

26 May 2025

Warrants

Stock	Expiration Date	Underlying Price	Warrant Price	Exercise Price	Exercise Ratio	% Premium*	Gearing Ratio(x)	Listed Shares	Exercised Shares	Exercise Period
24CS-W1	28-Jan-27	1.02	0.18	3	1.0 : 1.0	211.76	5.67	193,993,128	-	28-Jan-27
24CS-W2	28-Jan-28	1.02	0.24	6	1.0 : 1.0	511.76	4.25	48,498,251	-	Last trading day of Jan, July
A5-W4	07-Aug-26	2.16	0.03	3.5	1.0 : 1.0	63.43	72	360,996,274	-	Last trading day of Mar, June, Sept, Dec
A5-W5	13-May-27	2.16	0.14	2	1.0 : 1.0	-0.93	15.43	235,591,404	-	30 Jun 26 and 13 May 27
ACC-W2	16-May-27	0.3	0.21	0.8178	1.0 : 1.22283	229.83	1.75	447,680,170	-	30 Nov 24, 30 Nov 25, 30 Nov 26 and 16 May 27
B52-W4	14-Jan-26	0.25	0.04	0.5	1.0 : 1.0	116	6.25	490,062,710	-	14-Jan-26
BC-W2	30-May-25	0.87	0.01	2	1.0 : 1.0	131.03	87	57,045,142	-	30 Aug 24, 30 Nov 24, 28 Feb 25 and 30 May 25
BE8-W1	31-May-26	7.3	0.65	75	1.0 : 1.0	936.3	11.23	13,234,216	-	Last trading day of Mar, June, Sept, Dec
BIOTEC-W2	31-Mar-26	0.19	0.03	0.5	1.0 : 1.0	178.95	6.33	1,016,557,171	105,933	Last trading day of Mar, June, Sept, Dec
BM-W3	24-Jun-25	1.24	0.05	1.1	1.0 : 1.0	-7.26	24.8	119,907,286	52,911,845	24 Dec 23, 24 Jun 24, 24 Dec 24, 24 Jun 25
BRR-W2	13-Feb-26	4.22	0.15	13	1.0 : 1.0	211.61	28.13	81,191,490	-	Last trading day of Mar, June, Sept, Dec
BR-W1	01-Sep-26	1.61	0.03	5	1.0 : 1.0	212.42	53.67	456,607,635	-	Last trading day of Mar, June, Sept, Dec
BTC-W7	12-Jul-26	0.35	0.15	1.099	1.0 : 1.184	250.2	2.76	682,787,756	53	Last trading day of Mar, June, Sept, Dec
BTS-W8	21-Nov-26	4.54	0.02	14.387	1.0 : 1.036	217.32	235.17	2,632,331,938	204,291	Last trading day of Mar, June, Sept, Dec
B-W8	14-Nov-26	0.05	0.01	0.3	1.0 : 1.0	520	5	2,691,274,760	-	15th of Jun, Dec
BWG-W6	13-Aug-25	0.23	0.01	0.7	1.0 : 1.0	208.7	23	897,195,802	-	Last trading day of Mar, June, Sept, Dec
CEN-W5	12-May-26	1.56	0.05	2.14	1.0 : 1.0	40.38	31.2	372,356,224	20,000	Last trading day of May, Nov
CGH-W5	31-May-26	0.51	0.16	1	1.0 : 1.0	127.45	3.19	64,577,552	-	Last trading day of May, Nov
CHASE-W1	06-Jun-27	0.62	0.24	0.5	1.0 : 1.0	19.35	2.58	197,528,857	841,900	Last trading day of June, Dec
CHAYO-W3	08-Dec-25	1.72	0.03	8.759	1.0 : 1.027	410.94	58.88	113,712,327	-	Last trading day of Mar, June, Sept, Dec
CHAYO-W4	14-May-27	1.72	0.27	2.5	1.0 : 1.0	61.05	6.37	126,343,448	-	Last trading day of Mar, June, Sept, Dec
CHO-W4	09-Jun-26	0.08	0.01	1.15	1.0 : 0.2	1400	1.6	278,474,616	-	Last trading day of each month
CIG-W10	06-Jul-28	0.04	0.05	0.5	1.0 : 1.0	1275	0.8	80,138,721	-	Every 15th of Mar, Jun, Sep, Dec
CIG-W9	09-May-28	0.04	0.02	0.5	1.0 : 1.0	1200	2	289,028,888	-	Last trading day of May, Nov
CPANEL-W1	15-Jun-25	2.56	0.01	5	1.0 : 1.0	95.7	256	28,814,509	3,183,996	31 May 24, 29 Nov 24, 15 Jun 25
CV-W1	22-Feb-29	0.2	0.05	1	1.0 : 0.5	450	2	63,183,435	-	Last trading day of Mar, June, Sept, Dec
DCON-W3	04-Jul-25	0.23	0.01	0.4	1.0 : 1.0	78.26	23	800,000,000	-	4 Jan 24, 4 Jul 24, 4 Jan 25, 4 Jul 25
DCON-W4	17-Mar-27	0.23	0.03	0.3	1.0 : 1.0	43.48	7.67	846,368,600	-	17 Sep 25, 17 Mar 26, 17 Sep 26, 17 Mar 27
DV8-W2	16-Jul-25	3.8	1.76	0.8	1.0 : 1.0	-32.63	2.16	302,356,987	-	Last trading day of June, Dec
EA-W1	13-Feb-28	2.94	1.1	4	1.0 : 1.0	73.47	2.67	1,237,773,390	-	14 Aug 25, 16 Feb 26, 17 Aug 26, 17 Feb 27, 17 Aug 27
ECF-W5	29-Jun-25	0.11	0.01	0.55	1.0 : 1.0	409.09	11	479,742,753	-	30 Nov 24, 30 Mar 25 and 29 Jul 25
EFORL-W6	31-May-25	0.16	0.01	2.5	1.0 : 1.0	1468.75	16	75,411,905	203,005	30 Nov 22, 31 May 23, 30 Nov 23... 31 May 25
EMC-W7	16-Jun-27	0.05	0.03	0.13	1.0 : 1.0	220	1.67	2,068,292,062	-	Last trading day of Jan, Apr, July, Oct
EP-W4	29-Jun-25	1.41	0.01	8.3	1.0 : 1.0	489.36	141	233,119,287	-	Last trading day of Mar, June, Sept, Dec
GEL-W5	20-Jun-25	0.05	0.01	0.5	1.0 : 1.0	920	5	820,719,448	-	19 Jul 22, and Last trading day of Jun, Dec
GLORY-W1	16-Nov-27	0.81	0.19	1	1.0 : 1.0	46.91	4.26	134,511,741	483,100	Last trading day of Nov
HYDRO-W2	05-Feb-27	1.6	0.16	1.504	1.0 : 0.26591	31.61	2.66	155,927,150	-	Last trading day of May, Nov
IP-W2	20-Jun-25	3.12	0.01	12.308	1.0 : 1.626	294.68	507.31	93,129,691	-	Last trading day of Dec
JAS-W4	10-Oct-31	1.69	0.48	3	1.0 : 1.0	105.92	3.52	4,145,924,626	5,000	Last trading day of Mar, June, Sept, Dec
JMART-W5	26-Jul-25	6.4	0.04	61.916	1.0 : 1.13057	867.99	180.89	50,983,631	-	Last trading day of Mar, June, Sept, Dec
JSP-W2	08-Dec-25	1.8	0.03	4	1.0 : 1.0	123.89	60	237,283,602	-	08-Dec-25
J-W3	05-Jun-26	0.87	0.09	9	1.0 : 1.0	944.83	9.67	29,998,220	-	Last trading day of Mar, June, Sept, Dec
J-W4	01-Aug-26	0.87	0.23	3.1	1.0 : 1.0	282.76	3.78	160,171,913	-	29 Mar 24, 31 Jul 26
KGEN-W2	31-Jul-26	0.71	0.1	1.7524	1.0 : 1.1413	159.16	8.1	416,866,885	-	15th of Jun
KKP-W6	17-Mar-26	47.25	0.68	70	1.0 : 1.0	49.59	69.49	70,546,511	-	17-Mar-26
KUN-W2	17-Aug-25	1.19	0.01	2.1154	1.0 : 1.04	78.57	123.76	249,702,669	-	16 Feb 24, 16 Aug 24, 17 Feb 25, 17 Aug 25
KUN-W3	23-Mar-27	1.19	0.04	1.25	1.0 : 1.04	8.27	30.94	59,071,600	-	23 Sep 25, 23 Mar 26, 23 Sep 26, 23 Mar 27
K-W3	25-Jun-26	1.24	0.18	3	1.0 : 1.0	156.45	6.89	39,236,123	-	Last trading day of May, Nov
MGI-W1	21-Aug-26	10.2	2.2	10	1.0 : 1.0	19.61	4.64	83,948,950	-	21-Aug-26
NATION-W4	26-Nov-25	0.02	0.01	0.25	1.0 : 1.0	1200	2	2,711,980,006	-	15th of Mar, June, Sept, Dec
NER-W2	15-May-26	4.2	0.22	5.5	1.0 : 1.0	36.19	19.09	307,955,103	-	15 Dec 24, 15 Jun 25, 15 Dec 25, 15 May 26
PACO-W1	15-Dec-25	1.34	0.02	3	1.0 : 1.0	125.37	67	199,998,949	-	15th Dec 23, 13 Dec 24, 15th Dec 25
PEER-W2	17-Dec-26	0.11	0.02	1.3	1.0 : 1.0	1100	5.5	479,067,595	-	17 Dec 25 and 17 Dec 26
PLANET-W2	11-Mar-27	1.82	0.8	1	1.0 : 1.0	-1.1	2.27	47,176,664	3,433,333	Last trading day of Mar, June, Sept, Dec
PPPM-W6	18-Aug-26	0.47	0.26	0.22	1.0 : 1.0	2.13	1.81	130,156,623	152,240	15th of each month
PRG-W3	17-Nov-25	7	2.1	4.6798	1.0 : 1.0684	-5.07	3.56	340,589	32,585,438	15th of each month
PRG-W4	17-May-27	7	2	4.8435	1.0 : 1.0323	-3.13	3.61	412,652	34,255,167	15th of each month
PRG-W5	15-Nov-27	7	2	4.9534	1.0 : 1.0094	-0.93	3.53	1,480,241	34,846,012	15th of each month
PROEN-W2	14-Oct-26	1.16	0.4	1	1.0 : 1.0	20.69	2.9	98,140,515	-	14-Oct-26
PROS-W1	14-May-26	0.59	0.04	1	1.0 : 1.0	76.27	14.75	271,396,956	2,835,184	Last Trading day of Jan, Jul
PSTC-W2	11-Nov-25	0.42	0.01	1.8929	1.0 : 1.0566	352.94	44.38	790,579,521	-	Every 10th Nov of each year.
PSTC-W3	29-Apr-27	0.42	0.09	0.5	1.0 : 1.0	40.48	4.67	235,227,138	-	29 Apr
ROCTEC-W3	29-Aug-25	0.63	0.01	1.545	1.0 : 1.294	146.46	81.52	1,352,970,440	-	Last trading day of Mar, June, Sept, Dec

Warrants

26 May 2025

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ROCTEC-W5	05-Feb-27	0.63	0.03	1.5	1.0 : 1.0	142.86	21	2,029,473,346	-	Last trading day of Mar, June, Sept, Dec
RS-W5	15-Jan-26	0.28	0.12	3	1.0 : 2.0	992.86	4.67	85,609,504	21,363,303	Last Trading day of Jan, Jul
SAMTEL-W2	15-Jan-27	6	1.11	8	1.0 : 1.0	51.83	5.41	102,990,388	-	31 Jul 25, 30 Jan 26, 31 Jul 26, 15 Jan 27
SA-W1	10-Jul-25	7.45	0.01	23	1.0 : 1.0	208.86	745	414,951,495	-	10-Jul-25
SAWAD-W2	30-Aug-25	19	0.2	79.262	1.0 : 1.261	318	119.79	54,923,477	-	Last trading day of Feb, Aug
SCM-W2	27-Jun-25	0.38	0.01	2	1.0 : 1.0	428.95	38	75,208,872	4,789,896	Last trading day of Mar, June, Sept, Dec
SCN-W2	14-Jan-26	0.44	0.03	5	1.0 : 1.0	1043.18	14.67	119,996,757	-	Last trading day of Mar, June, Sept, Dec
SFLEX-W2	21-Jan-26	2.98	0.03	10	1.0 : 1.0	236.58	99.33	102,499,398	-	29-Jan-26
SGC-W1	12-Sep-25	0.72	0.02	1.3	1.0 : 1.0	83.33	36	653,501,239	-	Last trading day of Mar, June, Sept, Dec
SGC-W2	13-Sep-27	0.72	0.24	1.6	1.0 : 1.0	155.56	3	1,188,003,611	-	Last trading day of Mar, June, Sept, Dec
SKE-W1	01-Jun-26	0.22	0.04	1.3	1.0 : 1.0	509.09	5.5	223,181,853	-	Last trading day of Mar, June, Sept, Dec
STELLA-W5	04-Jul-25	0.19	0.01	1	1.0 : 1.0	431.58	19	2,610,847,902	-	Last trading day of Mar, June, Sept, Dec
STELLA-W6	27-Jul-27	0.19	0.09	0.5	1.0 : 1.0	210.53	2.11	1,640,980,718	-	Last trading day of Mar, June, Sept, Dec
TCC-W5	24-May-28	0.28	0.16	0.5	1.0 : 1.0	135.71	1.75	98,408,417	-	Last trading day of Jul
TEAMG-W1	22-Jun-26	2.82	0.16	14.902	1.0 : 1.007	434.07	17.75	135,986,781	-	Last trading day of June, Dec
TFG-W4	15-May-27	5.3	1.18	3.8	1.0 : 1.0	-6.04	4.49	581,079,597	-	Last trading day of May, Nov
TFI-W1	06-Jan-26	0.05	0.01	0.15	1.0 : 1.0	220	5	3,648,776,457	2,493,723,539	3 Mar 21, 30 Jun 21, 30 Sep 21, 30 Dec 21
TGE-W2	15-Jan-27	1.56	0.13	3	1.0 : 1.0	100.64	12	109,955,415	-	15-Jan-27
TH-W3	19-Jun-25	0.6	0.01	1	1.0 : 1.0	68.33	60	207,954,656	33,301,675	Last trading day of Mar, June, Sept, Dec
TMC-W2	10-Jul-25	0.72	0.01	2	1.0 : 1.0	179.17	72	152,921,466	-	Last trading day of Mar, Sept
TNDT-W1	14-Jun-25	0.19	0.01	0.5	1.0 : 1.0	168.42	19	170,538,874	-	Last trading day of Mar, June, Sept, Dec
TRITN-W7	19-Oct-25	0.06	0.01	0.1	1.0 : 1.0	83.33	6	75,925,000	-	19-Oct-25
TSR-W2	30-Oct-25	0.16	0.01	2.7273	1.0 : 1.1	1610.23	17.6	274,692,254	5,900	Every 30th of Jan, Apr, Jul, Oct
TVDH-W3	13-Jun-25	0.12	0.01	0.85	1.0 : 1.0	616.67	12	204,045,780	-	Last trading day of June, Dec
TWZ-W8	25-Jul-26	0.03	0.01	0.12	1.0 : 1.0	333.33	3	2,250,410,000	-	25 Jul 25 and 24 Jul 26
TWZ-W9	25-Jul-29	0.03	0.01	0.2	1.0 : 1.0	600	3	2,250,410,000	-	25 Jul 25, 24 Jul 26, 23 Jul 27, 25 Jul 28 and 25 Jul 29
VGI-W3	23-May-27	2.22	0.04	9.637	1.0 : 1.2349	335.56	68.54	2,583,348,212	1,500	Last trading day of Mar, June, Sept, Dec
VGI-W4	03-Sep-25	2.22	0.69	1.4932	1.0 : 1.0045	-1.8	3.23	1,119,383,225	-	03-Sep-25
VIBHA-W4	18-Jul-25	1.55	0.01	3	1.0 : 1.0	94.19	155	1,131,316,924	-	30 Sept of each year
VIH-W1	30-Jun-26	7.5	0.63	8	1.0 : 1.0	15.07	11.9	18,957,801	64,335	Last trading day of June, Dec
WAVE-W3	24-Oct-25	0.04	0.01	0.144	1.0 : 1.04	284.04	4.16	2,617,536,557	304	Last trading day of Jan, Apr, Jul, Oct
WAVE-W4	17-Jun-27	0.04	0.02	0.2	1.0 : 1.0	450	2	1,121,920,259	-	Last trading day of Mar, June, Sept, Dec
WIHK-W3	06-May-26	0.95	0.04	3.914	1.0 : 1.022	316.12	24.27	279,201,658	-	30 Jun 25, 30 Sep 25, 30 Dec 25, 31 Mar 26 and 6 May
XBIO-W6	05-Jan-27	0.21	0.09	1.4311	1.0 : 1.04814	622.36	2.45	45,483,822	-	04-Jan-27
XBIO-W7	23-Dec-27	0.21	0.04	0.9541	1.0 : 1.04814	372.49	5.5	643,030,991	-	22-Dec-27
ZIGA-W2	31-Mar-27	1.44	0.14	4.25	1.0 : 1.0	204.86	10.29	245,500,979	-	31-Mar-27

รายงานฉบับนี้จัดทำขึ้นโดยข้อมูลที่ได้ปรากฏและเชื่อว่าเป็นที่น่าเชื่อถือได้แต่ไม่ถือเป็นการยืนยันความถูกต้องและความสมบูรณ์ของข้อมูลนั้นๆ โดยบริษัทหลักทรัพย์ ยูโอบี เคย์เฮียน (ประเทศไทย) จำกัด (มหาชน) ผู้จัดทำขอสงวนสิทธิ์ในการเปลี่ยนแปลงความเห็นหรือประมาณการต่างๆ ที่ปรากฏในรายงานฉบับนี้ โดยไม่ต้องแจ้งล่วงหน้า รายงานฉบับนี้มีวัตถุประสงค์เพื่อใช้ประกอบการตัดสินใจของนักลงทุน โดยไม่ได้เป็นการชี้นำชักชวนให้นักลงทุนทำการซื้อหรือขายหลักทรัพย์ หรือตราสารทางการเงินใดๆ ที่ปรากฏในรายงาน