028,888	-	Last trading day of May, Nov
CPANEL-W1	15-Jun-25	2.64	0.04	5	1.0 : 1.0	90.91	66	28,814,509	3,183,996	31 May 24, 29 Nov 24, 15 Jun 25
CV-W1	22-Feb-29	0.2	0.05	1	1.0 : 0.5	450	2	63,183,435	-	Last trading day of Mar, June, Sept, Dec
DCON-W3	04-Jul-25	0.25	0.01	0.4	1.0 : 1.0	64	25	800,000,000	-	4 Jan 24, 4 Jul 24, 4 Jan 25, 4 Jul 25
DCON-W4	17-Mar-27	0.25	0.03	0.3	1.0 : 1.0	32	8.33	846,368,600	-	17 Sep 25, 17 Mar 26, 17 Sep 26, 17 Mar 27
DITTO-W1	20-May-25	12.7	0.01	33.295	1.0 : 1.201	162.23	1525.27	87,866,773	129,140	Last trading day of Mar, June, Sept, Dec
DV8-W2	16-Jul-25	0.65	0.23	0.8	1.0 : 1.0	58.46	2.83	302,356,987	-	Last trading day of June, Dec
EA-W1	13-Feb-28	2.2	0.33	4	1.0 : 1.0	96.82	6.67	1,237,773,390	-	14 Aug 25, 16 Feb 26, 17 Aug 26, 17 Feb 27, 17 Aug 27
ECF-W5	29-Jun-25	0.17	0.01	0.55	1.0 : 1.0	229.41	17	479,742,753	-	30 Nov 24, 30 Mar 25 and 29 Jul 25
EFORL-W6	31-May-25	0.16	0.01	2.5	1.0 : 1.0	1468.75	16	75,411,905	203,005	30 Nov 22, 31 May 23, 30 Nov 23... 31 May 25
EMC-W7	16-Jun-27	0.06	0.03	0.13	1.0 : 1.0	166.67	2	2,068,292,062	-	Last trading day of Jan, Apr, July, Oct
EP-W4	29-Jun-25	1.42	0.01	8.3	1.0 : 1.0	485.21	142	233,119,287	-	Last trading day of Mar, June, Sept, Dec
GEL-W5	20-Jun-25	0.05	0.01	0.5	1.0 : 1.0	920	5	820,719,448	-	19 Jul 22, and Last trading day of Jun, Dec
GLORY-W1	16-Nov-27	0.82	0.17	1	1.0 : 1.0	42.68	4.82	134,511,741	483,100	Last trading day of Nov
HYDRO-W2	05-Feb-27	1.3	0.1	1.504	1.0 : 0.26591	44.62	3.46	155,927,150	-	Last trading day of May, Nov
IP-W2	20-Jun-25	3.4	0.04	12.308	1.0 : 1.626	262.72	138.21	93,129,691	-	Last trading day of Dec
JAS-W4	10-Oct-31	1.63	0.42	3	1.0 : 1.0	109.82	3.88	4,145,929,626	5,000	Last trading day of Mar, June, Sept, Dec
JMART-W5	26-Jul-25	8.55	0.17	61.916	1.0 : 1.13057	625.92	56.86	50,983,631	-	Last trading day of Mar, June, Sept, Dec
JSP-W2	08-Dec-25	1.85	0.03	4	1.0 : 1.0	117.84	61.67	237,283,602	-	8-Dec-25
J-W3	05-Jun-26	0.91	0.09	9	1.0 : 1.0	898.9	10.11	29,998,220	-	Last trading day of Mar, June, Sept, Dec
J-W4	01-Aug-26	0.91	0.14	3.1	1.0 : 1.0	256.04	6.5	160,171,913	-	29 Mar 24, 31 Jul 26
KGEN-W2	31-Jul-26	0.7	0.12	1.7524	1.0 : 1.1413	165.36	6.66	416,866,885	-	15th of Jun
KKP-W6	17-Mar-26	48.5	0.87	70	1.0 : 1.0	46.12	55.75	70,546,511	-	17-Mar-26
KUN-W2	17-Aug-25	1.23	0.01	2.2	1.0 : 1.0	79.67	123	249,702,669	-	16 Feb 24, 16 Aug 24, 17 Feb 25, 17 Aug 25
KUN-W3	23-Mar-27	1.23	0.04	1.3	1.0 : 1.0	8.94	30.75	59,071,600	-	23 Sep 25, 23 Mar 26, 23 Sep 26, 23 Mar 27
K-W3	25-Jun-26	1.31	0.2	3	1.0 : 1.0	144.27	6.55	39,236,123	-	Last trading day of May, Nov
MBK-W4	15-May-25	15.8	12.7	2.8727	1.0 : 1.0443	-4.85	1.3	4,190,067	67,588,016	15th of each month
MGI-W1	21-Aug-26	10.8	2.54	10	1.0 : 1.0	16.11	4.25	83,948,950	-	21-Aug-26
MTW-W1	29-Apr-25	1.19	0.01	1	1.0 : 1.0	-15.13	119	336,981,716	-	29-Apr-25
NATION-W4	26-Nov-25	0.02	0.01	0.25	1.0 : 1.0	1200	2	2,711,980,006	-	15th of Mar, June, Sept, Dec
NER-W2	15-May-26	4.2	0.19	5.5	1.0 : 1.0	35.48	22.11	307,955,103	-	15 Dec 24, 15 Jun 25, 15 Dec 25, 15 May 26
PACO-W1	15-Dec-25	1.42	0.02	3	1.0 : 1.0	112.68	71	199,998,949	-	15th Dec 23, 13 Dec 24, 15th Dec 25
PEER-W2	17-Dec-26	0.13	0.03	1.3	1.0 : 1.0	923.08	4.33	479,067,595	-	17 Dec 25 and 17 Dec 26
PLANET-W2	11-Mar-27	1.64	0.71	1	1.0 : 1.0	4.27	2.31	47,176,664	3,433,333	Last trading day of Mar, June, Sept, Dec
PPPM-W6	18-Aug-26	0.38	0.18	0.22	1.0 : 1.0	5.26	2.11	130,156,623	152,240	15th of each month
PRG-W2	15-May-25	8	3.98	4.5518	1.0 : 1.0985	2.19	2.21	242,758	31,175,429	15th of each month
PRG-W3	17-Nov-25	8	3.2	4.6798	1.0 : 1.0684	-4.06	2.67	340,589	32,585,438	15th of each month
PRG-W4	17-May-27	8	2.92	4.8435	1.0 : 1.0323	-4.1	2.83	412,652	34,255,092	15th of each month
PRG-W5	15-Nov-27	8	2.64	4.9534	1.0 : 1.0094	-5.39	3.06	1,480,241	34,845,937	15th of each month
PROEN-W2	14-Oct-26	1.22	0.37	1	1.0 : 1.0	12.3	3.3	98,140,515	-	14-Oct-26
PROS-W1	14-May-26	0.87	0.06	1	1.0 : 1.0	21.84	14.5	271,396,956	2,835,184	Last Trading day of Jan, Jul
PSTC-W2	11-Nov-25	0.47	0.01	1.8929	1.0 : 1.0566	304.76	49.66	790,579,521	-	Every 10th Nov of each year.

Warrants

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PSTC-W3	29-Apr-27	0.47	0.12	0.5	1.0 : 1.0	31.91	3.92	235,227,138	-	29 Apr
ROCTEC-W3	29-Aug-25	0.66	0.01	1.545	1.0 : 1.294	135.26	85.4	1,352,970,440	-	Last trading day of Mar, June, Sept, Dec
ROCTEC-W5	05-Feb-27	0.66	0.03	1.5	1.0 : 1.0	131.82	22	2,029,473,346	-	Last trading day of Mar, June, Sept, Dec
RS-W5	15-Jan-26	0.64	0.22	3	1.0 : 2.0	385.94	5.82	85,609,504	21,363,303	Last Trading day of Jan, Jul
SAMTEL-W2	15-Jan-27	6.4	1.2	8	1.0 : 1.0	43.75	5.33	102,990,388	-	31 Jul 25, 30 Jan 26, 31 Jul 26, 15 Jan 27
SA-W1	10-Jul-25	7.4	0.01	23	1.0 : 1.0	210.95	740	414,951,495	-	10-Jul-25
SAWAD-W2	30-Aug-25	32.75	0.2	87.188	1.0 : 1.146	166.76	187.66	54,923,477	-	Last trading day of Feb, Aug
SCM-W2	27-Jun-25	0.45	0.02	2	1.0 : 1.0	348.89	22.5	75,208,872	4,789,896	Last trading day of Mar, June, Sept, Dec
SCN-W2	14-Jan-26	0.43	0.03	5	1.0 : 1.0	1069.77	14.33	119,996,757	-	Last trading day of Mar, June, Sept, Dec
SFLEX-W2	21-Jan-26	3.14	0.04	10	1.0 : 1.0	219.75	78.5	102,499,398	-	29-Jan-26
SGC-W1	12-Sep-25	0.87	0.08	1.3	1.0 : 1.0	58.62	10.88	653,501,239	-	Last trading day of Mar, June, Sept, Dec
SGC-W2	13-Sep-27	0.87	0.29	1.6	1.0 : 1.0	117.24	3	1,188,003,611	-	Last trading day of Mar, June, Sept, Dec
SIMAT-W3	19-May-25	1.01	0.01	21.794	1.0 : 1.3765	2058.55	139.03	37,811,271	-	Last trading day of Jan, Apr, Jul, Oct
SKE-W1	01-Jun-26	0.21	0.03	1.3	1.0 : 1.0	533.33	7	223,181,853	-	Last trading day of Mar, June, Sept, Dec
SSP-W2	22-May-25	4.8	0.01	16.529	1.0 : 1.21	244.53	580.8	253,549,180	-	Last Trading day of Feb, May, Aug, Nov
STELLA-W5	04-Jul-25	0.2	0.01	1	1.0 : 1.0	405	20	2,610,847,902	-	Last trading day of Mar, June, Sept, Dec
STELLA-W6	27-Jul-27	0.2	0.09	0.5	1.0 : 1.0	195	2.22	1,640,980,718	-	Last trading day of Mar, June, Sept, Dec
TCC-W5	24-May-28	0.25	0.15	0.5	1.0 : 1.0	160	1.67	98,408,417	-	Last trading day of Jul
TEAMG-W1	22-Jun-26	3.22	0.17	15	1.0 : 1.0	371.12	18.94	135,986,781	-	Last trading day of June, Dec
TFG-W4	15-May-27	5.05	1.02	3.8	1.0 : 1.0	-4.55	4.95	581,079,597	-	Last trading day of May, Nov
TFI-W1	06-Jan-26	0.05	0.01	0.15	1.0 : 1.0	220	5	3,648,776,457	2,493,723,539	3 Mar 21, 30 Jun 21, 30 Sep 21, 30 Dec 21
TGE-W2	15-Jan-27	1.44	0.1	3	1.0 : 1.0	115.28	14.4	109,955,415	-	15-Jan-27
TH-W3	19-Jun-25	0.65	0.01	1	1.0 : 1.0	55.38	65	207,954,656	33,301,675	Last trading day of Mar, June, Sept, Dec
TMC-W2	10-Jul-25	0.76	0.01	2	1.0 : 1.0	164.47	76	152,921,466	-	Last trading day of Mar, Sept
TM-W1	24-May-25	0.71	0.01	2.5	1.0 : 1.0	253.52	71	102,664,519	-	30 Nov 23, 31 May 24, 29 Nov 24, 23 May 25
TNDT-W1	14-Jun-25	0.19	0.01	0.5	1.0 : 1.0	168.42	19	170,538,874	-	Last trading day of Mar, June, Sept, Dec
TRITN-W7	19-Oct-25	0.08	0.01	0.1	1.0 : 1.0	37.5	8	75,925,000	-	19-Oct-25
TSR-W2	30-Oct-25	0.18	0.01	2.7273	1.0 : 1.1	1420.2	19.8	274,692,254	5,900	Every 30th of Jan, Apr, Jul, Oct
TTB-W1	10-May-25	1.77	0.86	0.95	1.0 : 1.0	2.26	2.06	381,593,044	583,407,805	Last trading day of Mar, June, Sept, Dec
TVDH-W3	13-Jun-25	0.14	0.01	0.85	1.0 : 1.0	514.29	14	204,045,780	-	Last trading day of June, Dec
TWZ-W8	25-Jul-26	0.03	0.01	0.12	1.0 : 1.0	333.33	3	2,250,410,000	-	25 Jul 25 and 24 Jul 26
TWZ-W9	25-Jul-29	0.03	0.01	0.2	1.0 : 1.0	600	3	2,250,410,000	-	25 Jul 25, 24 Jul 26, 23 Jul 27, 25 Jul 28 and 25 Jul 29
VGI-W3	23-May-27	2.28	0.03	9.637	1.0 : 1.2349	323.74	93.85	2,583,348,212	1,500	Last trading day of Mar, June, Sept, Dec
VGI-W4	03-Sep-25	2.28	0.81	1.4932	1.0 : 1.0045	0.86	2.83	1,119,383,225	-	3-Sep-25
VIBHA-W4	18-Jul-25	1.53	0.01	3	1.0 : 1.0	96.73	153	1,131,316,924	-	30 Sept of each year
VIH-W1	30-Jun-26	7.15	0.8	8	1.0 : 1.0	23.08	8.94	18,957,801	64,335	Last trading day of June , Dec
WAVE-W3	24-Oct-25	0.04	0.01	0.144	1.0 : 1.04	284.04	4.16	2,617,536,557	304	Last trading day of Jan, Apr, Jul, Oct
WAVE-W4	17-Jun-27	0.04	0.02	0.2	1.0 : 1.0	450	2	1,121,920,259	-	Last trading day of Mar, June , Sept, Dec
WIJK-W3	06-May-26	0.9	0.03	3.914	1.0 : 1.022	338.15	30.66	279,201,658	-	30 Jun 25, 30 Sep 25, 30 Dec 25, 31 Mar 26 and 6 May
XBIO-W6	05-Jan-27	0.1	0.03	1.4311	1.0 : 1.04814	1359.72	3.49	45,483,822	-	4-Jan-27
XBIO-W7	23-Dec-27	0.1	0.01	0.9541	1.0 : 1.04814	863.61	10.48	643,030,991	-	22-Dec-27

รายงานฉบับนี้จัดทำขึ้นโดยข้อมูลที่ได้จากแหล่งข้อมูลที่น่าเชื่อถือซึ่งผู้จัดทำไม่ได้ให้การรับรองหรือการยืนยันความถูกต้องและความสมบูรณ์ของข้อมูลใดๆ โดยบริษัทหลักทรัพย์ ยูโอบี เคย์เฮียน (ประเทศไทย) จำกัด (มหาชน) ผู้จัดทำขอสงวนสิทธิ์ในการเปลี่ยนแปลงความเห็นหรือประมาณการต่างๆที่ปรากฏในรายงานฉบับนี้ โดยไม่ต้องแจ้งล่วงหน้า รายงานฉบับนี้มีวัตถุประสงค์เพื่อใช้ประกอบการตัดสินใจของนักลงทุน โดยไม่ได้เป็นการชี้นำหรือชักชวนให้นักลงทุนทำการซื้อหรือขายหลักทรัพย์ หรือตราสารทางการเงินใดๆ ที่ปรากฏในรายงาน