

01 December 2025

Warrants

Stock	Expiration Date	Underlying Price	Warrant Price	Exercise Price	Exercise Ratio	% Premium*	Gearing Ratio(x)	Listed Shares	Exercised Shares	Exercise Period
A5-W4	07-Aug-26	1.84	0.02	3.5	1.0 : 1.0	91.3	92	360,996,274	-	Last trading day of Mar, June, Sept, Dec
A5-W5	13-May-27	1.84	0.11	2	1.0 : 1.0	14.67	16.73	235,591,404	-	30 Jun 26 and 13 May 27
ACC-W2	16-May-27	0.4	0.19	0.8178	1.0 : 1.22283	143.28	2.57	447,680,170	-	30 Nov 24, 30 Nov 25, 30 Nov 26 and 16 May 27
ASW-W3	22-May-28	6	0.41	9	1.0 : 1.0	56.83	14.63	89,915,909	-	22 Nov 25, 22 May 26, 22 Nov 26, 22 May 27, 22 Nov 27, 22 May 28
B52-W4	14-Jan-26	0.23	0.01	0.5	1.0 : 1.0	121.74	23	490,062,710	-	14-Jan-26
BC-W3	27-Feb-26	0.7	0.04	1.5	1.0 : 1.0	120	17.5	57,216,669	-	Last trading day of Aug 25 ,Nov 25 and Feb 26
BC-W4	29-Feb-28	0.7	0.08	2.5	1.0 : 1.0	268.57	8.75	114,433,391	-	Last trading day of Feb, May, Aug and Nov
BE8-W1	31-May-26	4.26	0.68	75	1.0 : 1.0	1676.53	6.26	13,234,216	-	Last trading day of Mar, June, Sept, Dec
BIOTEC-W2	31-Mar-26	0.19	0.02	0.5	1.0 : 1.0	173.68	9.5	1,016,557,171	105,933	Last trading day of Mar, June, Sept, Dec
BRI-W1	16-Jun-28	1.54	0.7	3	1.0 : 1.0	140.26	2.2	150,032,472	-	Last trading day of Mar, June, Sept, Dec
BRR-W2	13-Feb-26	3.52	0.04	13	1.0 : 1.0	270.45	88	81,191,490	-	Last trading day of Mar, June, Sept, Dec
BR-W1	01-Sep-26	1.64	0.02	5	1.0 : 1.0	206.1	82	456,607,635	-	Last trading day of Mar, June, Sept, Dec
BTC-W7	12-Jul-26	0.27	0.04	1.099	1.0 : 1.184	319.55	7.99	682,787,756	53	Last trading day of Mar, June, Sept, Dec
BTS-W8	21-Nov-26	2.58	0.02	14.387	1.0 : 1.036	458.38	133.64	2,632,313,258	222,971	Last trading day of Mar, June, Sept, Dec
B-W8	14-Nov-26	0.04	0.01	0.3	1.0 : 1.0	675	4	2,691,274,760	-	15th of Jun, Dec
BWG-W7	28-May-27	0.29	0.06	0.45	1.0 : 1.0	75.86	4.83	964,271,446	-	15 Aug 25, 14 Nov 25, 13 Feb 26, 15 May 26, 14 Aug 26, 13 Nov 26, 15 Feb 27 and 28 May 27
CEN-W5	12-May-26	0.94	0.02	2.14	1.0 : 1.0	129.79	47	372,356,224	20,000	Last trading day of May,Nov
CGH-W5	31-May-26	0.5	0.12	1	1.0 : 1.0	124	4.17	64,577,552	-	Last trading day of May , Nov
CHASE-W1	06-Jun-27	0.54	0.25	0.5	1.0 : 1.0	38.89	2.16	197,528,857	841,900	Last trading day of June , Dec
CHAYO-W3	08-Dec-25	1.35	0.01	8.759	1.0 : 1.027	549.54	138.64	113,712,327	-	Last trading day of Mar, June, Sept, Dec
CHAYO-W4	14-May-27	1.35	0.35	2.5	1.0 : 1.0	111.11	3.86	126,343,448	-	Last trading day of Mar, June, Sept, Dec
CHO-W4	09-Jun-26	0.07	0.01	1.15	1.0 : 0.2	1614.29	1.4	278,474,616	-	Last trading day of each month
CIG-W10	06-Jul-28	0.03	0.25	0.5	1.0 : 1.0	2400	0.12	80,138,721	-	Every 15th of Mar, Jun, Sep, Dec
CIG-W9	09-May-28	0.03	0.01	0.5	1.0 : 1.0	1600	3	289,028,888	-	Last trading day of May,Nov
COMAN-W1	24-Jun-27	0.41	0.07	3	1.0 : 1.0	648.78	5.86	83,703,701	-	24 Jun 26 and 24 Jun 27
CV-W1	22-Feb-29	0.03	0.02	1	1.0 : 0.5	3366.67	0.75	63,183,435	-	Last trading day of Mar, June, Sept, Dec
DCON-W4	17-Mar-27	0.23	0.03	0.3	1.0 : 1.0	43.48	7.67	846,368,600	-	17 Sep 25, 17 Mar 26, 17 Sep 26 , 17 Mar 27
EA-W1	13-Feb-28	2.7	0.62	4	1.0 : 1.0	71.11	4.35	1,237,655,390	118,000	14 Aug 25, 16 Feb 26, 17 Aug 26, 17 Feb 27, 17 Aug 27 , 13 Feb 28
ECF-W6	31-Jul-26	0.15	0.06	0.08	1.0 : 1.0	-6.67	2.5	386,224,261	125,526,632	Last trading day of each month
EMC-W7	16-Jun-27	0.03	0.02	0.13	1.0 : 1.0	400	1.5	2,068,292,062	-	Last trading day of Jan , Apr, July, Oct
EMPIRE-W1	28-Jan-27	1.58	0.17	3	1.0 : 1.0	100.63	9.29	193,993,128	-	28-Jan-27
EMPIRE-W2	28-Jan-28	1.58	0.27	6	1.0 : 1.0	296.84	5.85	48,498,251	-	Last trading day of Jan, July
GLORY-W1	16-Nov-27	0.69	0.19	1	1.0 : 1.0	72.46	3.63	134,511,741	483,100	Last trading day of Nov
HYDRO-W2	05-Feb-27	5.2	0.26	1.504	1.0 : 0.26591	-52.27	5.32	155,927,150	-	Last trading day of May,Nov
IMH-W1	30-Jun-26	3.6	0.13	6	1.0 : 1.0	70.28	27.69	106,779,476	-	Last trading day of Mar, June, Sept, Dec
IROYAL-W1	28-Oct-26	4.66	1.27	3	1.0 : 1.0	-8.37	3.67	57,458,828	-	28-Oct-26
IROYAL-W2	28-Oct-27	4.66	0.96	6	1.0 : 1.0	49.36	4.85	22,983,526	-	28-Oct-27
ITEL-W5	27-Jun-26	1.21	0.1	2	1.0 : 1.0	73.55	12.1	276,937,945	-	30 Dec 25, 31 Mar 26 and 26 Jun 27
ITEL-W6	27-Jun-28	1.21	0.16	3	1.0 : 1.0	161.16	7.56	346,172,409	-	Last trading day of Mar, June, Sept, Dec
JAS-W4	10-Oct-31	1.37	0.33	3	1.0 : 1.0	143.07	4.15	4,145,924,626	5,000	Last trading day of Mar, June, Sept, Dec
JSP-W2	08-Dec-25	1.63	0.01	4	1.0 : 1.0	146.01	163	237,283,602	-	08-Dec-25
J-W3	05-Jun-26	0.7	0.06	9	1.0 : 1.0	1194.29	11.67	29,998,220	-	Last trading day of Mar, June, Sept, Dec
J-W4	01-Aug-26	0.7	0.1	3.1	1.0 : 1.0	357.14	7	160,171,913	-	29 Mar 24, 31 Jul 26
KGEN-W2	31-Jul-26	0.78	0.13	1.7524	1.0 : 1.1413	139.27	6.85	416,866,885	-	15th of Jun
KKP-W6	17-Mar-26	64.25	1.06	70	1.0 : 1.0	10.6	60.61	70,546,511	-	17-Mar-26
KUN-W3	23-Mar-27	0.82	0.06	1.25	1.0 : 1.04	59.47	14.21	59,071,600	-	23 Sep 25, 23 Mar 26, 23 Sep 26 , 23 Mar 27
K-W3	25-Jun-26	1.19	0.08	3	1.0 : 1.0	158.82	14.87	39,236,123	-	Last trading day of May, Nov
MADAME-W6	26-May-29	0.17	0.1	0.25	1.0 : 1.0	105.88	1.7	1,665,000,000	-	26 Feb, 26 May, 26 Aug and 26 Nov
MGI-W1	21-Aug-26	6.45	0.72	10	1.0 : 1.0	66.2	8.96	83,948,950	-	21-Aug-26
NER-W2	15-May-26	4.32	0.09	5.5	1.0 : 1.0	29.4	48	307,955,103	-	15 Dec 24, 15 Jun 25, 15 Dec 25, 15 May 25
NOBLE-W3	18-May-27	2.14	0.2	2.32	1.0 : 1.0	17.76	10.7	684,588,280	-	Last trading day of Mar, June, Sept, Dec
NRF-W2	30-Sep-28	0.41	0.11	1	1.0 : 1.0	170.73	3.73	430,849,150	-	Last trading day of Mar, June, Sept, Dec
ORI-W2	18-May-28	2.02	0.35	4	1.0 : 1.0	115.35	5.77	613,522,490	-	Last trading day of Mar, June, Sept, Dec
PACO-W1	15-Dec-25	1.29	0.01	3	1.0 : 1.0	133.33	129	199,998,949	-	15th Dec 23, 13 Dec 24, 15th Dec 25
PEER-W2	17-Dec-26	0.12	0.02	1.3	1.0 : 1.0	1000	6	479,067,595	-	17 Dec 25 and 17 Dec 26

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PLANET-W2	11-Mar-27	0.7	0.23	1	1.0 : 1.0	75.71	3.04	32,476,664	18,133,333	Last trading day of Mar, June, Sept, Dec
PLANET-W3	03-Sep-27	0.7	0.29	1	1.0 : 1.0	84.29	2.41	10,874,872	-	Last trading day of Mar, June, Sept, Dec
PPPM-W6	18-Aug-26	0.38	0.15	0.22	1.0 : 1.0	-2.63	2.53	130,156,623	152,240	15th of each month
PRG-W4	17-May-27	8.7	3.6	4.8256	1.0 : 1.0361	-4.6	2.5	300,877	34,366,867	15th of each month
PRG-W5	15-Nov-27	8.7	3.4	4.9351	1.0 : 1.0132	-4.7	2.59	1,441,753	34,884,425	15th of each month
PROEN-W2	14-Oct-26	1.04	0.3	1	1.0 : 1.0	25	3.47	98,140,515	-	14-Oct-26
PROS-W1	14-May-26	0.35	0.02	1	1.0 : 1.0	191.43	17.5	271,396,956	2,835,184	Last Trading day of Jan, Jul
PROUD-W3	13-May-28	0.92	0.15	2	1.0 : 1.0	133.7	6.13	243,502,408	-	Last trading day of Mar, June, Sept, Dec
PSTC-W3	29-Apr-27	0.27	0.09	0.5	1.0 : 1.0	118.52	3	235,227,138	-	29 Apr
PTECH-W1	30-Sep-28	1.83	0.62	4	1.0 : 1.0	152.46	2.95	122,435,552	-	Last trading day of Mar, and Sept
ROCTEC-W5	05-Feb-27	0.6	0.02	1.5	1.0 : 1.0	153.33	30	2,029,473,346	-	Last trading day of Mar, June, Sept, Dec
RS-W5	15-Jan-26	0.2	0.01	3	1.0 : 2.0	1402.5	40	85,609,504	21,363,303	Last Trading day of Jan, Jul
SAMTEL-W2	15-Jan-27	3.86	0.68	8	1.0 : 1.0	124.87	5.68	102,990,388	-	31 Jul 25, 30 Jan 26, 31 Jul 26, 15 Jan 27
SCN-W2	14-Jan-26	0.41	0.01	5	1.0 : 1.0	1121.95	41	119,996,757	-	Last trading day of Mar, June, Sept, Dec
SFLEX-W2	21-Jan-26	2.78	0.01	10	1.0 : 1.0	260.07	278	102,499,398	-	29-Jan-26
SGC-W2	13-Sep-27	0.89	0.39	1.6	1.0 : 1.0	123.6	2.28	1,188,003,611	-	Last trading day of Mar, June, Sept, Dec
SKE-W1	01-Jun-26	0.18	0.02	1.3	1.0 : 1.0	633.33	9	223,181,853	-	Last trading day of Mar, June, Sept, Dec
STELLA-W6	27-Jul-27	0.18	0.06	0.5	1.0 : 1.0	211.11	3	1,640,980,718	-	Last trading day of Mar, June, Sept, Dec
TAKUNI-W2	29-Jul-28	0.35	0.27	0.3	1.0 : 1.0	62.86	1.3	350,000,000	-	29 Apr, 29 July, 29 Oct and 29 Jan
TCC-W5	24-May-28	0.27	0.19	0.5	1.0 : 1.0	155.56	1.42	98,408,417	-	Last trading day of Jul
TEAMG-W1	22-Jun-26	3.04	0.17	14.902	1.0 : 1.007	395.75	18.01	135,986,781	-	Last trading day of June, Dec
TFG-W4	15-May-27	4.52	0.77	3.8	1.0 : 1.0	1.11	5.87	568,674,559	12,405,038	Last trading day of May, Nov
TFI-W1	06-Jan-26	0.05	0.01	0.15	1.0 : 1.0	220	5	3,648,776,457	2,493,723,539	3 Mar 21, 30 Jun 21, 30 Sep 21, 30 Dec 21
TGE-W2	15-Jan-27	1.35	0.09	3	1.0 : 1.0	128.89	15	109,955,415	-	15-Jan-27
TNITY-W2	08-Jun-27	2.04	0.21	5	1.0 : 1.0	155.39	9.71	53,600,478	-	Last trading day of June, and Dec
TPL-W1	19-Mar-27	0.51	0.15	0.7	1.0 : 1.0	66.67	3.4	287,479,527	44,571,428	Last trading day of Mar, June, Sept, Dec
TRUBB-W3	06-Jul-28	0.64	0.27	1.5	1.0 : 1.0	176.56	2.37	18,783,180	-	Last trading day of Mar, June, Sept, Dec
TVDH-W5	15-Jun-28	0.1	0.02	0.5	1.0 : 1.0	420	5	218,947,456	-	Last trading day of June and Dec
TVDH-W6	09-Apr-27	0.1	0.03	0.07	1.0 : 1.0	-	3.33	637,224,943	-	9 Apr 26, 9 Oct 26 and 9 Apr 27
TWZ-W8	25-Jul-26	0.03	0.01	0.12	1.0 : 1.0	333.33	3	2,250,410,000	-	25 Jul 25 and 24 Jul 26
TWZ-W9	25-Jul-29	0.03	0.01	0.2	1.0 : 1.0	600	3	2,250,410,000	-	25 Jul 25, 24 Jul 26, 23 Jul 27, 25 Jul 28 and 25 Jul 29
UREKA-W3	08-Oct-27	0.35	0.24	2	1.0 : 1.0	540	1.46	63,363,927	-	8 Apr 26, 8 Oct 26, 8 Apr 27 and 8 Oct 27
VGI-W3	23-May-27	1.08	0.02	9.637	1.0 : 1.2349	793.81	66.68	2,583,348,212	1,500	Last trading day of Mar, June, Sept, Dec
VIH-W1	30-Jun-26	8.1	0.79	8	1.0 : 1.0	8.52	10.25	18,957,801	64,335	Last trading day of June , Dec
WAVE-W4	17-Jun-27	0.03	0.01	0.2	1.0 : 1.0	600	3	1,121,920,259	-	Last trading day of Mar, June , Sept, Dec
WIHK-W3	06-May-26	0.88	0.01	3.914	1.0 : 1.022	345.88	89.94	279,201,658	-	30 Jun 25, 30 Sep 25, 30 Dec 25, 31 Mar 26 and 6 May 26
XBIO-W6	05-Jan-27	0.13	0.04	1.7831	1.0 : 0.84125	1308.15	2.73	45,483,822	-	04-Jan-27
XBIO-W7	23-Dec-27	0.13	0.02	1.1887	1.0 : 0.84125	832.68	5.47	643,030,991	-	22-Dec-27
ZIGA-W2	31-Mar-27	0.92	0.1	4.25	1.0 : 1.0	372.83	9.2	245,500,979	-	31-Mar-27

รายงานฉบับนี้จัดทำขึ้น โดยข้อมูลที่เกี่ยวข้องกับราคาหลักทรัพย์และข้อมูลอื่นที่เกี่ยวข้องได้แก่ ข้อมูลที่เป็นสาธารณะข้อมูลจากแหล่งข้อมูลที่น่าเชื่อถือ โดยบริษัทหลักทรัพย์ ยูโอบี เคย์ ไฮอัน (ประเทศไทย) จำกัด (มหาชน) ผู้จัดทำของสงวนสิทธิ์ในการเปลี่ยนแปลงความเห็นหรือประมาณการต่าง ๆ ที่ปรากฏในรายงานฉบับนี้ โดยไม่ต้องแจ้งล่วงหน้า รายงานฉบับนี้มีวัตถุประสงค์เพื่อใช้ประกอบการตัดสินใจของนักลงทุน โดยไม่ได้เป็นการชี้นำชักชวนให้นักลงทุนทำการซื้อหรือขายหลักทรัพย์ หรือตราสารทางการเงินใด ๆ ที่ปรากฏในรายงาน