

13 May 2025

Warrants

Stock	Expiration Date	Underlying Price	Warrant Price	Exercise Price	Exercise Ratio	% Premium*	Gearing Ratio(x)	Listed Shares	Exercised Shares	Exercise Period
24CS-W1	28-Jan-27	1.36	0.12	3	1.0 : 1.0	129.41	11.33	193,993,128	-	28-Jan-27
24CS-W2	28-Jan-28	1.36	0.17	6	1.0 : 1.0	353.68	8	48,498,251	-	Last trading day of Jan, July
A5-W4	07-Aug-26	2.22	0.03	3.5	1.0 : 1.0	59.01	74	360,996,274	-	Last trading day of Mar, June, Sept, Dec
ACC-W2	16-May-27	0.34	0.31	0.8178	1.0 : 1.22283	215.08	1.34	447,680,170	-	30 Nov 24, 30 Nov 25, 30 Nov 26 and 16 May 27
B52-W4	14-Jan-26	0.25	0.03	0.5	1.0 : 1.0	112	8.33	490,062,710	-	14-Jan-26
BC-W2	30-May-25	0.89	0.01	2	1.0 : 1.0	125.84	89	57,045,142	-	30 Aug 24, 30 Nov 24, 28 Feb 25 and 30 May 25
BE8-W1	31-May-26	8.5	0.38	75	1.0 : 1.0	786.82	22.37	13,234,216	-	Last trading day of Mar, June, Sept, Dec
BIOTEC-W2	31-Mar-26	0.2	0.03	0.5	1.0 : 1.0	165	6.67	1,016,557,171	105,933	Last trading day of Mar, June, Sept, Dec
BM-W3	24-Jun-25	2.34	0.44	1.1	1.0 : 1.0	-34.19	5.32	119,907,286	52,911,845	24 Dec 23, 24 Jun 24, 24 Dec 24, 24 Jun 25
BRR-W2	13-Feb-26	4.26	0.17	13	1.0 : 1.0	209.15	25.06	81,191,490	-	Last trading day of Mar, June, Sept, Dec
BR-W1	01-Sep-26	1.59	0.03	5	1.0 : 1.0	216.35	53	456,607,635	-	Last trading day of Mar, June, Sept, Dec
BTC-W7	12-Jul-26	0.39	0.2	1.099	1.0 : 1.184	225.11	2.31	682,787,756	53	Last trading day of Mar, June, Sept, Dec
BTS-W8	21-Nov-26	4.64	0.03	14.387	1.0 : 1.036	210.69	160.23	2,632,331,938	204,291	Last trading day of Mar, June, Sept, Dec
B-W8	14-Nov-26	0.04	0.01	0.3	1.0 : 1.0	675	4	2,691,274,760	-	15th of Jun, Dec
BWG-W6	13-Aug-25	0.26	0.01	0.7	1.0 : 1.0	173.08	26	897,195,802	-	Last trading day of Mar, June, Sept, Dec
CEN-W5	12-May-26	1.8	0.06	2.14	1.0 : 1.0	22.22	30	372,356,224	20,000	Last trading day of May, Nov
CGH-W5	31-May-26	0.45	0.04	1	1.0 : 1.0	131.11	11.25	64,577,552	-	Last trading day of May, Nov
CHASE-W1	06-Jun-27	0.77	0.33	0.5	1.0 : 1.0	7.79	2.33	197,528,857	841,900	Last trading day of June, Dec
CHAYO-W3	08-Dec-25	1.93	0.06	8.759	1.0 : 1.027	356.86	33.04	113,712,327	-	Last trading day of Mar, June, Sept, Dec
CHO-W4	09-Jun-26	0.12	0.01	1.15	1.0 : 0.2	900	2.4	278,474,616	-	Last trading day of each month
CIG-W10	06-Jul-28	0.05	0.05	0.5	1.0 : 1.0	1000	1	80,138,721	-	Every 15th of Mar, Jun, Sep, Dec
CIG-W9	09-May-28	0.05	0.02	0.5	1.0 : 1.0	940	2.5	289,028,888	-	Last trading day of May, Nov
CPANEL-W1	15-Jun-25	2.62	0.02	5	1.0 : 1.0	91.6	131	28,814,509	3,183,996	31 May 24, 29 Nov 24, 15 Jun 25
CV-W1	22-Feb-29	0.2	0.05	1	1.0 : 0.5	450	2	63,183,435	-	Last trading day of Mar, June, Sept, Dec
DCON-W3	04-Jul-25	0.25	0.01	0.4	1.0 : 1.0	64	25	800,000,000	-	4 Jan 24, 4 Jul 24, 4 Jan 25, 4 Jul 25
DCON-W4	17-Mar-27	0.25	0.03	0.3	1.0 : 1.0	32	8.33	846,368,600	-	17 Sep 25, 17 Mar 26, 17 Sep 26, 17 Mar 27
DITTO-W1	20-May-25	12	0.01	33.295	1.0 : 1.201	177.53	1441.2	87,866,773	129,140	Last trading day of Mar, June, Sept, Dec
DV8-W2	16-Jul-25	2.18	1.25	0.8	1.0 : 1.0	-5.96	1.74	302,356,987	-	Last trading day of June, Dec
EA-W1	13-Feb-28	2.44	0.43	4	1.0 : 1.0	81.56	5.67	1,237,773,390	-	14 Aug 25, 16 Feb 26, 17 Aug 26, 17 Feb 27, 17 Aug 27
ECF-W5	29-Jul-25	0.13	0.01	0.55	1.0 : 1.0	330.77	13	479,742,753	-	30 Nov 24, 30 Mar 25 and 29 Jul 25
EFORL-W6	31-May-25	0.17	0.01	2.5	1.0 : 1.0	1376.47	17	75,411,905	203,005	30 Nov 22, 31 May 23, 30 Nov 23... 31 May 25
EMC-W7	16-Jun-27	0.06	0.03	0.13	1.0 : 1.0	166.67	2	2,068,292,062	-	Last trading day of Jan, Apr, July, Oct
EP-W4	29-Jun-25	1.45	0.01	8.3	1.0 : 1.0	473.1	145	233,119,287	-	Last trading day of Mar, June, Sept, Dec
GEL-W5	20-Jun-25	0.05	0.01	0.5	1.0 : 1.0	920	5	820,719,448	-	19 Jul 22, and Last trading day of Jun, Dec
GLORY-W1	16-Nov-27	0.82	0.19	1	1.0 : 1.0	45.12	4.32	134,511,741	483,100	Last trading day of Nov
HYDRO-W2	05-Feb-27	1.1	0.13	1.504	1.0 : 0.26591	81.17	2.25	155,927,150	-	Last trading day of May, Nov
IP-W2	20-Jun-25	3.62	0.01	12.308	1.0 : 1.626	240.17	588.61	93,129,691	-	Last trading day of Dec
JAS-W4	10-Oct-31	1.54	0.39	3	1.0 : 1.0	120.13	3.95	4,145,924,626	5,000	Last trading day of Mar, June, Sept, Dec
JMART-W5	26-Jul-25	8.2	0.12	61.916	1.0 : 1.13057	656.37	77.26	50,983,631	-	Last trading day of Mar, June, Sept, Dec
JSP-W2	08-Dec-25	1.81	0.03	4	1.0 : 1.0	122.65	60.33	237,283,602	-	08-Dec-25
J-W3	05-Jun-26	1.13	0.15	9	1.0 : 1.0	709.73	7.53	29,998,220	-	Last trading day of Mar, June, Sept, Dec
J-W4	01-Aug-26	1.13	0.3	3.1	1.0 : 1.0	200.88	3.77	160,171,913	-	29 Mar 24, 31 Jul 26
KGEN-W2	31-Jul-26	0.71	0.1	1.7524	1.0 : 1.1413	159.16	8.1	416,866,885	-	15th of Jun
KKP-W6	17-Mar-26	46.25	0.72	70	1.0 : 1.0	52.91	64.24	70,546,511	-	17-Mar-26
KUN-W2	17-Aug-25	1.23	0.01	2.1154	1.0 : 1.04	72.76	127.92	249,702,669	-	16 Feb 24, 16 Aug 24, 17 Feb 25, 17 Aug 25
KUN-W3	23-Mar-27	1.23	0.05	1.25	1.0 : 1.04	5.53	25.58	59,071,600	-	23 Sep 25, 23 Mar 26, 23 Sep 26, 23 Mar 27
K-W3	25-Jun-26	1.3	0.19	3	1.0 : 1.0	145.38	6.84	39,236,123	-	Last trading day of May, Nov
MBK-W4	15-May-25	15.6	12.7	2.8727	1.0 : 1.0443	-3.63	1.28	4,190,067	67,588,016	15th of each month
MGI-W1	21-Aug-26	11.9	2.68	10	1.0 : 1.0	6.55	4.44	83,948,950	-	21-Aug-26
NATION-W4	26-Nov-25	0.03	0.01	0.25	1.0 : 1.0	766.67	3	2,711,980,006	-	15th of Mar, June, Sept, Dec
NER-W2	15-May-26	4.1	0.19	5.5	1.0 : 1.0	38.78	21.58	307,955,103	-	15 Dec 24, 15 Jun 25, 15 Dec 25, 15 May 25
PACO-W1	15-Dec-25	1.35	0.03	3	1.0 : 1.0	124.44	45	199,998,949	-	15th Dec 23, 13 Dec 24, 15th Dec 25
PEER-W2	17-Dec-26	0.12	0.02	1.3	1.0 : 1.0	1000	6	479,067,595	-	17 Dec 25 and 17 Dec 26
PLANET-W2	11-Mar-27	1.7	0.74	1	1.0 : 1.0	2.35	2.3	47,176,664	3,433,333	Last trading day of Mar, June, Sept, Dec
PPPM-W6	18-Aug-26	0.39	0.22	0.22	1.0 : 1.0	12.82	1.77	130,156,623	152,240	15th of each month
PRG-W2	15-May-25	7.5	3.98	4.5518	1.0 : 1.0985	9	2.07	242,758	31,175,429	15th of each month
PRG-W3	17-Nov-25	7.5	3	4.6798	1.0 : 1.0684	-0.16	2.67	340,589	32,585,438	15th of each month
PRG-W4	17-May-27	7.5	2.5	4.8435	1.0 : 1.0323	-3.13	3.1	412,652	34,255,092	15th of each month
PRG-W5	15-Nov-27	7.5	2.46	4.9534	1.0 : 1.0094	-1.46	3.08	1,480,241	34,845,937	15th of each month
PROEN-W2	14-Oct-26	1.14	0.32	1	1.0 : 1.0	15.79	3.56	98,140,515	-	14-Oct-26
PROS-W1	14-May-26	0.76	0.06	1	1.0 : 1.0	39.47	12.67	271,396,956	2,835,184	Last Trading day of Jan, Jul
PSTC-W2	11-Nov-25	0.43	0.01	1.8929	1.0 : 1.0566	342.41	45.43	790,579,521	-	Every 10th Nov of each year.
PSTC-W3	29-Apr-27	0.43	0.13	0.5	1.0 : 1.0	46.51	3.31	235,227,138	-	29 Apr

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13 May 2025

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ROCTEC-W3	29-Aug-25	0.62	0.01	1.545	1.0 : 1.294	150.44	80.23	1,352,970,440	-	Last trading day of Mar, June, Sept, Dec
ROCTEC-W5	05-Feb-27	0.62	0.03	1.5	1.0 : 1.0	146.77	20.67	2,029,473,346	-	Last trading day of Mar, June, Sept, Dec
RS-W5	15-Jan-26	0.53	0.22	3	1.0 : 2.0	486.79	4.82	85,609,504	21,363,303	Last Trading day of Jan, Jul
SAMTEL-W2	15-Jan-27	6.2	1.21	8	1.0 : 1.0	48.55	5.12	102,990,388	-	31 Jul 25, 30 Jan 26, 31 Jul 26, 15 Jan 27
SA-W1	10-Jul-25	7.4	0.01	23	1.0 : 1.0	210.95	740	414,951,495	-	10-Jul-25
SAWAD-W2	30-Aug-25	24.2	0.13	79.262	1.0 : 1.261	227.95	234.74	54,923,477	-	Last trading day of Feb, Aug
SCM-W2	27-Jun-25	0.4	0.01	2	1.0 : 1.0	402.5	40	75,208,872	4,789,896	Last trading day of Mar, June, Sept, Dec
SCN-W2	14-Jan-26	0.48	0.03	5	1.0 : 1.0	947.92	16	119,996,757	-	Last trading day of Mar, June, Sept, Dec
SFLEX-W2	21-Jan-26	3.1	0.04	10	1.0 : 1.0	223.87	77.5	102,499,398	-	29-Jan-26
SGC-W1	12-Sep-25	0.88	0.05	1.3	1.0 : 1.0	53.41	17.6	653,501,239	-	Last trading day of Mar, June, Sept, Dec
SGC-W2	13-Sep-27	0.88	0.29	1.6	1.0 : 1.0	114.77	3.03	1,188,003,611	-	Last trading day of Mar, June, Sept, Dec
SIMAT-W3	19-May-25	1.03	0.01	21.794	1.0 : 1.3765	2016.64	141.78	37,811,271	-	Last trading day of Jan, Apr, Jul, Oct
SKE-W1	01-Jun-26	0.21	0.03	1.3	1.0 : 1.0	533.33	7	223,181,853	-	Last trading day of Mar, June, Sept, Dec
SSP-W2	22-May-25	4.68	0.01	16.529	1.0 : 1.21	253.36	566.28	253,549,180	-	Last Trading day of Feb, May, Aug, Nov
STELLA-W5	04-Jul-25	0.2	0.01	1	1.0 : 1.0	405	20	2,610,847,902	-	Last trading day of Mar, June, Sept, Dec
STELLA-W6	27-Jul-27	0.2	0.06	0.5	1.0 : 1.0	180	3.33	1,640,980,718	-	Last trading day of Mar, June, Sept, Dec
TCC-W5	24-May-28	0.25	0.15	0.5	1.0 : 1.0	160	1.67	98,408,417	-	Last trading day of Jul
TEAMG-W1	22-Jun-26	3.08	0.15	14.902	1.0 : 1.007	388.67	20.68	135,986,781	-	Last trading day of June, Dec
TFG-W4	15-May-27	5.25	1.29	3.8	1.0 : 1.0	-3.05	4.07	581,079,597	-	Last trading day of May, Nov
TFI-W1	06-Jan-26	0.04	0.01	0.15	1.0 : 1.0	300	4	3,648,776,457	2,493,723,539	3 Mar 21, 30 Jun 21, 30 Sep 21, 30 Dec 21
TGE-W2	15-Jan-27	1.46	0.14	3	1.0 : 1.0	115.07	10.43	109,955,415	-	15-Jan-27
TH-W3	19-Jun-25	0.61	0.01	1	1.0 : 1.0	65.57	61	207,954,656	33,301,675	Last trading day of Mar, June, Sept, Dec
TMC-W2	10-Jul-25	0.73	0.01	2	1.0 : 1.0	175.34	73	152,921,466	-	Last trading day of Mar, Sept
TM-W1	24-May-25	0.7	0.01	2.5	1.0 : 1.0	258.57	70	102,664,519	-	30 Nov 23, 31 May 24, 29 Nov 24, 23 May 25
TNDT-W1	14-Jun-25	0.19	0.01	0.5	1.0 : 1.0	168.42	19	170,538,874	-	Last trading day of Mar, June, Sept, Dec
TRITN-W7	19-Oct-25	0.06	0.02	0.1	1.0 : 1.0	100	3	75,925,000	-	19-Oct-25
TSR-W2	30-Oct-25	0.2	0.01	2.7273	1.0 : 1.1	1268.18	22	274,692,254	5,900	Every 30th of Jan, Apr, Jul, Oct
TVDH-W3	13-Jun-25	0.13	0.01	0.85	1.0 : 1.0	561.54	13	204,045,780	-	Last trading day of June, Dec
TWZ-W8	25-Jul-26	0.03	0.01	0.12	1.0 : 1.0	333.33	3	2,250,410,000	-	25 Jul 25 and 24 Jul 26
TWZ-W9	25-Jul-29	0.03	0.01	0.2	1.0 : 1.0	600	3	2,250,410,000	-	25 Jul 25, 24 Jul 26, 23 Jul 27, 25 Jul 28 and 25 Jul 29
VGI-W3	23-May-27	2.22	0.03	9.637	1.0 : 1.2349	335.19	91.38	2,583,348,212	1,500	Last trading day of Mar, June, Sept, Dec
VGI-W4	03-Sep-25	2.22	0.7	1.4932	1.0 : 1.0045	-1.35	3.19	1,119,383,225	-	03-Sep-25
VIBHA-W4	18-Jul-25	1.59	0.01	3	1.0 : 1.0	89.31	159	1,131,316,924	-	30 Sept of each year
VIH-W1	30-Jun-26	7.25	1.49	8	1.0 : 1.0	30.9	4.87	18,957,801	64,335	Last trading day of June , Dec
WAVE-W3	24-Oct-25	0.04	0.01	0.144	1.0 : 1.04	284.04	4.16	2,617,536,557	304	Last trading day of Jan, Apr, Jul, Oct
WAVE-W4	17-Jun-27	0.04	0.02	0.2	1.0 : 1.0	450	2	1,121,920,259	-	Last trading day of Mar, June , Sept, Dec
WIK-W3	06-May-26	0.87	0.03	3.914	1.0 : 1.022	353.26	29.64	279,201,658	-	30 Jun 25, 30 Sep 25, 30 Dec 25, 31 Mar 26 and 6 May
XBIO-W6	05-Jan-27	0.1	0.03	1.4311	1.0 : 1.04814	1359.72	3.49	45,483,822	-	04-Jan-27
XBIO-W7	23-Dec-27	0.1	0.02	0.9541	1.0 : 1.04814	873.15	5.24	643,030,991	-	22-Dec-27
ZIGA-W2	31-Mar-27	1.47	0.12	4.25	1.0 : 1.0	197.28	12.25	245,500,979	-	31-Mar-27

รายงานฉบับนี้จัดทำขึ้นโดยข้อมูลที่ได้ปรากฏและเชื่อว่าเป็นที่น่าเชื่อถือได้แต่ไม่ถือเป็นการยืนยันความถูกต้องและความสมบูรณ์ของข้อมูลนั้นๆ โดยบริษัทหลักทรัพย์ ยูโอบี เคย์ ไฮอัน (ประเทศไทย) จำกัด (มหาชน) ผู้จัดทำขอสงวนสิทธิ์ในการเปลี่ยนแปลงความเห็นหรือประมาณการต่าง ๆ ที่ปรากฏในรายงานฉบับนี้ โดยไม่ต้องแจ้งล่วงหน้า รายงานฉบับนี้มีวัตถุประสงค์เพื่อใช้ประกอบการตัดสินใจของนักลงทุน โดยไม่ได้เป็นการชี้นำชักชวนให้นักลงทุนทำการซื้อหรือขายหลักทรัพย์ หรือตราสารทางการเงินใดๆ ที่ปรากฏในรายงาน