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Warrants

Monday, 23 November 2026

Stock	Expiration Date	Underlying Price	Warrant Price	Exercise Price	Exercise Ratio	% Premium*	Gearing Ratio(x)	Listed Shares	Exercised Shares	Exercise Period
A5-W5	13-May-27	1.77	0.03	2	1.0 : 1.0	14.69	59	235,591,404	-	30 Jun 26 and 13 May 27
ACC-W2	16-May-27	0.26	0.02	0.8178	1.0 : 1.22283	220.81	15.9	447,680,170	-	30 Nov 24, 30 Nov 25, 30 Nov 26 and 16 May 27
ADB-W1	20-Oct-28	0.87	0.07	1.55	1.0 : 1.0	86.21	12.43	362,999,783	-	Last trading day of June, Dec
ASW-W3	22-May-28	7.34	1.01	9	1.0 : 1.0	36.38	7.27	89,915,909	-	22 Nov 25, 22 May 26, 22 Nov 26, 22 May 27, 22 Nov 27, 22 May 28
BC-W4	29-Feb-28	0.5	0.02	2.5	1.0 : 1.0	404	25	114,433,391	-	Last trading day of Feb, May, Aug and Nov
BC-W5	26-Feb-27	0.5	0.04	1	1.0 : 1.0	108	12.5	58,158,319	-	Last trading day of each month
BRI-W1	16-Jun-28	0.97	0.8	3	1.0 : 1.0	291.75	1.21	150,032,472	-	Last trading day of Mar, June, Sept, Dec
BWG-W7	28-May-27	0.17	0.01	0.45	1.0 : 1.0	170.59	17	964,271,446	-	15 Aug 25, 14 Nov 25, 13 Feb 26, 15 May 26, 14 Aug 26, 13 Nov 26, 15 Feb 27 and 28 May 27
BWG-W8	18-May-28	0.17	0.02	0.45	1.0 : 1.0	176.47	8.5	1,062,632,810	-	14 Aug 26, 13 Nov 26, 12 Feb 27, 14 May 27, 13 Aug 27, 12 Nov 27, 14 Feb 28, and 18 May 28
CAZ-W1	15-Dec-30	2.14	1.21	0.8	1.0 : 1.0	-6.07	1.77	106,592,413	15,807,587	15th of each month (start 15st Jan 26)
CHASE-W1	06-Jun-27	0.43	0.08	0.5	1.0 : 1.0	34.88	5.38	197,528,857	841,900	Last trading day of June , Dec
CHAYO-W4	14-May-27	1.12	0.06	2.5	1.0 : 1.0	128.57	18.67	126,343,448	-	Last trading day of Mar, June, Sept, Dec
CIG-W10	06-Jul-28	0.02	0.06	0.5	1.0 : 1.0	2700	0.33	80,138,721	-	Every 15th of Mar, Jun, Sep, Dec
CIG-W9	09-May-28	0.02	0.01	0.5	1.0 : 1.0	2450	2	289,028,888	-	Last trading day of May,Nov
COMAN-W1	24-Jun-27	0.45	0.03	3	1.0 : 1.0	573.33	15	83,703,701	-	24 Jun 26 and 24 Jun 27
CV-W1	22-Feb-29	0.03	0.02	1	1.0 : 0.5	3366.67	0.75	63,183,435	-	Last trading day of Mar, June, Sept, Dec
CWT-W8	27-May-28	0.68	0.09	1	1.0 : 1.0	60.29	7.56	270,000,000	-	27 May 27 and 27 May 28
DCON-W4	17-Mar-27	0.13	0.01	0.3	1.0 : 1.0	138.46	13	846,368,600	-	17 Sep 25, 17 Mar 26, 17 Sep 26 , 17 Mar 27
DEMCO-W8	20-May-27	3.52	1.61	2	1.0 : 1.0	2.56	2.19	180,268,767	2,803,629	Last trading day of Mar, June, Sept, Dec
EA-W1	13-Feb-28	2.46	0.49	4	1.0 : 1.0	82.52	5.02	1,237,655,384	118,006	14 Aug 25, 16 Feb 26, 17 Aug 26, 17 Feb 27, 17 Aug 27 , 13 Feb 28
EMC-W7	16-Jun-27	0.02	0.01	0.13	1.0 : 1.0	600	2	2,068,292,062	-	Last trading day of Jan , Apr, July, Oct
EMPIRE-W1	28-Jan-27	0.2	0.01	2.812	1.0 : 1.067	1310.69	21.34	193,993,128	-	28-Jan-27
EMPIRE-W2	28-Jan-28	0.2	0.05	5.623	1.0 : 1.067	2734.93	4.27	48,498,251	-	Last trading day of Jan, July
GLORY-W1	16-Nov-27	0.65	0.16	1	1.0 : 1.0	78.46	4.06	134,511,741	483,100	Last trading day of Nov
HYDRO-W2	05-Feb-27	0.04	0.02	0.188	1.0 : 2.12728	393.5	4.25	113,516,050	42,411,100	Last trading day of May,Nov
IMH-W2	13-Sep-27	2.92	0.08	6	1.0 : 1.0	108.22	36.5	118,295,039	-	Last trading day of Mar, June, Sept, Dec
IROYAL-W2	28-Oct-27	3.4	0.62	5.85	1.0 : 1.0257	89.84	5.62	22,983,526	-	28-Oct-27
ITEL-W6	27-Jun-28	1.24	0.15	3	1.0 : 1.0	154.03	8.27	346,172,409	-	Last trading day of Mar, June, Sept, Dec
ITTHI-W1	29-Apr-28	1	0.46	0.5	1.0 : 1.0	-4	2.17	67,205,946	344,000	29 Oct 26, 29 Apr 27, 29 Oct 27 and 28 Apr 28
IVF-W1	18-May-29	0.54	0.11	0.7	1.0 : 1.0	50	4.91	137,497,862	406	Last trading day of Jan, July
JAS-W4	10-Oct-31	0.53	0.05	3	1.0 : 1.0	475.47	10.6	4,145,924,626	5,000	Last trading day of Mar, June, Sept, Dec
KASET-W1	14-Jan-27	0.48	0.01	1.2	1.0 : 1.0	152.08	48	86,219,658	24,856,200	9th of each month
KUN-W3	23-Mar-27	0.49	0.01	1.25	1.0 : 1.04	157.06	50.96	59,071,600	-	23 Sep 25, 23 Mar 26, 23 Sep 26 , 23 Mar 27
KUN-W4	11-Nov-28	0.49	0.05	0.8	1.0 : 1.0	73.47	9.8	204,845,184	-	11 Nov 26, 11 May 27, 11 Nov 27, 11 May 28 and 11 Nov 28
MADAME-W6	26-May-29	1.35	0.36	1.25	1.0 : 0.2	125.93	0.75	1,665,000,000	-	26 Feb, 26 May, 26 Aug and 26 Nov
MMM-W1	02-Jun-28	2.42	1.1	2.6	1.0 : 2.0	30.17	4.4	36,299,710	172	12 Aug , 12 Nov , 12 Feb and 12 May
MMM-W2	28-Jan-28	2.42	0.34	3.6	1.0 : 1.0	62.81	7.12	36,299,892	-	Last trading day of Feb, May, Aug, Nov
NOBLE-W3	18-May-27	1.21	0.01	2.32	1.0 : 1.0	92.56	121	684,588,280	-	Last trading day of Mar, June, Sept, Dec
NRF-W2	30-Sep-28	0.19	0.03	1	1.0 : 1.0	442.11	6.33	430,849,000	150	Last trading day of Mar, June, Sept, Dec
ORI-W2	18-May-28	1.39	0.13	4	1.0 : 1.0	197.12	10.69	613,522,490	-	Last trading day of Mar, June, Sept, Dec
PANEL-W1	07-May-27	1.17	0.06	1.3	1.0 : 1.0	16.24	19.5	47,499,969	-	Last trading day of Feb, May, Aug, Nov
PANEL-W2	07-May-29	1.17	0.13	3.68	1.0 : 1.0	225.64	9	23,749,849	-	Last trading day of Feb, May, Aug, Nov
PEER-W2	17-Dec-26	0.12	0.01	1.3	1.0 : 1.0	991.67	12	479,067,595	-	17 Dec 25 and 17 Dec 26
PLANET-W2	11-Mar-27	0.36	0.89	1	1.0 : 1.0	425	0.4	26,431,664	24,178,333	Last trading day of Mar, June, Sept, Dec
PLANET-W3	03-Sep-27	0.36	0.16	1	1.0 : 1.0	222.22	2.25	10,874,872	-	Last trading day of Mar, June, Sept, Dec
POWER-W3	29-Apr-27	0.35	0.01	0.5	1.0 : 1.0	45.71	35	235,227,138	-	29 Apr
POWER-W4	20-Apr-28	0.35	0.07	0.35	1.0 : 1.0	20	5	246,186,000	-	20 Oct 26, 20 Apr 27, 20 Oct 27and 20 Apr 28
PRG-W4	17-May-27	10.8	5	4.8125	1.0 : 1.0389	-10.88	2.24	242,235	34,425,509	15th of each month
PRG-W5	15-Nov-27	10.8	5	4.9217	1.0 : 1.0159	-8.86	2.19	304,190	36,021,988	15th of each month
PROUD-W3	13-May-28	1.09	0.11	2	1.0 : 1.0	93.58	9.91	243,502,408	-	Last trading day of Mar, June, Sept, Dec
QDC-W3	18-Feb-27	0.06	0.05	0.03	1.0 : 1.0	33.33	1.2	76,283,579	39,410,544	Last trading day of each month
ROCTEC-W5	05-Feb-27	0.57	0.01	1.5	1.0 : 1.0	164.91	57	2,029,473,346	-	Last trading day of Mar, June, Sept, Dec

Stock	Expiration Date	Underlying Price	Warrant Price	Exercise Price	Exercise Ratio	% Premium*	Gearing Ratio(x)	Listed Shares	Exercised Shares	Exercise Period
SAAM-W3	22-Mar-27	4.62	0.04	8	1.0 : 1.0	74.03	115.5	79,249,897	-	22-Mar-27
SAAM-W4	22-Sep-27	4.62	0.06	12	1.0 : 1.0	161.04	77	79,249,897	-	22-Sep-27
SAMTEL-W2	15-Jan-27	3.02	0.01	8	1.0 : 1.0	165.23	302	102,990,388	-	31 Jul 25, 30 Jan 26, 31 Jul 26, 15 Jan 27
SGC-W2	13-Sep-27	1.51	0.39	1.6	1.0 : 1.0	31.79	3.87	1,188,003,611	-	Last trading day of Mar, June, Sept, Dec
SPTX-W8	20-Apr-28	0.01	0.01	0.012	1.0 : 1.0	120	1	52,149,186,209	-	20-Apr-28
STELLA-W6	27-Jul-27	0.22	0.02	0.5	1.0 : 1.0	136.36	11	1,640,980,718	-	Last trading day of Mar, June, Sept, Dec
TAKUNI-W2	29-Jul-28	0.37	0.3	0.3	1.0 : 1.0	62.16	1.23	350,000,000	-	29 Apr, 29 July, 29 Oct and 29 Jan
TBSP-W1	30-Sep-28	1	0.08	4	1.0 : 1.0	308	12.5	122,435,552	-	Last trading day of Mar, and Sept
TCC-W5	24-May-28	0.27	0.06	0.5	1.0 : 1.0	107.41	4.5	98,408,417	-	Last trading day of Jul
TFG-W4	15-May-27	9.02	5.06	3.8	1.0 : 1.0	-1.77	1.78	455,112,964	125,966,633	Last trading day of May,Nov
TGE-W2	15-Jan-27	0.84	0.01	3	1.0 : 1.0	258.33	84	109,955,415	-	15-Jan-27
TL-W2	24-Mar-28	0.38	0.05	1	1.0 : 1.0	176.32	7.6	949,850,841	-	Last trading day of Mar, June, Sept, Dec
TNDT-W2	14-Jun-28	0.29	0.05	0.5	1.0 : 1.0	89.66	5.8	577,189,971	-	30 Dec 26, 30 June 27 and 14 June 28
TNITY-W2	08-Jun-27	2.08	0.06	5	1.0 : 1.0	143.27	34.67	53,600,478	-	Last trading day of June, and Dec
TPL-W1	19-Mar-27	0.37	0.15	0.7	1.0 : 1.0	129.73	2.47	281,036,470	51,014,485	Last trading day of Mar, June, Sept, Dec
TRUBB-W3	06-Jul-28	0.79	0.44	1.46	1.0 : 1.03	138.88	1.85	18,783,180	-	Last trading day of Mar, June, Sept, Dec
TVDH-W5	15-Jun-28	0.03	0.01	0.5	1.0 : 1.0	1600	3	218,947,456	-	Last trading day of June and Dec
TVDH-W6	09-Apr-27	0.03	0.01	0.07	1.0 : 1.0	166.67	3	637,224,943	-	9 Apr 26, 9 Oct 26 and 9 Apr 27
TWZ-W9	25-Jul-29	0.01	0.01	0.2	1.0 : 1.0	2000	1	2,250,410,000	-	25 Jul 25, 24 Jul 26, 23 Jul 27, 25 Jul 28 and 25 Jul 29
UREKA-W3	08-Oct-27	0.32	0.15	2	1.0 : 1.0	571.87	2.13	63,363,927	-	8 Apr 26, 8 Oct 26, 8 Apr 27 and 8 Oct 27
VGI-W3	23-May-27	0.87	0.01	9.637	1.0 : 1.2349	1008.63	107.44	2,583,348,212	1,500	Last trading day of Mar, June, Sept, Dec
VIBE-W3	24-Mar-28	0.41	0.03	1	1.0 : 1.0	151.22	13.67	136,897,243	-	Last trading day of Mar, June, Sept, Dec
VIBHA-W5	14-Dec-28	1.31	0.04	2	1.0 : 1.0	55.73	32.75	1,123,729,281	8	Last trading day of Mar, Sept
WAVE-W4	17-Jun-27	0.02	0.01	0.162	1.0 : 1.2345	750.5	2.47	1,121,920,259	-	Last trading day of Mar, June , Sept, Dec
XBIO-W6	05-Jan-27	0.04	0.01	0.6986	1.0 : 2.14706	1658.22	8.59	45,483,822	-	04-Jan-27
XBIO-W7	23-Dec-27	0.04	0.01	0.4658	1.0 : 2.14706	1076.02	8.59	643,030,991	-	22-Dec-27
XBIO-W8	14-Jan-28	0.04	0.08	0.0157	1.0 : 2.55221	17.54	1.28	222,349,082	27,858,488	Last trading day of each month
ZIGA-W2	31-Mar-27	0.9	0.02	4.25	1.0 : 1.0	374.44	45	245,500,979	-	31-Mar-27

รายงานฉบับนี้จัดทำขึ้นโดยข้อมูลเท่าที่ปรากฏและเชื่อว่าเป็นที่น่าเชื่อถือได้แต่ไม่ถือเป็นการยืนยันความถูกต้องและความสมบูรณ์ของข้อมูลนั้นๆ โดยบริษัทหลักทรัพย์ ยูโอบี เคย์ เฮียน (ประเทศไทย) จำกัด (มหาชน) ผู้จัดทำขอสงวนสิทธิ์ในการเปลี่ยนแปลงความเห็นหรือประมาณการณ์ต่างๆที่ปรากฏในรายงานฉบับนี้ โดยไม่ต้องแจ้งล่วงหน้า รายงานฉบับนี้มีวัตถุประสงค์เพื่อใช้ประกอบการตัดสินใจของนักลงทุน โดยไม่ได้เป็นการชี้นำชักชวนให้นักลงทุนทำการซื้อหรือขายหลักทรัพย์ หรือตราสารทางการเงินใดๆ ที่ปรากฏในรายงาน