เปรียบเทียบความถูกแพง และการเคลื่อนไหวกับดัชนีภูมิภาค

Regional/Country	Index	PE (x)		EPS Growth (%)		Performance (%)			
		2026F	2027F	2026F	2027F	-1D	WTD	MTD	YTD
TIPs									
		13.6							
- Energy		*11.2*	*10.5*	*26%*	*7%*	*-0.6%*	*-1.5%*	*-8.6%*	*12.8%*
- Banking		*8.9*	*8.5*	*-3%*	*5%*	*0.5%*	*0.7%*	*-3.9%*	*4.8%*
- Commerce		*12.5*	*11.7*	*14%*	*7%*	*-0.1%*	*-1.8%*	*-9.8%*	*2.7%*
- Food		*8.6*	*8.1*	*7%*	*6%*	*-0.7%*	*0.0%*	*-7.7%*	*-3.0%*
- Healthcare		*16.4*	*15.3*	*29%*	*7%*	*0.1%*	*-0.3%*	*-12.0%*	*1.1%*
		11.7	*10.3*	*59%*					
Asia									

ยอดซื้อขายของนักลงทุนต่างชาติในภูมิภาค (ล้านเหรียญสหรัฐฯ)

	11-Mar	10-Mar	MTD	YTD	2025	2024

ตารางค่าการกลั่นและราคาปิโตรเลียม

Commodities	Units	11-Mar	10-Mar	% Chg		-1 W	-1 M	-3 M	-6M	Stock Impact (+/-)
GRM										
GRM- Singapore	US$/bbl	27.33	44.00	-38%	↓	-8%		373%	514%	BSRC(+),IRPC(+),BCP(+) TOP(+) ,PTTGC(+)
Crude Oil										
Dubai Crude Oil Spot Price	US$/bbl	84.4	86.6	-3%	↓	8%	27%	36%	23%	PTT(+),PTTEP(+)
Brent Crude Oil Spot Price	US$/bbl	91.5	88.3	4%	↑	13%	29%	48%	35%	
West Texas (WTI) Crude Oil Spot Price	US$/bbl	87.3	86.7	1%	↑	15%	37%	51%	39%	
LPG										
Butane FOB ARA Barge	US$/MT	540	540	0%	→	0%	4%	17%	10%	SGP(+)
Propane FOB ARA Barge	US$/MT	545	545	0%	→	0%	4%	15%	5%	
Gas Price - Henry Hub										
Gas Price - Henry Hub	US$/MT	3.15	3.08	2%	↑	10%	-28%	-28%	10%	BANPU(+)
Future										
Nymex 1st month	US$/bbl	87.3	83.5	5%	↑	17%	38%	52%	41%	
Oil Product Price										
92 Octane Gasoline fob Spot Price	US$/bbl	116.2	118.8	-2%	↓	17%	58%	51%	46%	
Gasoline - Dubai Crude Oil Spread	US$/bbl	31.8	32.2	-1%	↓	52%	354%	111%	187%	TOP(+) ,SPRC(+) ,BSRC(+) PTTGC(+)
Gasoil 0.5% Sulfur fob SG Spot Price	US$/bbl	148.0	143.0	3%	↑	8%	68%	83%	70%	
Gasoil - Dubai Crude Oil Spread	US$/bbl	63.6	56.5	13%	↑	9%	197%	241%	243%	TOP(+),IRPC(+),BCP(+)
High Sulfur fuel Oil Spot fob Singapore	US$/bbl	96.5	98.8	-2%	↓	12%	49%	88%	60%	
Fuel Oil - Dubai Crude Oil Spread	US$/bbl	12.1	12.2	-1%	↓	62%	736%	213%	245%	TOP(+),PTTGC(+)
Jet Kerosene fob Spot Price	US$/bbl	157.6	141.4	11%	↑	-29%	79%	87%	85%	
Jet Kerosene - Dubai crude oil spread	US$/bbl	73.2	54.8	34%	↑	-49%	243%	233%	337%	THAI(-),AAV(-),NOK(-)

แหล่งข้อมูล : Bloomberg, Aspen, UOB Kay Hian (GRM data willl be delayed for 1 day)