

Regional/Country	Index	PE (x)		EPS Growth (%)		Performance (%)			
		2025F	2026F	2025F	2026F	-1D	WTD	MTD	YTD
TIPs									
Thailand	1,295	12.0	13.3	-3%	-10%	-0.3%	-1.1%	-1.1%	-7.5%
- Energy	15,857	11.3	10.5	5%	8%	0.3%	-1.5%	-1.5%	-11.1%
- Banking	446	8.1	8.2	22%	-2%	-0.6%	-0.6%	-0.6%	11.4%
- Commerce	20,803	14.8	13.6	13%	9%	-1.2%	-2.5%	-2.5%	-26.7%
- Food	8,701	8.2	9.4	-72%	-12%	-0.4%	-1.3%	-1.3%	-16.7%
- Healthcare	4,348	18.3	17.1	4%	7%	0.8%	-0.1%	-0.1%	-22.6%
Indonesia	8,319	15.3	12.9	26%	19%	0.9%	1.9%	1.9%	17.5%
Phillipine	5,818	9.4	8.6	13%	10%	-0.8%	-1.9%	-1.9%	-10.9%
Asia									
China	3,969	15.5	13.9	22%	11%	0.2%	0.4%	0.4%	18.4%
Hong Kong	25,935	12.6	11.2	-3%	12%	-0.1%	0.1%	0.1%	29.3%
India	83,459	23.6	20.2	4%	17%	0.0%	-0.6%	-0.6%	6.8%
Japan	50,212	23.7	23.2	8%	2%	-2.5%	-2.7%	-2.7%	27.8%
Korea	4,004	14.2	10.6	36%	34%	-2.8%	-1.7%	-1.7%	68.2%
Malaysia	1,622	15.0	14.1	-2%	6%	-0.1%	0.8%	0.8%	-1.3%
Singapore	4,417	14.3	13.6	-6%	5%	-0.1%	-0.3%	-0.3%	16.6%
Taiwan	27,717	20.7	17.0	23%	22%	-1.4%	-1.8%	-1.8%	20.3%
Vietnam	1,655	14.0	11.5	32%	21%	0.2%	0.9%	0.9%	30.6%
MSCI Asia Ex Japan	905	17.0	14.3	9%	19%	-1.0%	-1.4%	-1.4%	28.5%

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	5-Nov	4-Nov	MTD	YTD	2024	2023
Thailand	76.9	(26.6)	70	(2,946)	(4,132)	(5,507)
Indonesia	78.7	18.2	159	(2,366)	1,154	(353)
Philippines	5.8	5.8	(11)	(762)	(408)	(863)
India	-	-	(218)	(16,416)	(755)	21,427
S. Korea	(1,852.0)	(1,386.3)	(3,526)	(125)	2,426	10,706
Taiwan	(1,872.2)	(76.3)	(2,022)	2,824	(18,203)	6,933
Vietnam	(30.6)	46.1	10	(4,557)	(3,178)	(807)

Commodities	Units	5-Nov	4-Nov	% Chg		-1 W	-1 M	-3 M	-6M	Stock Impact (+/-)
GRM										
GRM- Singapore	US\$/bbl	6.86	8.42	-19%	↓	-15%	2538%	93%	8%	BSRC(+),IRPC(+),BCP(+) TOP(+),PTTGC(+)
Crude Oil										
Dubai Crude Oil Spot Price	US\$/bbl	64.6	64.5	0%	↑	1%	0%	-5%	2%	PTT(+),PTTEP(+)
Brent Crude Oil Spot Price	US\$/bbl	64.6	65.2	-1%	↓	-1%	-3%	-5%	2%	
West Texas (WTI) Crude Oil Spot Price	US\$/bbl	59.6	60.6	-2%	↓	-1%	-2%	-7%	-2%	
LPG										
Butane FOB ARA Barge	US\$/MT	475	475	0%	→	-3%	-3%	-13%	-21%	SGP(+)
Propane FOB ARA Barge	US\$/MT	495	495	0%	→	-5%	-5%	-14%	-20%	
Gas Price - Henry Hub										
Gas Price - Henry Hub	US\$/MT	3.50	3.35	4%	↑	4%	10%	15%	9%	BANPU(+)
Future										
Nymex 1st month	US\$/bbl	59.6	60.6	-2%	↓	-1%	-2%	-4%	1%	
Oil Product Price										
92 Octane Gasoline fob Spot Price	US\$/bbl	77.9	78.3	0%	↓	-2%	4%	2%	4%	
Gasoline - Dubai Crude Oil Spread	US\$/bbl	13.3	13.8	-4%	↓	-14%	30%	60%	16%	TOP(+),SPRC(+),BSRC(+) PTTGC(+)
Gasoil 0.5% Sulfur fob SG Spot Price	US\$/bbl	92.1	90.8	2%	↑	2%	6%	8%	18%	
Gasoil - Dubai Crude Oil Spread	US\$/bbl	27.5	26.2	5%	↑	5%	26%	60%	87%	TOP(+),IRPC(+),BCP(+)
High Sulfur fuel Oil Spot fob Singapore	US\$/bbl	57.1	57.7	-1%	↓	-1%	-3%	-10%	-11%	
Fuel Oil - Dubai Crude Oil Spread	US\$/bbl	(7.5)	(6.8)	-10%	↓	-19%	-26%	-79%	-1543%	TOP(+),PTTGC(+)
Jet Kerosene fob Spot Price	US\$/bbl	92.0	90.9	1%	↑	2%	7%	9%	18%	
Jet Kerosene - Dubai crude oil spread	US\$/bbl	27.4	26.4	4%	↑	5%	31%	66%	93%	THAI(-),AAV(-),NOK(-)

หัด ล Bloomberg, Aspen, UOB Kay Hian (GRM data will be delayed for 1 day)

ข่าวฉบับนี้จัดทำขึ้นโดย UOB Kay Hian เพื่อวัตถุประสงค์ในการให้ข้อมูลเท่านั้น และไม่ควรถูกใช้เพื่อการตัดสินใจในการลงทุนหรือการดำเนินการใดๆ ในตลาดการเงิน การลงทุนมีความเสี่ยง ผู้ลงทุนควรศึกษาข้อมูลก่อนการตัดสินใจลงทุน