

Warrants

Stock	Expiration Date	Underlying Price	Warrant Price	Exercise Price	Exercise Ratio	% Premium*	Gearing Ratio(x)	Listed Shares	Exercised Shares	Exercise Period
24CS-W1	28-Jan-27	1.32	0.17	3	1.0 : 1.0	140.15	7.76	193,993,128	-	28-Jan-27
24CS-W2	28-Jan-28	1.32	0.33	6	1.0 : 1.0	379.55	4	48,498,251	-	Last trading day of Jan, July
A5-W4	07-Aug-26	1.9	0.02	3.5	1.0 : 1.0	85.26	95	360,996,274	-	Last trading day of Mar, June, Sept, Dec
A5-W5	13-May-27	1.9	0.1	2	1.0 : 1.0	10.53	19	235,591,404	-	30 Jun 26 and 13 May 27
ACC-W2	16-May-27	0.3	0.2	0.8178	1.0 : 1.22283	227.11	1.83	447,680,170	-	30 Nov 24, 30 Nov 25, 30 Nov 26 and 16 May 27
ASW-W3	22-May-28	6.55	0.5	9	1.0 : 1.0	45.04	13.1	89,915,909	-	22 Nov 25, 22 May 26, 22 Nov 26, 22 May 27, 22 Nov 27, 22 May 28
B52-W4	14-Jan-26	0.25	0.04	0.5	1.0 : 1.0	116	6.25	490,062,710	-	14-Jan-26
BC-W3	27-Feb-26	0.92	0.16	1.5	1.0 : 1.0	80.43	5.75	57,216,669	-	Last trading day of Aug 25 ,Nov 25 and Feb 26
BC-W4	29-Feb-28	0.92	0.09	2.5	1.0 : 1.0	181.52	10.22	114,433,391	-	Last trading day of Feb, May, Aug and Nov
BE8-W1	31-May-26	6.75	1.1	75	1.0 : 1.0	1027.41	6.14	13,234,216	-	Last trading day of Mar, June, Sept, Dec
BIOTEC-W2	31-Mar-26	0.17	0.02	0.5	1.0 : 1.0	205.88	8.5	1,016,557,171	105,933	Last trading day of Mar, June, Sept, Dec
BRI-W1	16-Jun-28	1.43	1.1	3	1.0 : 1.0	186.71	1.3	150,032,472	-	Last trading day of Mar, June, Sept, Dec
BRR-W2	13-Feb-26	4.1	0.14	13	1.0 : 1.0	220.49	29.29	81,191,490	-	Last trading day of Mar, June, Sept, Dec
BR-W1	01-Sep-26	1.56	0.04	5	1.0 : 1.0	223.08	39	456,607,635	-	Last trading day of Mar, June, Sept, Dec
BTC-W7	12-Jul-26	0.35	0.13	1.099	1.0 : 1.184	245.37	3.19	682,787,756	53	Last trading day of Mar, June, Sept, Dec
BTS-W8	21-Nov-26	3.44	0.02	14.387	1.0 : 1.036	318.79	178.19	2,632,313,258	222,971	Last trading day of Mar, June, Sept, Dec
B-W8	14-Nov-26	0.04	0.01	0.3	1.0 : 1.0	675	4	2,691,274,760	-	15th of Jun, Dec
BWG-W6	13-Aug-25	0.2	0.01	0.7	1.0 : 1.0	255	20	897,195,802	-	Last trading day of Mar, June, Sept, Dec
BWG-W7	28-May-27	0.2	0.03	0.45	1.0 : 1.0	140	6.67	964,271,446	-	15 Aug 25, 14 Nov 25, 13 Feb 26, 15 May 26, 14 Aug 26, 13 Nov 26
CEN-W5	12-May-26	1.3	0.03	2.14	1.0 : 1.0	66.92	43.33	372,356,224	20,000	Last trading day of May,Nov
CGH-W5	31-May-26	0.48	0.16	1	1.0 : 1.0	141.67	3	64,577,552	-	Last trading day of May , Nov
CHASE-W1	06-Jun-27	0.55	0.22	0.5	1.0 : 1.0	30.91	2.5	197,528,857	841,900	Last trading day of June , Dec
CHAYO-W3	08-Dec-25	1.22	0.03	8.759	1.0 : 1.027	620.35	41.76	113,712,327	-	Last trading day of Mar, June, Sept, Dec
CHAYO-W4	14-May-27	1.22	0.3	2.5	1.0 : 1.0	129.51	4.07	126,343,448	-	Last trading day of Mar, June, Sept, Dec
CHO-W4	09-Jun-26	0.05	0.01	1.15	1.0 : 0.2	2300	1	278,474,616	-	Last trading day of each month
CIG-W10	06-Jul-28	0.02	0.05	0.5	1.0 : 1.0	2650	0.4	80,138,721	-	Every 15th of Mar, Jun, Sep, Dec
CIG-W9	09-May-28	0.02	0.02	0.5	1.0 : 1.0	2500	1	289,028,888	-	Last trading day of May,Nov
COMAN-W1	24-Jun-27	0.56	0.13	3	1.0 : 1.0	458.93	4.31	83,703,701	-	24 Jun 26 and 24 Jun 27
CV-W1	22-Feb-29	0.03	0.02	1	1.0 : 0.5	3366.67	0.75	63,183,435	-	Last trading day of Mar, June, Sept, Dec
DCON-W4	17-Mar-27	0.23	0.03	0.3	1.0 : 1.0	43.48	7.67	846,368,600	-	17 Sep 25, 17 Mar 26, 17 Sep 26 , 17 Mar 27
DV8-W2	16-Jul-25	5.55	2.22	0.8	1.0 : 1.0	-45.59	2.5	301,836,987	520,000	Last trading day of June, Dec
EA-W1	13-Feb-28	2.34	0.92	4	1.0 : 1.0	110.26	2.54	1,237,773,390	-	14 Aug 25, 16 Feb 26, 17 Aug 26, 17 Feb 27, 17 Aug 27 , 13 Feb 28
ECF-W5	29-Jul-25	1.97	0.01	5	1.0 : 2.33605	154.02	460.2	479,742,753	-	30 Nov 24, 30 Mar 25 and 29 Jul 25
EMC-W7	16-Jun-27	0.04	0.03	0.13	1.0 : 1.0	300	1.33	2,068,292,062	-	Last trading day of Jan , Apr, July, Oct
GLOCON-W6	26-May-29	0.18	0.19	0.25	1.0 : 1.0	144.44	0.95	1,665,000,000	-	26 Feb, 26 May, 26 Aug and 26 Nov
GLORY-W1	16-Nov-27	0.85	0.18	1	1.0 : 1.0	38.82	4.72	134,511,741	483,100	Last trading day of Nov
HYDRO-W2	05-Feb-27	1.13	0.13	1.504	1.0 : 0.26591	76.36	2.31	155,927,150	-	Last trading day of May,Nov
IMH-W1	30-Jun-26	3.9	-	6	1.0 : 1.0	N/A	N/A	106,779,476	-	Last trading day of Mar, June, Sept, Dec
ITEL-W5	27-Jun-26	1.17	0.07	2	1.0 : 1.0	76.92	16.71	276,937,945	-	30 Dec 25, 31 Mar 26 and 26 Jun 27
ITEL-W6	27-Jun-28	1.17	0.09	3	1.0 : 1.0	164.1	13	346,172,409	-	Last trading day of Mar, June, Sept, Dec
JAS-W4	10-Oct-31	1.37	0.43	3	1.0 : 1.0	150.36	3.19	4,145,924,626	5,000	Last trading day of Mar, June, Sept, Dec
JMART-W5	26-Jul-25	7.15	0.01	61.916	1.0 : 1.13057	766.08	808.36	50,983,631	-	Last trading day of Mar, June, Sept, Dec
JSP-W2	08-Dec-25	1.67	0.02	4	1.0 : 1.0	140.72	83.5	237,283,602	-	08-Dec-25
J-W3	05-Jun-26	0.85	0.1	9	1.0 : 1.0	970.59	8.5	29,998,220	-	Last trading day of Mar, June, Sept, Dec
J-W4	01-Aug-26	0.85	0.25	3.1	1.0 : 1.0	294.12	3.4	160,171,913	-	29 Mar 24, 31 Jul 26
KGEN-W2	31-Jul-26	0.7	0.14	1.7524	1.0 : 1.1413	167.87	5.71	416,866,885	-	15th of Jun
KKP-W6	17-Mar-26	47	0.63	70	1.0 : 1.0	50.28	74.6	70,546,511	-	17-Mar-26
KUN-W2	17-Aug-25	1.04	0.01	2.1154	1.0 : 1.04	104.33	108.16	249,702,669	-	16 Feb 24, 16 Aug 24, 17 Feb 25, 17 Aug 25
KUN-W3	23-Mar-27	1.04	0.04	1.25	1.0 : 1.04	23.89	27.04	59,071,600	-	23 Sep 25, 23 Mar 26, 23 Sep 26 , 23 Mar 27
K-W3	25-Jun-26	1.24	0.15	3	1.0 : 1.0	154.03	8.27	39,236,123	-	Last trading day of May, Nov
MGI-W1	21-Aug-26	10	1.93	10	1.0 : 1.0	19.3	5.18	83,948,950	-	21-Aug-26
NATION-W4	26-Nov-25	0.03	0.01	0.25	1.0 : 1.0	766.67	3	2,711,980,006	-	15th of Mar, June ,Sep, Dec
NER-W2	15-May-26	4.16	0.16	5.5	1.0 : 1.0	36.06	26	307,955,103	-	15 Dec 24, 15 Jun 25, 15 Dec 25, 15 May 26
NOBLE-W3	18-May-27	1.7	0.11	2.32	1.0 : 1.0	42.94	15.45	684,588,280	-	Last trading day of Mar, June, Sept, Dec
ORI-W2	18-May-28	1.77	0.19	4	1.0 : 1.0	136.72	9.32	613,522,490	-	Last trading day of Mar, June, Sept, Dec
PACO-W1	15-Dec-25	1.33	0.01	3	1.0 : 1.0	126.32	133	199,998,949	-	15th Dec 23, 13 Dec 24, 15th Dec 25

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PEER-W2	17-Dec-26	0.11	0.02	1.3	1.0 : 1.0	1100	5.5	479,067,595	-	17 Dec 25 and 17 Dec 26
PLANET-W2	11-Mar-27	1.86	0.96	1	1.0 : 1.0	5.38	1.94	32,476,664	18,133,333	Last trading day of Mar, June, Sept, Dec
PPPM-W6	18-Aug-26	0.47	0.28	0.22	1.0 : 1.0	6.38	1.68	130,156,623	152,240	15th of each month
PRG-W3	17-Nov-25	7.05	2.5	4.6798	1.0 : 1.0684	-0.43	3.01	340,589	32,585,438	15th of each month
PRG-W4	17-May-27	7.05	2	4.8435	1.0 : 1.0323	-3.82	3.64	397,577	34,270,167	15th of each month
PRG-W5	15-Nov-27	7.05	2.66	4.9534	1.0 : 1.0094	7.64	2.68	1,463,953	34,862,225	15th of each month
PROEN-W2	14-Oct-26	1.21	0.39	1	1.0 : 1.0	14.88	3.1	98,140,515	-	14-Oct-26
PROS-W1	14-May-26	0.69	0.04	1	1.0 : 1.0	50.72	17.25	271,396,956	2,835,184	Last Trading day of Jan, Jul
PROUD-W3	13-May-28	1.16	0.1	2	1.0 : 1.0	81.03	11.6	243,502,408	-	Last trading day of Mar, June, Sept, Dec
PSTC-W2	11-Nov-25	0.39	0.01	1.8929	1.0 : 1.0566	387.79	41.21	790,579,521	-	Every 10th Nov of each year.
PSTC-W3	29-Apr-27	0.39	0.09	0.5	1.0 : 1.0	51.28	4.33	235,227,138	-	29 Apr
ROCTEC-W3	29-Aug-25	0.54	0.01	1.545	1.0 : 1.294	187.54	69.88	1,352,970,440	-	Last trading day of Mar, June, Sept, Dec
ROCTEC-W5	05-Feb-27	0.54	0.02	1.5	1.0 : 1.0	181.48	27	2,029,473,346	-	Last trading day of Mar, June, Sept, Dec
RS-W5	15-Jan-26	0.25	0.17	3	1.0 : 2.0	1134	2.94	85,609,504	21,363,303	Last Trading day of Jan, Jul
SAMTEL-W2	15-Jan-27	5.1	1	8	1.0 : 1.0	76.47	5.1	102,990,388	-	31 Jul 25, 30 Jan 26, 31 Jul 26, 15 Jan 27
SAWAD-W2	30-Aug-25	17.1	0.15	79.262	1.0 : 1.261	364.22	143.75	54,923,477	-	Last trading day of Feb, Aug
SCN-W2	14-Jan-26	0.42	0.02	5	1.0 : 1.0	1095.24	21	119,996,757	-	Last trading day of Mar, June, Sept, Dec
SFLEX-W2	21-Jan-26	2.86	0.03	10	1.0 : 1.0	250.7	95.33	102,499,398	-	29-Jan-26
SGC-W1	12-Sep-25	0.84	0.02	1.3	1.0 : 1.0	57.14	42	653,501,239	-	Last trading day of Mar, June, Sept, Dec
SGC-W2	13-Sep-27	0.84	0.26	1.6	1.0 : 1.0	121.43	3.23	1,188,003,611	-	Last trading day of Mar, June, Sept, Dec
SKE-W1	01-Jun-26	0.19	0.03	1.3	1.0 : 1.0	600	6.33	223,181,853	-	Last trading day of Mar, June, Sept, Dec
STELLA-W6	27-Jul-27	0.18	0.06	0.5	1.0 : 1.0	211.11	3	1,640,980,718	-	Last trading day of Mar, June, Sept, Dec
TCC-W5	24-May-28	0.27	0.18	0.5	1.0 : 1.0	151.85	1.5	98,408,417	-	Last trading day of Jul
TEAMG-W1	22-Jun-26	2.7	0.16	14.902	1.0 : 1.007	457.81	16.99	135,986,781	-	Last trading day of June, Dec
TFG-W4	15-May-27	4.22	0.65	3.8	1.0 : 1.0	5.45	6.49	568,674,559	12,405,038	Last trading day of May, Nov
TFI-W1	06-Jan-26	0.04	0.01	0.15	1.0 : 1.0	300	4	3,648,776,457	2,493,723,539	3 Mar 21, 30 Jun 21, 30 Sep 21, 30 Dec 21
TGE-W2	15-Jan-27	1.38	0.11	3	1.0 : 1.0	125.36	12.55	109,955,415	-	15-Jan-27
TNITY-W2	08-Jun-27	2.54	0.3	5	1.0 : 1.0	108.66	8.47	53,600,478	-	Last trading day of June, and Dec
TRITN-W7	19-Oct-25	0.04	0.01	0.1	1.0 : 1.0	175	4	75,925,000	-	19-Oct-25
TSR-W2	30-Oct-25	0.25	0.01	2.7273	1.0 : 1.1	994.54	27.5	274,692,254	5,900	Every 30th of Jan, Apr, Jul, Oct
TVDH-W5	15-Jun-28	0.08	0.03	0.5	1.0 : 1.0	562.5	2.67	218,947,456	-	Last trading day of June and Dec
TWZ-W8	25-Jul-26	0.03	0.01	0.12	1.0 : 1.0	333.33	3	2,250,410,000	-	25 Jul 25 and 24 Jul 26
TWZ-W9	25-Jul-29	0.03	0.01	0.2	1.0 : 1.0	600	3	2,250,410,000	-	25 Jul 25, 24 Jul 26, 23 Jul 27, 25 Jul 28 and 25 Jul 29
VGI-W3	23-May-27	2.06	0.02	9.637	1.0 : 1.2349	368.6	127.19	2,583,348,212	1,500	Last trading day of Mar, June, Sept, Dec
VGI-W4	03-Sep-25	2.06	0.45	1.4932	1.0 : 1.0045	-5.77	4.6	1,119,383,225	-	03-Sep-25
VIBHA-W4	18-Jul-25	1.41	0.01	3	1.0 : 1.0	113.48	141	1,131,316,924	-	30 Sept of each year
VIH-W1	30-Jun-26	7.3	0.61	8	1.0 : 1.0	17.95	11.97	18,957,801	64,335	Last trading day of June , Dec
WAVE-W3	24-Oct-25	0.03	0.01	0.144	1.0 : 1.04	412.05	3.12	2,617,536,557	304	Last trading day of Jan, Apr, Jul, Oct
WAVE-W4	17-Jun-27	0.03	0.02	0.2	1.0 : 1.0	633.33	1.5	1,121,920,259	-	Last trading day of Mar, June , Sept, Dec
WIIK-W3	06-May-26	0.89	0.03	3.914	1.0 : 1.022	343.07	30.32	279,201,658	-	30 Jun 25, 30 Sep 25, 30 Dec 25, 31 Mar 26 and 6 May 26
XBIO-W6	05-Jan-27	0.16	0.07	1.4311	1.0 : 1.04814	836.18	2.4	45,483,822	-	04-Jan-27

รายงานฉบับนี้จัดทำขึ้น โดยข้อมูลที่เกี่ยวข้องกับราคาและข้อมูลอื่นที่ปรากฏในรายงานนี้เป็นข้อมูลที่ได้มาโดยไม่มีการยืนยันความถูกต้องและความสมบูรณ์ของข้อมูลนั้นๆ โดยบริษัทหลักทรัพย์ ยูโอบี เคย์ ฮีเนียน (ประเทศไทย) จำกัด (มหาชน) ผู้จัดทำขอสงวนสิทธิ์ในการเปลี่ยนแปลงความเห็นหรือประมาณการใดๆ ที่ปรากฏในรายงานฉบับนี้ โดยไม่ต้องแจ้งล่วงหน้า รายงานฉบับนี้มีวัตถุประสงค์เพื่อใช้ประกอบการตัดสินใจของนักลงทุน โดยไม่ได้เป็นการชี้นำชักชวนให้นักลงทุนทำการซื้อหรือขายหลักทรัพย์ หรือตราสารทางการเงินใดๆ ที่ปรากฏในรายงาน